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Minnesota Labor Market Review

May 1994 Issue
March 1994 Data

Minnesota's Unemployment Rate Changes Little in March

Minnesota's seasonally adjusted unemployment rate edged upward from a revised 4.2 percent in February to 4.3 percent in March, but down from 5.1 percent a year ago. Minnesota's seasonally adjusted unemployment rate continues to be at least two percentage points below the corresponding national rates of 6.5 percent in February and March, and 7 percent a year ago.

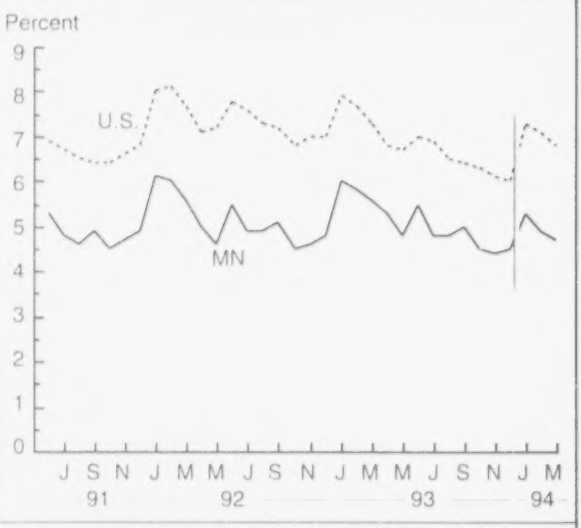
The unadjusted rate for Minnesota was 4.7 percent in March, down from 4.9 percent in February and 5.6 percent a year ago. The corresponding national rates were 6.8 percent in March, 7.1 percent in February and 7.3 percent a year ago.

Regionally, the average unemployment rate was lowest in the seven-county Twin Cities region at 3.4 percent, unchanged from February, and highest in the northern headwaters region around Bemidji at 10.3 percent, up from 10.1 percent in February. All other regions of the state experienced some improvement in their average unemployment rates from February to March. Two counties shared the lowest March unemployment rate of 3.1 percent -- Hennepin and Nicollet. The highest rate among the counties was 24.1 percent in Clearwater County, up from 22.7 percent in February.

From a separate monthly survey of employers, the number of nonfarm wage and salary jobs in Minnesota is up 64,100 from a year ago. This is over 27 percent greater than the 10-year average job increase from March to March. The nation had a 2 percent increase from a year ago compared to the state's 2.9 percent increase.

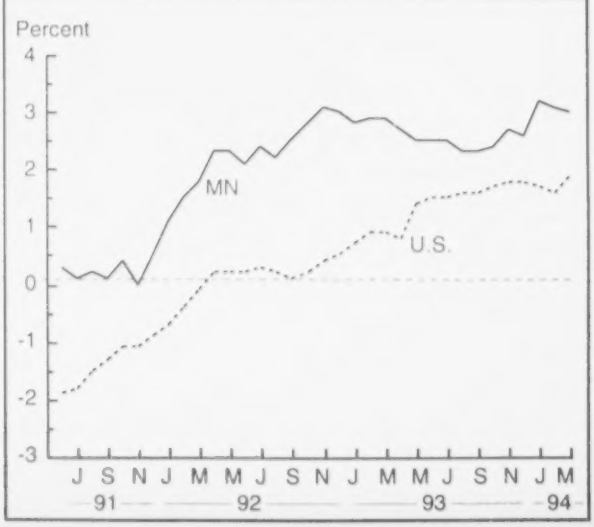
The industries with the greatest increase in jobs for Minnesota were services (up 25,100 jobs or 4.2 percent), trade (up 15,300 jobs or 2.9 percent) and government (up 9,200 jobs or 2.6 percent). Half of the job increase for services was in business and social services. Wholesale trade (durable goods) and eating and drinking places provided over 45 percent of the increase in trade. Over 85 percent of the government increase was at the local level.

Monthly Unemployment Rate: U.S. and MN (Not Seasonally Adjusted)



Starting in January 1994 Unemployment rate based on new survey methodology.

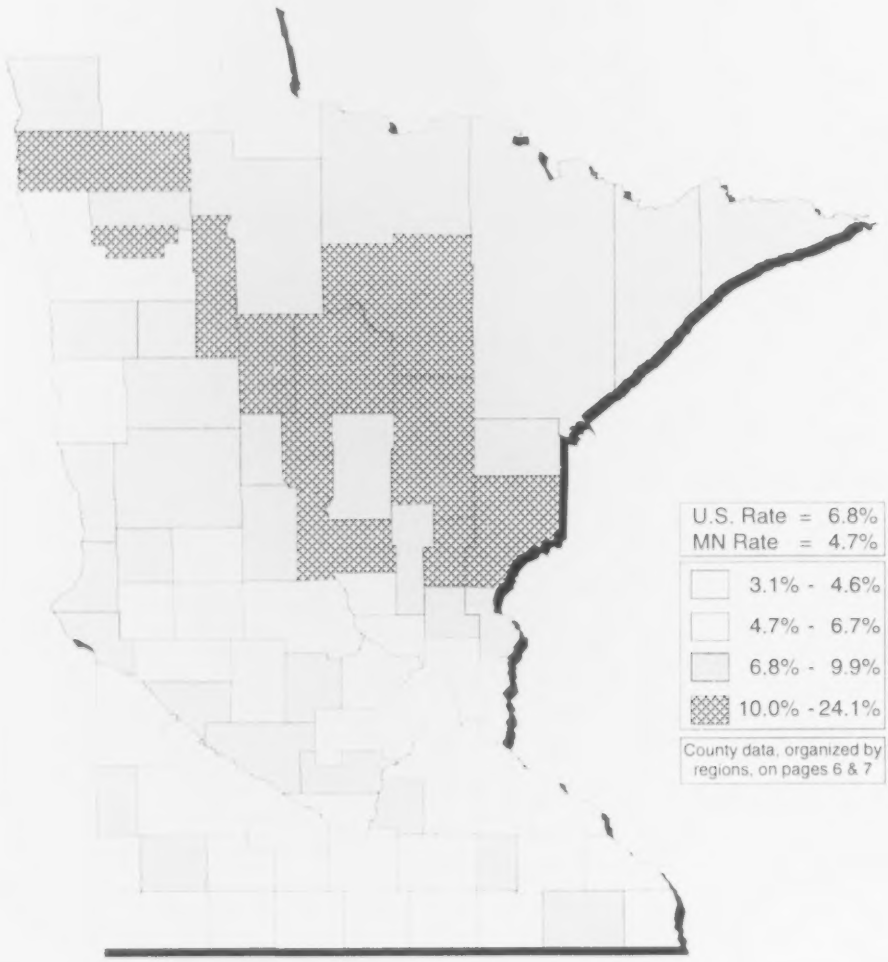
Total Nonfarm Jobs, U.S. and MN Percent Change From Year Ago



Metropolitan area job growth over the past year was:	
St. Cloud	Increase of 2,400 jobs or 3.2 percent
Minneapolis-St.Paul	Increase of 40,300 jobs or 2.8 percent
Rochester	Increase of 1,300 jobs or 1.9 percent
Duluth-Superior	Increase of 600 jobs or 0.7 percent

The number of nonfarm wage and salary jobs grew by 10,800 jobs from February to March. Two-thirds of these new jobs were in services and trade.

Minnesota Unemployment Rates by County
March 1994
(not seasonally adjusted)



Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Mar 1994	Feb 1994	Mar 1993	Feb 1994	Mar 1993	Mar 1994	Mar 1993	Mar 1994	Mar 1993	Mar 1994	Mar 1993
TOTAL NONFARM WAGE AND SALARY	2,257.9	2,247.1	2,193.8	0.5	2.9	---	---	---	---	---	---
GOODS PRODUCING	478.4	476.4	470.5	0.4	1.7	---	---	---	---	---	---
Mining	6.7	6.5	7.3	2.8	-8.1	708.84	666.21	44.0	41.9	16.11	15.90
Metal Mining	5.3	5.4	6.0	-0.7	-11.4	735.32	694.73	44.7	42.7	16.45	16.27
Construction	67.2	66.1	63.5	1.7	5.8	704.52	694.13	38.0	37.5	18.54	18.51
Manufacturing	404.5	403.8	399.7	0.2	1.2	519.17	495.31	41.5	40.8	12.51	12.14
Durable Goods	231.5	231.0	228.3	0.2	1.4	529.62	504.71	41.9	41.1	12.64	12.28
Lumber, Wood, and Furniture	22.7	23.5	23.1	-3.5	-1.7	527.80	505.01	39.3	37.8	13.43	13.36
Stone, Clay and Glass Products	7.8	7.5	7.1	3.4	9.9	614.86	577.72	46.3	44.0	13.28	13.13
Primary Metals	6.3	6.2	5.9	0.9	6.3	568.23	537.10	42.5	41.7	13.37	12.88
Fabricated Metals	31.5	31.3	31.5	0.5	0.1	577.92	539.55	42.0	41.6	13.76	12.97
Industrial Machinery and Equipment	76.1	75.8	75.9	0.5	0.3	588.41	571.30	42.7	42.1	13.78	13.57
Computer and Office Equipment	30.3	30.2	31.5	0.5	-3.7	667.01	680.40	43.2	43.2	15.44	15.75
Electronic & Other Electrical Equipment	30.9	30.8	30.4	0.4	1.9	429.94	415.58	41.5	41.6	10.36	9.99
Transportation Equipment	12.5	12.2	11.5	2.7	8.4	499.62	459.73	41.6	39.7	12.01	11.58
Instruments and Related Products	34.2	34.3	34.4	-0.2	-0.7	477.84	458.99	42.1	41.5	11.35	11.06
Miscellaneous Manufacturing Industries	9.4	9.3	8.5	1.0	11.0	413.95	410.28	39.2	39.0	10.56	10.52
Nondurable Goods	173.1	172.8	171.4	0.1	1.0	504.71	481.99	40.9	40.3	12.34	11.96
Food and Beverage Products	48.3	48.4	49.4	0.0	-2.1	448.03	423.60	41.6	40.0	10.77	10.59
Textile Mill Products and Apparel	5.1	5.1	4.8	0.3	5.9	341.54	332.43	38.9	38.7	8.78	8.59
Paper and Allied Products	32.8	32.9	33.3	-0.2	-1.5	630.50	610.87	41.7	42.1	15.12	14.51
Printing and Publishing	54.6	54.6	52.6	0.0	3.8	489.84	462.77	39.0	38.5	12.56	12.02
Chemicals & Petroleum & Coal Products	12.7	12.6	12.6	1.0	1.2	700.81	662.72	43.1	43.6	16.26	15.20
Rubber, Plastics and Leather Products	19.4	19.2	18.7	1.0	3.9	464.52	450.58	42.0	41.3	11.06	10.91
SERVICE PRODUCING	1,779.6	1,770.7	1,723.4	0.5	3.3	---	---	---	---	---	---
Transportation, Comm., and Utilities	109.1	108.8	108.6	0.2	0.4	---	---	---	---	---	---
Transportation	75.0	74.8	74.6	0.2	0.5	---	---	---	---	---	---
Trucking and Warehousing	27.9	27.7	27.0	0.6	3.3	440.19	398.57	39.8	34.3	11.06	11.62
Communications and Utilities	34.1	34.0	34.0	0.3	0.1	647.53	659.36	37.3	37.4	17.36	17.63
Trade	536.1	532.0	520.9	0.8	2.9	274.18	266.34	28.8	28.7	9.52	9.28
Wholesale Trade	132.6	131.9	127.7	0.5	3.8	463.51	459.93	37.2	38.2	12.46	12.04
Retail Trade	403.6	400.0	393.2	0.9	2.6	216.67	208.21	26.2	25.8	8.27	8.07
Building Materials and Garden Supplies	16.8	16.6	16.0	1.3	5.0	344.91	336.23	32.6	31.9	10.58	10.54
General Merchandise Stores	55.5	55.9	55.3	-0.8	0.4	223.01	219.46	27.6	28.1	8.08	7.81
Food Stores	54.7	54.6	55.1	0.2	-0.6	244.98	257.71	27.1	27.8	9.04	9.27
Automotive Dealers & Service Stations	45.2	45.2	43.2	0.0	4.7	330.26	324.39	33.7	34.4	9.80	9.43
Apparel and Accessories Stores	19.6	19.7	19.4	-0.4	1.3	153.78	136.11	23.3	21.3	6.60	6.39
Furniture, Home Furn., & Equip. Stores	16.9	16.9	15.9	0.5	6.8	306.65	300.14	31.1	31.2	9.86	9.62
Eating and Drinking Places	137.3	135.5	133.3	1.3	3.0	140.62	127.51	21.6	20.5	6.51	6.22
Finance, Insurance and Real Estate (FIRE)	139.2	138.6	132.9	0.4	4.7						
Finance	63.5	63.4	59.9	0.3	6.0						
Insurance	53.2	53.0	50.5	0.3	5.2						
Real Estate	22.5	22.2	22.5	1.2	-0.2						
Services	625.7	621.5	600.6	0.7	4.2						
Personal Services	25.0	24.8	25.0	0.6	-0.3						
Business Service	114.0	113.0	104.7	0.9	8.9						
Automotive and Misc. Repair Services	24.0	23.9	23.3	0.5	3.0						
Health Services	183.9	183.3	181.2	0.3	1.5						
Nursing and Personal Care Facilities	47.1	47.0	45.8	0.4	2.8						
Hospitals	55.5	55.3	56.4	0.3	-1.5						
Legal Services	16.3	16.3	16.2	0.3	0.6						
Private Educational Services	36.5	35.8	35.4	2.0	3.1						
Government	369.5	369.9	360.3	-0.1	2.6						
Federal Government	34.0	34.0	33.5	0.1	1.5						
State Government	86.8	87.8	85.9	-1.2	1.0						
State Government Education	49.2	50.5	49.2	-2.5	0.0						
Local Government	248.7	248.1	240.9	0.3	3.3						
Local Government Education	137.7	136.7	133.9	0.7	2.9						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind, and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Mar 1994	Feb 1994	Mar 1993	Feb 1994	Mar 1993	Mar 1994	Mar 1993	Mar 1994	Mar 1993	Mar 1994	Mar 1993
TOTAL NONFARM WAGE AND SALARY	1,460.7	1,456.0	1,420.5	0.3	2.8	---	---	---	---	---	---
GOODS PRODUCING	306.6	305.8	304.4	0.3	0.7	---	---	---	---	---	---
Mining	0.4	0.3	0.4	22.6	-14.6	736.75	772.56	42.1	45.1	17.50	17.13
Construction	41.4	40.8	41.1	1.5	0.7	765.20	736.52	37.9	36.9	20.19	19.96
Manufacturing	264.8	264.7	263.0	0.0	0.7	547.39	528.90	41.5	41.0	13.19	12.90
Durable Goods	153.5	153.4	153.4	0.1	0.0	559.86	537.18	42.0	41.1	13.33	13.07
Lumber, Wood, and Furniture	8.7	9.4	9.4	-7.4	-6.9	584.72	564.99	38.8	37.0	15.07	15.27
Stone, Clay and Glass Products	2.9	2.8	2.7	5.0	7.7	681.72	620.00	46.0	42.7	14.82	14.52
Primary Metals	4.8	4.8	4.6	0.8	5.2	586.04	551.67	43.8	42.6	13.38	12.95
Fabricated Metals	23.7	23.5	23.8	0.7	-0.6	621.53	576.16	42.6	41.6	14.59	13.85
Industrial Machinery and Equipment	52.0	51.7	52.1	0.5	-0.3	607.97	596.82	41.9	42.0	14.51	14.21
Computer and Office Equipment	19.1	19.0	20.0	0.6	-4.3	691.29	684.32	39.3	41.1	17.59	16.65
Electronic & Other Electrical Equipment	19.5	19.3	18.4	0.9	5.9	436.35	421.46	42.2	40.8	10.34	10.33
Transportation Equipment	5.5	5.4	5.2	1.4	5.6	636.73	578.00	41.0	39.4	15.53	14.67
Instruments and Related Products	30.6	30.7	31.2	-0.3	-2.1	505.24	493.74	42.6	42.2	11.86	11.70
Miscellaneous Manufacturing Industries	5.9	5.9	6.0	0.4	-1.9	465.87	449.28	40.3	38.4	11.56	11.70
Nondurable Goods	111.3	111.3	109.5	0.0	1.6	532.52	515.67	40.9	40.7	13.02	12.67
Food and Beverage Products	19.1	19.1	18.9	0.1	1.1	518.49	521.56	43.1	42.3	12.03	12.33
Paper and Allied Products	26.0	26.0	26.3	-0.2	-1.2	566.00	528.52	40.4	40.1	14.01	13.18
Printing and Publishing	39.2	39.3	37.9	-0.2	3.5	500.91	488.75	38.8	39.1	12.91	12.50
Chemicals & Petroleum & Coal Products	11.5	11.4	11.2	0.9	2.6	730.50	705.52	43.9	44.4	16.64	15.89
Rubber and Misc Plastics Products	12.6	12.6	12.5	0.3	1.3	485.41	464.63	42.1	41.3	11.53	11.25
SERVICE PRODUCING	1,154.2	1,150.3	1,116.0	0.3	3.4	---	---	---	---	---	---
Transportation, Comm., and Utilities	77.2	76.8	77.4	0.5	-0.3	---	---	---	---	---	---
Transportation	55.5	55.2	56.0	0.5	-1.0	---	---	---	---	---	---
Trucking and Warehousing	18.0	17.9	17.7	0.6	1.6	455.87	365.66	37.8	28.5	12.06	12.83
Communications and Utilities	21.7	21.6	21.4	0.4	1.4	667.40	656.64	37.6	36.5	17.75	17.99
Trade	341.9	341.1	332.6	0.2	2.8	308.53	292.90	29.3	29.0	10.53	10.10
Wholesale Trade	88.1	87.9	84.7	0.2	4.0	522.15	506.73	37.7	38.1	13.85	13.30
Retail Trade	253.8	253.2	247.9	0.2	2.4	240.20	227.76	26.6	26.3	9.03	8.66
Building Materials and Garden Supplies	9.5	9.5	9.0	0.7	6.0	380.68	386.88	30.7	31.2	12.40	12.40
General Merchandise Stores	36.4	36.7	36.2	-0.8	0.5	251.34	252.59	28.4	29.0	8.85	8.71
Food Stores	31.6	31.5	31.6	0.3	0.2	283.28	284.00	28.3	29.4	10.01	9.66
Automotive Dealers & Service Stations	26.1	26.1	24.8	-0.2	5.0	378.58	360.51	34.7	34.4	10.91	10.48
Apparel and Accessories Stores	13.8	13.8	13.4	0.0	3.2	154.67	136.00	23.4	20.7	6.61	6.57
Furniture, Home Furn., & Equip. Stores	11.5	11.5	10.8	0.0	6.5	385.28	348.54	32.0	31.4	12.04	11.10
Eating and Drinking Places	88.3	87.6	86.7	0.8	1.9	157.52	146.79	22.0	21.0	7.16	6.99
Finance, Insurance and Real Estate (FIRE)	110.2	109.8	105.1	0.4	4.8						
Finance	47.6	47.6	44.5	0.0	6.9						
Insurance	44.7	44.6	42.8	0.3	4.4						
Real Estate	17.9	17.6	17.7	1.7	0.6						
Services	415.7	413.1	396.1	0.6	5.0						
Personal Services	17.8	17.6	17.7	1.3	0.5						
Business Services	95.4	94.8	87.9	0.6	8.5						
Automotive and Misc. Repair Services	17.7	17.6	17.3	0.3	2.2						
Health Services	107.6	107.2	105.1	0.3	2.4						
Nursing and Personal Care Facilities	25.6	25.5	24.9	0.4	2.7						
Hospitals	33.3	33.2	33.9	0.1	-1.8						
Legal Services	13.2	13.2	13.1	0.1	0.6						
Private Educational Services	19.8	19.3	19.4	2.3	2.2						
Government	209.3	209.4	204.9	-0.1	2.1						
Federal Government	22.1	22.2	21.5	-0.1	2.9						
State Government	58.9	59.2	57.3	-0.5	2.7						
State Government Education	34.6	35.1	33.2	-1.5	4.1						
Local Government	128.2	128.1	126.0	0.1	1.8						
Local Government Education	72.3	72.0	71.7	0.4	0.8						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind, and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA Nonfarm Payroll Jobs

Industry	Jobs			% Chg. From	
	Mar 1994	Feb 1994	Mar 1993	Feb 1994	Mar 1993
Total Nonfarm Wage and Salary	77,775	77,553	75,330	0.3	3.2
Goods Producing	16,751	16,594	16,016	0.9	4.6
Construction and Mining	2,967	2,809	2,534	5.6	17.1
Manufacturing	13,784	13,785	13,482	0.0	2.2
Durable Goods	7,072	7,047	7,119	0.4	-0.7
Nondurable Goods	6,712	6,738	6,363	-0.4	5.5
Service Producing	61,024	60,959	59,314	0.1	2.9
Transportation, Comm., and Utilities	2,674	2,619	2,707	2.1	-1.2
Trade	23,365	23,556	22,734	-0.8	2.8
Wholesale Trade	4,103	4,121	3,925	-0.4	4.5
Retail Trade	19,262	19,435	18,809	-0.9	2.4
Finance, Insurance and Real Estate	2,424	2,394	2,368	1.3	2.4
Services	19,385	19,286	18,855	0.5	2.8
Health Services	5,826	5,747	5,789	1.4	0.6
Other Services	13,559	13,539	13,066	0.1	3.8
Government	13,176	13,104	12,650	0.5	4.2

Employer Survey of Rochester MSA Nonfarm Payroll Jobs

Industry	Jobs			% Chg. From	
	Mar 1994	Feb 1994	Mar 1993	Feb 1994	Mar 1993
Total Nonfarm Wage and Salary	69,094	68,983	67,828	0.2	1.9
Goods Producing	13,198	13,141	14,029	0.4	-5.9
Construction and Mining	1,853	1,865	2,006	-0.6	-7.6
Manufacturing	11,345	11,276	12,023	0.6	-5.6
Durable Goods	9,364	9,324	10,192	0.4	-8.1
Nondurable Goods	1,981	1,952	1,831	1.5	8.2
Service Producing	55,896	55,842	53,799	0.1	3.9
Transportation, Comm., and Utilities	2,031	2,005	2,031	1.3	0.0
Trade	14,407	14,363	13,339	0.3	8.0
Wholesale Trade	1,775	1,756	1,721	1.1	3.1
Retail Trade	12,632	12,607	11,618	0.2	8.7
Finance, Insurance and Real Estate	1,917	1,904	1,808	0.7	6.0
Services	30,215	30,203	29,349	0.0	3.0
Health Services	19,548	19,617	19,464	-0.4	0.4
Other Services	10,667	10,586	9,885	0.8	7.9
Government	7,326	7,367	7,272	-0.6	0.7

Minnesota's Annual Job Growth Strong Compared to the Nation

- **Minnesota's** annual growth rate in new jobs was 2.9 percent (64,000 jobs), one full percent above the national job growth rate (1.9 percent) for March 1994.
- The **Twin Cities** area added two-thirds (40,300) of all the jobs added in the state since March 1993, a growth rate of 2.8 percent. Half of these new jobs were in services, one fourth were in trade and the rest were evenly split between finance, insurance and real estate (FIRE) and government.
- The **St. Cloud** area continues to show strong annual job growth, with a 3.2 percent increase in jobs since March 1993 (2,400 jobs). Growth was evenly spread among almost all major sectors, with only transportation, communication and public utilities showing any decline
- The **Rochester** area grew by 1.9 percent (1,300 jobs) since last March in total nonfarm payroll jobs. Solid gains in trade and services outpaced declines in construction and manufacturing.
- The **Duluth-Superior** area gained 600 jobs since March 1993 and half of these new jobs were in nondurable goods manufacturing. Construction showed a 7.7 percent increase (200 jobs) over the year.

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Mar 1994	Feb 1994	Mar 1993	Feb 1994	Mar 1993	Mar 1994	Feb 1994	Mar 1993	Feb 1994	Mar 1993
Total Nonfarm Wage and Salary	51,358	51,514	51,010	-0.3	0.7	99,171	98,840	98,526	0.3	0.7
Goods Producing	4,712	4,721	4,745	-0.2	-0.7	15,949	15,774	15,518	1.1	2.8
Mining	Combined with construction					4,846	4,830	4,953	0.3	-2.2
Construction	1,359	1,341	1,386	1.3	-1.9	2,876	2,697	2,670	6.6	7.7
Manufacturing	3,353	3,380	3,359	-0.8	-0.2	8,227	8,247	7,895	-0.2	4.2
Durable Goods	1,273	1,291	1,267	-1.4	0.5	4,405	4,409	4,391	-0.1	0.3
Nondurable Goods	2,080	2,089	2,092	-0.4	-0.6	3,822	3,838	3,504	-0.4	9.1
Service Producing	46,646	46,793	46,265	-0.3	0.8	83,222	83,066	83,008	0.2	0.3
Transportation, Comm., and Utilities	2,811	2,799	2,794	0.4	0.6	5,731	5,680	5,636	0.9	1.7
Trade	12,730	12,940	12,517	-1.6	1.7	25,230	25,248	25,285	-0.1	-0.2
Wholesale Trade	2,004	1,988	1,895	0.8	5.8	4,072	3,974	4,099	2.5	-0.7
Retail Trade	10,726	10,952	10,622	-2.1	1.0	21,158	21,274	21,186	-0.5	-0.1
Finance, Insurance and Real Estate	2,271	2,271	2,169	0.0	4.7	3,458	3,452	3,328	0.2	3.9
Services	16,580	16,481	16,645	0.6	-0.4	26,928	26,917	27,021	0.0	-0.3
Health Services	7,195	7,172	7,025	0.3	2.4	11,212	11,220	11,078	-0.1	1.2
Other Services	9,385	9,309	9,620	0.8	-2.4	15,716	15,697	15,943	0.1	-1.4
Government	12,254	12,302	12,140	-0.4	0.9	21,875	21,769	21,738	0.5	0.6

Labor Force Estimates

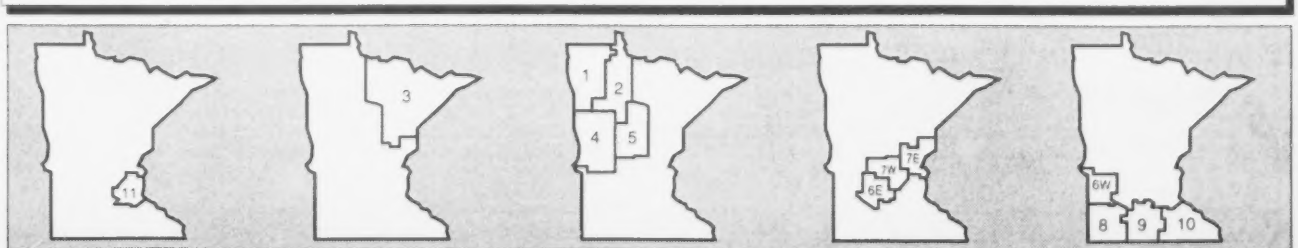
County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Mar 1994	Feb 1994	Mar 1993	Mar 1994	Feb 1994	Mar 1993	Mar 1994	Feb 1994	Mar 1993	Mar 1994	Feb 1994	Mar 1993
United States ('000s)												
(Seasonally adjusted)	130,580	130,776	127,440	122,037	122,258	118,562	8,543	8,518	8,878	6.5	6.5	7.0
(Unadjusted)	129,718	129,765	126,682	120,844	120,503	117,406	8,874	9,262	9,276	6.8	7.1	7.3
Minnesota												
(Seasonally adjusted)	2,544,972	2,582,243	2,455,802	2,436,278	2,474,979	2,330,676	108,694	107,264	125,126	4.3	4.2	5.1
(Unadjusted)	2,522,606	2,547,858	2,433,484	2,403,431	2,423,672	2,297,873	119,175	124,186	135,611	4.7	4.9	5.6
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,553,209	1,567,686	1,491,329	1,496,062	1,509,198	1,424,049	57,147	58,488	67,280	3.7	3.7	4.5
Duluth-Superior MSA	118,257	119,230	115,876	109,308	110,026	106,888	8,949	9,204	8,988	7.6	7.7	7.8
St. Cloud MSA	89,626	91,076	86,756	85,127	86,196	81,589	4,499	4,880	5,167	5.0	5.4	6.0
Rochester MSA	66,006	66,806	62,953	63,448	64,161	60,760	2,558	2,645	2,193	3.9	4.0	3.5
Region 1	49,371	49,980	47,301	45,961	46,205	43,654	3,410	3,775	3,647	6.9	7.6	7.7
Kittson	2,523	2,578	2,520	2,340	2,380	2,284	183	198	236	7.3	7.7	9.4
Marshall	4,832	4,962	4,776	4,200	4,277	4,080	632	685	696	13.1	13.8	14.6
Norman	3,521	3,603	3,431	3,245	3,355	3,121	276	248	310	7.8	6.9	9.0
Pennington	7,118	6,911	6,857	6,585	6,238	6,228	533	673	629	7.5	9.7	9.2
Polk	21,322	21,653	19,831	20,278	20,477	18,788	1,044	1,176	1,043	4.9	5.4	5.3
Red Lake	2,117	2,168	2,029	1,740	1,788	1,708	377	380	321	17.8	17.5	15.8
Roseau	7,938	8,105	7,857	7,573	7,690	7,445	365	415	412	4.6	5.1	5.2
Region 2	33,326	33,601	32,335	29,899	30,213	28,701	3,427	3,388	3,634	10.3	10.1	11.2
Beltrami	16,708	16,881	16,239	15,367	15,561	14,789	1,341	1,320	1,450	8.0	7.8	8.9
Clearwater	3,922	3,851	3,912	2,978	2,975	2,945	944	876	967	24.1	22.7	24.7
Hubbard	7,194	7,313	6,973	6,411	6,492	6,170	783	821	803	10.9	11.2	11.5
Lake of the Woods	2,147	2,178	2,124	2,042	2,073	2,008	105	105	116	4.9	4.8	5.5
Mahnomen	3,355	3,378	3,087	3,101	3,112	2,789	254	266	298	7.6	7.9	9.7
Region 3	150,694	152,040	147,634	138,034	139,020	134,846	12,660	13,020	12,788	8.4	8.6	8.7
Aitkin	5,578	5,618	5,365	4,853	4,891	4,594	725	727	771	13.0	12.9	14.4
Carlton	15,297	15,321	14,465	13,998	13,972	13,201	1,299	1,349	1,264	8.5	8.8	8.7
Cook	2,538	2,609	2,453	2,348	2,398	2,260	190	211	193	7.5	8.1	7.9
Itasca	18,756	18,902	18,523	16,288	16,407	16,368	2,468	2,495	2,155	13.2	13.2	11.6
Koochiching	6,209	6,301	6,431	5,637	5,715	5,706	572	586	725	9.2	9.3	11.3
Lake	5,417	5,385	5,230	4,971	4,968	4,740	446	417	490	8.2	7.7	9.4
St. Louis	96,899	97,904	95,167	89,939	90,669	87,977	6,960	7,235	7,190	7.2	7.4	7.6
City of Duluth	42,529	42,892	41,795	40,005	40,330	39,132	2,524	2,562	2,663	5.9	6.0	6.4
Bal of St. Louis Cnty	54,370	55,012	53,372	49,934	50,339	48,845	4,436	4,673	4,527	8.2	8.5	8.5
Region 4	100,057	100,963	97,353	93,220	93,823	89,298	6,837	7,140	8,055	6.8	7.1	8.3
Becker	12,323	12,560	12,025	11,110	11,224	10,499	1,213	1,336	1,526	9.8	10.6	12.7
Clay	28,878	29,234	27,499	27,417	27,639	26,070	1,461	1,595	1,429	5.1	5.5	5.2
Douglas	15,158	15,200	14,731	14,260	14,293	13,607	898	907	1,124	5.9	6.0	7.6
Grant	3,056	3,099	2,906	2,826	2,875	2,630	230	224	276	7.5	7.2	9.5
Otter Tail	24,683	24,846	24,622	22,677	22,747	21,970	2,006	2,099	2,652	8.1	8.4	10.8
Pope	4,997	5,056	5,060	4,668	4,712	4,695	329	344	365	6.6	6.8	7.2
Stevens	5,321	5,365	5,128	5,014	5,053	4,825	307	312	303	5.8	5.8	5.9
Traverse	1,750	1,762	1,721	1,629	1,655	1,600	121	107	121	6.9	6.1	7.0
Wilkin	3,891	3,841	3,661	3,619	3,625	3,402	272	216	259	7.0	5.6	7.1
Region 5	65,894	66,308	62,706	59,908	60,102	56,206	5,986	6,206	6,500	9.1	9.4	10.4
Cass	10,308	10,393	9,765	9,235	9,233	8,594	1,073	1,160	1,171	10.4	11.2	12.0
Crow Wing	23,865	23,894	22,493	21,888	21,885	20,370	1,977	2,009	2,123	8.3	8.4	9.4
Morrison	14,885	15,000	14,371	13,351	13,445	12,651	1,534	1,555	1,720	10.3	10.4	12.0
Todd	10,625	10,936	10,180	9,669	9,836	9,177	956	1,000	1,003	9.0	9.2	9.9
Wadena	6,211	6,185	5,897	5,765	5,703	5,414	446	482	483	7.2	7.8	8.2
Region 6E	57,124	57,735	55,869	53,793	54,137	52,069	3,331	3,598	3,800	5.8	6.2	6.8
Kandiyohi	19,765	19,922	19,162	18,736	18,817	18,085	1,029	1,105	1,077	5.2	5.5	5.6
McLeod	19,277	19,514	18,611	18,432	18,581	17,524	845	933	1,087	4.4	4.8	5.8
Meeker	9,537	9,609	9,365	8,706	8,720	8,405	831	889	960	8.7	9.3	10.3
Renville	8,545	8,690	8,731	7,919	8,019	8,055	626	671	676	7.3	7.7	7.7
Region 6W	24,999	25,330	23,460	23,384	23,527	21,821	1,615	1,803	1,639	6.5	7.1	7.0
Big Stone	2,787	2,873	2,787	2,582	2,639	2,538	205	234	249	7.4	8.1	8.9
Chippewa	6,711	6,781	6,155	6,247	6,230	5,732	464	551	423	6.9	8.1	6.9
Lac Qui Parle	3,978	4,042	3,827	3,764	3,829	3,603	214	213	224	5.4	5.3	5.9
Swift	5,213	5,298	4,883	4,905	4,947	4,522	308	351	361	5.9	6.6	7.4
Yellow Medicine	6,310	6,336	5,808	5,886	5,882	5,426	424	454	382	6.7	7.2	6.6

*Note: State, regional and local estimates from past months (shown in tables on pages 6 and 7) may be revised from figures previously published.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Mar 1994	Feb 1994	Mar 1993	Mar 1994	Feb 1994	Mar 1993	Mar 1994	Feb 1994	Mar 1993	Mar 1994	Feb 1994	Mar 1993
Region 7E	60,480	60,997	58,653	55,204	55,461	52,691	5,276	5,536	5,962	8.7	9.1	10.2
Chisago	17,181	17,389	16,592	15,753	15,896	14,996	1,428	1,493	1,596	8.3	8.6	9.6
Isanti	14,040	14,225	13,704	13,079	13,197	12,450	961	1,028	1,254	6.8	7.2	9.2
Kanabec	6,832	6,912	6,754	6,034	6,077	5,877	798	835	877	11.7	12.1	13.0
Mille Lacs	9,999	10,093	10,047	9,152	9,203	9,048	847	890	999	8.5	8.8	9.9
Pine	12,428	12,378	11,556	11,186	11,088	10,320	1,242	1,290	1,236	10.0	10.4	10.7
Region 7W	155,567	158,040	150,550	146,934	148,563	140,424	8,633	9,477	10,126	5.5	6.0	6.7
Benton	18,617	18,944	18,069	17,535	17,756	16,807	1,082	1,188	1,262	5.8	6.3	7.0
Sherburne	25,223	25,606	24,466	23,706	23,921	22,566	1,517	1,685	1,900	6.0	6.6	7.8
Stearns	71,009	72,132	68,687	67,592	68,440	64,782	3,417	3,692	3,905	4.8	5.1	5.7
Wright	40,718	41,358	39,328	38,101	38,446	36,269	2,617	2,912	3,059	6.4	7.0	7.8
Region 8	63,454	64,114	61,266	60,344	60,824	57,929	3,110	3,290	3,337	4.9	5.1	5.4
Cottonwood	6,304	6,370	5,953	6,008	6,046	5,646	296	324	307	4.7	5.1	5.2
Jackson	5,831	5,826	5,383	5,544	5,543	5,097	287	283	286	4.9	4.9	5.3
Lincoln	3,149	3,181	3,037	2,930	2,956	2,821	219	225	216	7.0	7.1	7.1
Lyon	15,175	15,376	14,607	14,508	14,708	13,924	667	668	683	4.4	4.3	4.7
Murray	4,372	4,480	4,358	3,999	4,076	3,949	373	404	409	8.5	9.0	9.4
Nobles	10,073	10,288	9,896	9,631	9,815	9,386	442	473	510	4.4	4.6	5.2
Pipestone	4,817	4,815	4,822	4,582	4,537	4,488	235	278	334	4.9	5.8	6.9
Redwood	8,867	8,891	8,583	8,478	8,457	8,140	389	434	443	4.4	4.9	5.2
Rock	4,866	4,887	4,627	4,664	4,686	4,478	202	201	149	4.2	4.1	3.2
Region 9	115,029	116,426	113,904	109,322	110,207	106,989	5,707	6,219	6,915	5.0	5.3	6.1
Blue Earth	31,313	31,638	30,655	30,322	30,520	29,357	991	1,118	1,298	3.2	3.5	4.2
Brown	14,484	14,738	14,003	13,731	13,885	13,122	753	853	881	5.2	5.8	6.3
Faribault	7,661	7,744	7,879	7,150	7,199	7,217	511	545	662	6.7	7.0	8.4
Le Sueur	13,077	13,231	12,742	12,147	12,226	11,761	930	1,005	981	7.1	7.6	7.7
Martin	10,925	11,112	11,297	10,252	10,355	10,395	673	757	902	6.2	6.8	8.0
Nicollet	16,853	16,998	16,423	16,329	16,436	15,810	524	562	613	3.1	3.3	3.7
Sibley	6,383	6,452	6,388	5,825	5,855	5,786	558	597	602	8.7	9.3	9.4
Waseca	8,468	8,573	8,768	8,024	8,093	8,086	444	480	682	5.2	5.6	7.8
Watonwan	5,865	5,940	5,749	5,542	5,638	5,455	323	302	294	5.5	5.1	5.1
Region 10	240,491	242,798	231,689	228,856	230,710	219,989	11,635	12,088	11,700	4.8	5.0	5.0
Dodge	8,309	8,243	8,151	7,674	7,590	7,515	635	653	636	7.6	7.9	7.8
Fillmore	10,094	10,226	9,949	9,382	9,466	9,188	712	760	761	7.1	7.4	7.6
Freeborn	17,474	17,536	17,115	16,318	16,469	16,077	1,156	1,067	1,038	6.6	6.1	6.1
Goodhue	24,510	24,882	23,434	23,459	23,656	22,323	1,051	1,226	1,111	4.3	4.9	4.7
Houston	10,556	10,654	10,367	10,006	10,090	9,688	550	564	679	5.2	5.3	6.5
Mower	18,574	18,820	18,015	17,760	17,959	17,246	814	861	769	4.4	4.6	4.3
Olmsted	66,006	66,806	62,953	63,448	64,161	60,760	2,558	2,645	2,193	3.9	4.0	3.5
City of Rochester	44,244	44,752	42,131	42,472	42,949	40,672	1,772	1,803	1,459	4.0	4.0	3.5
Rice	27,606	27,919	27,362	26,106	26,317	25,647	1,500	1,602	1,715	5.4	5.7	6.3
Steele	18,031	18,097	16,881	17,294	17,298	16,100	737	799	781	4.1	4.4	4.6
Wabasha	10,769	10,950	10,437	10,202	10,335	9,845	567	615	592	5.3	5.6	5.7
Winona	28,562	28,665	27,025	27,207	27,369	25,600	1,355	1,296	1,425	4.7	4.5	5.3
Region 11	1,406,122	1,419,523	1,350,759	1,358,572	1,370,877	1,293,253	47,550	48,646	57,506	3.4	3.4	4.3
Anoka	156,565	158,223	150,851	150,031	151,390	142,818	6,534	6,833	8,033	4.2	4.3	5.3
Carver	31,163	31,502	29,854	30,009	30,281	28,566	1,154	1,221	1,288	3.7	3.9	4.3
Dakota	181,055	183,029	173,850	175,302	176,890	166,874	5,753	6,139	6,976	3.2	3.4	4.0
Hennepin	631,573	637,347	606,767	611,810	617,351	582,394	19,763	19,996	24,373	3.1	3.1	4.0
City of Bloomington	55,655	56,171	53,456	54,266	54,757	51,657	1,389	1,414	1,799	2.5	2.5	3.4
City of Minneapolis	208,608	210,424	200,467	201,197	203,019	191,523	7,411	7,405	8,944	3.6	3.5	4.5
Ramsey	277,148	279,638	265,989	267,963	270,390	255,080	9,185	9,248	10,909	3.3	3.3	4.1
City of St. Paul	145,257	146,579	139,510	139,525	140,789	132,817	5,732	5,790	6,693	3.9	4.0	4.8
Scott	36,647	37,094	35,446	35,131	35,449	33,442	1,516	1,645	2,004	4.1	4.4	5.7
Washington	91,971	92,690	88,002	88,326	89,126	84,079	3,645	3,564	3,923	4.0	3.8	4.5

*Note: Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin. St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.



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Labor Market Review

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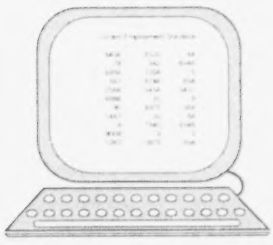
A Reminder of Recent Changes



Users and watchers of the labor force estimates and nonagricultural wage and salary employment should remember that changes in both of these programs have resulted in a broken time series. Due to a change in the definition of the Minneapolis-/St. Paul and St. Cloud Metropolitan Statistical Areas (MSAs), the nonagricultural wage and salary employment for these two areas has been revised back through 1992. The revisions will eventually be done through 1988, but going back farther for these two MSAs will mean that there is a break in the time series, making comparisons difficult.

All of the labor force estimates at the substate level have been revised back to 1990, and again, will eventually be done through 1988. The statewide labor force estimates have been revised all the way back to 1978.

Anyone interested in obtaining either revised time series can easily download the data via our electronic bulletin board system (612) 297-7343, or call the Research Office at (612) 296-6545.

The name of the Department of Jobs and Training has been changed to the Department of Economic Security to fully reflect the role, mission and responsibility of the department.

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Minnesota Labor Market Review

June 1994 Issue
April 1994 Data

April Unemployment Rates Drop in All Regions of the State

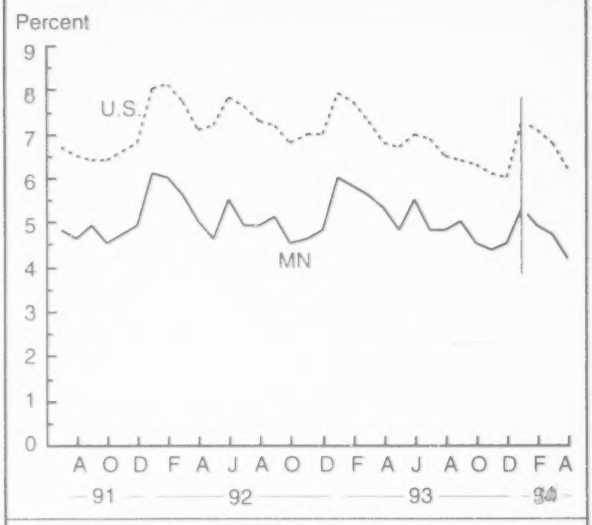
Minnesota's seasonally adjusted unemployment rate declined to 4.2 percent in April from 4.3 percent in March. The corresponding national rate was 6.4 percent in April, down from 6.5 percent in March. Minnesota's unemployment rates continue to be two percentage points below the national rates. The unadjusted unemployment rate in Minnesota was 4.2 percent in April, down from 4.7 percent in March. The U.S. unadjusted unemployment rates were 6.2 percent in April and 6.8 percent in March.

Compared to the national figures, Minnesota has experienced a much greater improvement in unemployment rates from a year ago. While Minnesota's total number of unemployed persons dropped over 16 percent from April of 1993 to April of 1994, the comparable total for the nation decreased about 6 percent. Minnesota's unadjusted unemployment rate was 5.3 percent a year ago while the national one was 6.8 percent. The seasonally adjusted rates were 5.2 percent and 7 percent, respectively.

Average unemployment rates among the regions of the state improved by 0.1 to 1.6 percentage points from March to April. There was no change in the regions having the highest and lowest unemployment rates. The seven-county Twin Cities rate declined to 3.1 percent in April compared to 3.4 percent in March. The northern headwaters region saw its rate improve to 9 percent in April, dropping from 10.3 percent in March. Among the counties, unemployment rates ranged from a low of 2.6 percent for Nicollet County to a high of 18.8 percent for Clearwater County.

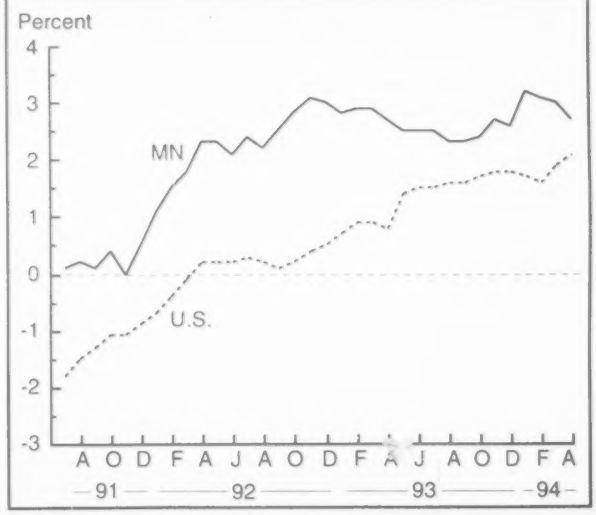
From a separate monthly survey of employers, the number of nonfarm wage and salary jobs in Minnesota is up 59,800 from a year ago. This is approximately 24 percent greater than the 10-year average job increase from April to April. Minnesota's 2.9 percent increase from a year ago is greater than the 2.1 percent increase for the U.S.

Monthly Unemployment Rate: U.S. and MN (Not Seasonally Adjusted)



Starting in January 1994 the unemployment rate is based on new survey methodology.

Total Nonfarm Jobs: U.S. and MN Percent Change From Year Ago

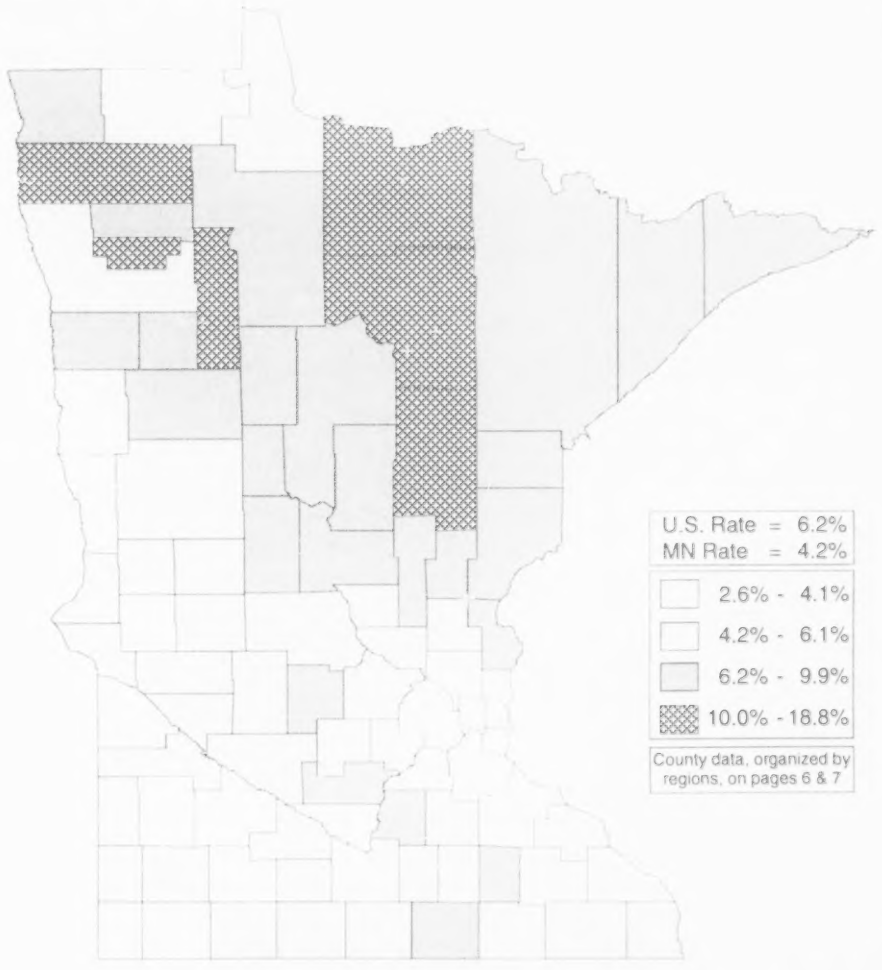


Services was the industry sector with the greatest gain over the past year, with 26,000 new jobs. Job growth was particularly strong in business services, up 8,300 jobs, amusement and recreation services, up 4,800 jobs, and social services, up 3,600 jobs. Another industry sector with considerable job growth over the past year was trade, up 13,400 jobs, with eating and drinking places accounting for 29 percent of the increase. Government was up 10,000 jobs, with 88 percent of the increase in local government (over half of the local government increase was in education).

Metropolitan area job growth over the past year was:

St. Cloud	Increase of 1,700 jobs or 2.2 percent
Minneapolis-St.Paul	Increase of 35,700 jobs or 2.5 percent
Rochester	Increase of 500 jobs or 0.8 percent
Duluth-Superior	Increase of 300 jobs or 0.3 percent

Minnesota Unemployment Rates by County
April 1994
(not seasonally adjusted)



Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Apr 1994	Mar 1994	Apr 1993	Mar 1994	Apr 1993	Apr 1994	Apr 1993	Apr 1994	Apr 1993	Apr 1994	Apr 1993
TOTAL NONFARM WAGE AND SALARY	2,283.7	2,257.0	2,223.8	1.2	2.7	---	---	---	---	---	---
GOODS PRODUCING	487.3	478.9	480.6	1.8	1.4	---	---	---	---	---	---
Mining	7.1	6.7	7.5	5.9	-5.2	722.35	711.44	44.7	43.7	16.16	16.28
Metal Mining	5.5	5.4	6.0	2.0	-9.5	756.96	746.10	45.3	44.2	16.71	16.88
Construction	74.0	67.4	70.6	9.8	4.8	699.44	688.58	38.2	[illegible]	18.31	18.56
Manufacturing	406.3	404.8	402.6	0.4	0.9	514.60	498.17	41.3	40.8	12.46	12.21
Durable Goods	233.2	231.6	230.2	0.7	1.3	524.58	505.52	41.6	40.9	12.61	12.36
Lumber, Wood, and Furniture	23.6	22.8	23.1	3.6	2.4	520.88	506.16	38.3	37.3	13.60	13.57
Stone, Clay and Glass Products	8.6	7.7	7.8	10.9	9.0	574.57	565.02	45.1	43.0	12.74	13.14
Primary Metals	6.4	6.3	6.0	0.6	6.7	583.68	561.59	43.3	43.5	13.48	12.91
Fabricated Metals	31.5	31.4	31.9	0.2	-1.4	576.30	556.78	42.5	41.8	13.56	13.32
Industrial Machinery and Equipment	75.6	76.1	76.2	-0.7	-0.9	584.70	562.02	42.4	41.6	13.79	13.51
Computer and Office Equipment	30.0	30.3	31.3	-1.1	-4.4	661.20	667.71	43.5	42.1	15.20	15.86
Electronic & Other Electrical Equipment	31.3	31.0	30.4	0.9	3.1	424.77	401.79	41.2	40.3	10.31	9.97
Transportation Equipment	12.6	12.6	11.6	0.0	8.3	498.32	496.53	41.7	40.9	11.95	12.14
Instruments and Related Products	34.2	34.2	34.7	0.1	-1.2	469.41	459.64	41.8	41.9	11.23	10.97
Miscellaneous Manufacturing Industries	9.4	9.4	8.5	0.5	11.4	419.93	398.86	39.1	38.8	10.74	10.28
Nondurable Goods	173.1	173.2	172.4	-0.1	0.4	500.62	488.81	40.8	40.7	12.27	12.01
Food and Beverage Products	47.7	48.4	49.8	-1.6	-4.3	451.19	429.14	41.7	40.6	10.82	10.57
Textile Mill Products and Apparel	5.2	5.2	4.9	0.4	6.8	352.76	328.24	40.5	37.3	8.71	8.80
Paper and Allied Products	33.1	32.9	33.1	0.4	-0.1	615.50	639.89	40.6	43.5	15.16	14.71
Printing and Publishing	54.9	54.6	53.0	0.5	3.7	483.92	460.75	38.9	38.3	12.44	12.03
Chemicals & Petroleum & Coal Products	12.7	12.7	12.8	0.4	-0.5	701.32	686.75	44.5	45.3	15.76	15.16
Rubber, Plastics and Leather Products	19.5	19.4	18.8	0.6	3.5	453.74	443.77	41.4	40.9	10.96	10.85
SERVICE PRODUCING	1,796.4	1,778.1	1,743.2	1.0	3.0	---	---	---	---	---	---
Transportation, Comm., and Utilities	107.9	108.7	109.1	-0.8	-1.1	---	---	---	---	---	---
Transportation	73.7	74.8	74.8	-1.5	-1.5	---	---	---	---	---	---
Trucking and Warehousing	26.6	27.8	27.1	-4.4	-2.0	446.49	405.23	39.2	34.4	11.39	11.78
Communications and Utilities	34.2	34.0	34.3	0.7	-0.4	652.53	656.38	36.7	37.0	17.78	17.74
Trade	542.8	534.2	529.4	1.6	2.5	276.89	265.74	29.3	28.3	9.45	9.39
Wholesale Trade	134.3	132.5	130.1	1.3	3.2	468.22	460.49	38.6	37.9	12.13	12.15
Retail Trade	408.5	401.7	399.3	1.7	2.3	218.06	207.01	26.4	25.4	8.26	8.15
Building Materials and Garden Supplies	18.0	16.9	17.2	6.4	4.4	370.94	350.96	34.7	32.8	10.69	10.70
General Merchandise Stores	55.4	55.3	55.1	0.1	0.5	216.49	219.96	27.3	28.2	7.93	7.80
Food Stores	55.2	54.8	55.1	0.7	0.2	238.54	244.92	26.3	26.0	9.07	9.42
Automotive Dealers & Service Stations	46.2	45.4	43.7	1.7	5.6	348.39	332.42	34.7	34.2	10.04	9.72
Apparel and Accessories Stores	19.3	19.6	19.0	-1.3	1.4	159.46	132.00	23.8	20.0	6.70	6.60
Furniture, Home Furn., & Equip. Stores	16.9	16.9	15.8	-0.4	6.5	303.93	302.42	30.7	31.7	9.90	9.54
Eating and Drinking Places	141.3	136.8	137.5	3.3	2.8	139.92	126.00	22.0	20.0	6.36	6.30
Finance, Insurance and Real Estate (FIRE)	138.9	139.1	133.9	-0.1	3.8						
Finance	63.3	63.5	60.2	-0.3	5.2						
Insurance	53.1	53.1	51.1	0.0	4.0						
Real Estate	22.5	22.4	22.6	0.4	-0.7						
Services	635.1	626.3	609.1	1.4	4.3						
Personal Services	24.9	25.1	25.3	-0.5	-1.3						
Business Service	115.5	113.6	107.2	1.7	7.7						
Automotive and Misc. Repair Services	24.2	24.1	23.5	0.3	3.2						
Health Services	184.2	183.9	182.1	0.1	1.1						
Nursing and Personal Care Facilities	47.2	47.1	46.3	0.2	2.0						
Hospitals	55.6	55.5	56.1	0.1	-0.9						
Legal Services	16.3	16.3	16.3	0.0	0.2						
Private Educational Services	37.4	37.0	36.1	1.1	3.5						
Government	371.7	369.8	361.7	0.5	2.8						
Federal Government	34.2	34.0	33.5	0.6	2.0						
State Government	87.6	86.3	87.1	1.6	0.6						
State Government Education	49.8	48.7	49.8	2.3	-0.1						
Local Government	249.9	249.5	241.1	0.1	3.6						
Local Government Education	138.1	138.4	133.3	-0.2	3.6						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind, and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Apr 1994	Mar 1994	Apr 1993	Mar 1994	Apr 1993	Apr 1994	Apr 1993	Apr 1994	Apr 1993	Apr 1994	Apr 1993
TOTAL NONFARM WAGE AND SALARY	1,476.8	1,461.7	1,441.0	1.0	2.5	---	---	---	---	---	---
GOODS PRODUCING	311.6	306.4	310.2	1.7	0.4	---	---	---	---	---	---
Mining	0.5	0.3	0.4	31.4	2.7	825.19	758.28	46.1	44.5	17.90	17.04
Construction	45.3	41.2	45.0	9.8	0.6	760.16	734.56	37.8	36.6	20.11	20.07
Manufacturing	265.9	264.9	264.7	0.4	0.4	544.48	528.43	41.5	40.9	13.12	12.92
Durable Goods	154.1	153.7	155.0	0.3	-0.5	552.45	538.33	41.6	41.0	13.28	13.13
Lumber, Wood, and Furniture	9.2	8.8	9.4	5.0	-2.1	555.39	557.53	37.4	35.9	14.85	15.53
Stone, Clay and Glass Products	3.0	2.9	3.1	2.8	-2.4	628.43	616.90	43.4	40.8	14.48	15.12
Primary Metals	4.8	4.8	4.6	0.6	5.4	601.18	575.87	44.4	44.4	13.54	12.97
Fabricated Metals	23.5	23.6	24.3	-0.1	-2.9	609.03	596.49	42.5	41.8	14.33	14.27
Industrial Machinery and Equipment	51.6	52.0	52.5	-0.7	-1.6	605.68	582.83	41.8	40.9	14.49	14.25
Computer and Office Equipment	18.9	19.1	19.9	-1.0	-4.7	672.00	671.52	40.0	39.9	16.80	16.83
Electronic & Other Electrical Equipment	19.7	19.5	18.4	0.9	6.9	434.30	429.51	41.8	41.7	10.39	10.30
Transportation Equipment	5.5	5.5	5.3	0.5	5.1	632.81	598.29	40.8	40.1	15.51	14.92
Instruments and Related Products	30.8	30.7	31.5	0.3	-2.2	500.64	484.26	42.0	42.0	11.92	11.53
Miscellaneous Manufacturing Industries	5.9	5.9	6.0	0.0	-1.6	476.08	438.40	40.9	38.9	11.64	11.27
Nondurable Goods	111.7	111.2	109.8	0.5	1.8	531.89	514.04	41.2	40.7	12.91	12.63
Food and Beverage Products	19.2	19.1	19.1	0.5	0.4	523.74	537.24	43.5	44.0	12.04	12.21
Paper and Allied Products	26.1	26.0	26.0	0.4	0.2	566.87	530.86	40.9	40.4	13.86	13.14
Printing and Publishing	39.4	39.2	37.9	0.5	3.9	491.98	466.73	38.8	37.7	12.68	12.38
Chemicals & Petroleum & Coal Products	11.5	11.5	11.4	-0.3	0.9	755.14	737.10	45.6	46.3	16.56	15.92
Rubber and Misc Plastics Products	12.7	12.6	12.5	1.2	1.5	482.05	456.85	42.1	40.9	11.45	11.17
SERVICE PRODUCING	1,165.2	1,155.2	1,130.8	0.9	3.0	---	---	---	---	---	---
Transportation, Comm., and Utilities	76.4	76.8	77.7	-0.4	-1.6	---	---	---	---	---	---
Transportation	54.6	55.2	55.9	-1.0	-2.2	---	---	---	---	---	---
Trucking and Warehousing	17.4	17.9	18.0	-2.8	-3.0	460.32	385.47	37.7	30.4	12.21	12.68
Communications and Utilities	21.8	21.6	21.8	1.2	0.0	667.37	650.81	37.2	35.7	17.94	18.23
Trade	347.2	342.7	336.5	1.3	3.2	307.84	293.60	29.6	28.7	10.40	10.23
Wholesale Trade	88.9	88.0	86.1	1.0	3.3	513.03	508.03	38.2	37.8	13.43	13.44
Retail Trade	258.3	254.7	250.5	1.4	3.1	243.18	226.01	26.9	25.8	9.04	8.76
Building Materials and Garden Supplies	10.0	9.6	9.8	4.2	2.5	402.27	411.19	33.0	32.2	12.19	12.77
General Merchandise Stores	36.5	36.3	36.2	0.4	0.8	241.03	251.14	27.8	28.9	8.67	8.69
Food Stores	32.0	31.7	31.3	0.9	2.0	287.69	268.19	28.4	26.9	10.13	9.97
Automotive Dealers & Service Stations	26.6	26.3	24.9	1.2	6.5	401.84	377.71	36.3	35.7	11.07	10.58
Apparel and Accessories Stores	13.5	13.7	13.1	-1.8	2.6	160.89	131.40	23.8	19.7	6.76	6.67
Furniture, Home Furn., & Equip. Stores	11.6	11.5	10.8	0.4	7.4	381.15	347.51	31.5	31.0	12.10	11.21
Eating and Drinking Places	91.5	89.0	88.6	2.8	3.2	159.04	143.09	22.4	20.5	7.10	6.98
Finance, Insurance and Real Estate (FIRE)	110.1	110.1	105.8	-0.1	4.0						
Finance	47.5	47.7	44.8	-0.4	6.0						
Insurance	44.6	44.7	43.3	-0.1	3.0						
Real Estate	17.9	17.8	17.7	0.8	1.5						
Services	420.8	416.2	403.4	1.1	4.3						
Personal Services	17.8	17.9	17.8	-0.9	0.0						
Business Services	96.5	95.5	90.0	1.1	7.2						
Automotive and Misc. Repair Services	17.7	17.7	17.3	0.2	2.2						
Health Services	107.9	107.6	105.4	0.4	2.4						
Nursing and Personal Care Facilities	25.7	25.6	25.2	0.2	2.0						
Hospitals	33.4	33.2	33.6	0.4	-0.7						
Legal Services	13.1	13.1	13.1	0.0	0.4						
Private Educational Services	20.0	20.1	19.3	-0.2	3.8						
Government	210.7	209.4	207.4	0.6	1.6						
Federal Government	22.2	22.1	21.6	0.5	3.1						
State Government	59.3	58.8	57.8	0.9	2.7						
State Government Education	34.8	34.5	33.4	0.8	4.1						
Local Government	129.1	128.4	128.0	0.5	0.9						
Local Government Education	72.3	72.3	72.2	-0.1	0.2						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind, and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA Nonfarm Payroll Jobs

Industry	Jobs			% Chg. From	
	Apr 1994	Mar 1994	Apr 1993	Mar 1994	Apr 1993
Total Nonfarm Wage and Salary	78,620	77,750	76,894	1.1	2.2
Goods Producing	17,585	16,736	16,591	5.1	6.0
Construction and Mining	3,432	2,932	2,894	17.1	18.6
Manufacturing	14,153	13,804	13,697	2.5	3.3
Durable Goods	7,260	7,094	7,144	2.3	1.6
Nondurable Goods	6,893	6,710	6,553	2.7	5.2
Service Producing	61,035	61,014	60,303	0.0	1.2
Transportation, Comm., and Utilities	2,683	2,713	2,761	-1.1	-2.8
Trade	23,102	23,270	23,086	-0.7	0.1
Wholesale Trade	4,193	4,144	4,036	1.2	3.9
Retail Trade	18,909	19,126	19,050	-1.1	-0.7
Finance, Insurance and Real Estate	2,367	2,371	2,282	-0.2	3.7
Services	19,593	19,484	19,240	0.6	1.8
Health Services	5,804	5,825	5,855	-0.4	-0.9
Other Services	13,789	13,659	13,385	1.0	3.0
Government	13,290	13,176	12,934	0.9	2.8

Employer Survey of Rochester MSA Nonfarm Payroll Jobs

Industry	Jobs			% Chg. From	
	Apr 1994	Mar 1994	Apr 1993	Mar 1994	Apr 1993
Total Nonfarm Wage and Salary	69,350	69,200	68,816	0.2	0.8
Goods Producing	13,133	13,085	14,106	0.4	-6.9
Construction and Mining	2,092	1,909	2,125	9.6	-1.6
Manufacturing	11,041	11,176	11,981	-1.2	-7.8
Durable Goods	9,045	9,193	10,090	-1.6	-10.4
Nondurable Goods	1,996	1,983	1,891	0.7	5.6
Service Producing	56,217	56,115	54,710	0.2	2.8
Transportation, Comm., and Utilities	1,964	2,009	1,960	-2.2	0.2
Trade	14,769	14,529	13,884	1.7	6.4
Wholesale Trade	1,839	1,746	1,814	5.3	1.4
Retail Trade	12,930	12,783	12,070	1.1	7.1
Finance, Insurance and Real Estate	1,906	1,917	1,846	-0.6	3.3
Services	30,198	30,229	29,805	-0.1	1.3
Health Services	19,505	19,548	19,791	-0.2	-1.4
Other Services	10,693	10,681	10,014	0.1	6.8
Government	7,380	7,431	7,215	-0.7	2.3

Minnesota's Job Growth Rate Exceeds The Nation's

- **Minnesota's** annual growth rate in new jobs was 2.7 percent for April 1994, adding 60,000 new jobs. This compares to a national growth rate of 2.1 percent in April. Minnesota has been at or near the 3 percent growth level since the beginning of the year.

- The **Twin Cities** area added 35,800 jobs since April 1993, a 2.5 percent increase. Half of those new jobs occurred in the services sector, with business services alone adding 6,500 jobs. Trade added 10,700 new jobs, with eating and drinking establishments the biggest gainer, adding 2,800 jobs.

- The **St. Cloud** area grew by 2.2 percent, adding 1,700 jobs over the year. Construction employment was up 18.6 percent compared to April 1993, while retail trade declined slightly (141 jobs).

- The **Rochester** area is very close to the level it was at last April for total nonagricultural jobs. A decline in the manufacturing sector (reflecting the cutbacks at IBM) was counterbalanced by strong gains in retail trade.

- The **Duluth-Superior** area gained 300 jobs since April 1993, an increase of 0.3 percent in total employment. Most of the job gains occurred in local government, manufacturing and construction, while the losses were primarily in state and federal government and water transportation.

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Apr 1994	Mar 1994	Apr 1993	Mar 1994	Apr 1993	Apr 1994	Mar 1994	Apr 1993	Mar 1994	Apr 1993
Total Nonfarm Wage and Salary	51,741	51,265	51,742	0.9	0.0	99,397	99,122	99,089	0.3	0.3
Goods Producing	4,798	4,729	4,894	1.5	-2.0	16,106	16,011	15,757	0.6	2.2
Mining	Combined with construction					4,939	4,846	4,954	1.9	-0.3
Construction	1,462	1,374	1,449	6.4	0.9	2,997	2,925	2,852	2.5	5.1
Manufacturing	3,336	3,355	3,445	-0.6	-3.2	8,170	8,240	7,951	-0.8	2.8
Durable Goods	1,249	1,275	1,345	-2.0	-7.1	4,343	4,422	4,359	-1.8	-0.4
Nondurable Goods	2,087	2,080	2,100	0.3	-0.6	3,827	3,818	3,592	0.2	6.5
Service Producing	46,943	46,536	46,848	0.9	0.2	83,291	83,111	83,332	0.2	0.0
Transportation, Comm., and Utilities	3,108	2,800	3,097	11.0	0.4	5,819	5,657	6,022	2.9	-3.4
Trade	12,733	12,771	12,769	-0.3	-0.3	25,356	25,374	25,339	-0.1	0.1
Wholesale Trade	2,066	2,005	1,966	3.0	5.1	4,068	4,050	4,082	0.4	-0.3
Retail Trade	10,667	10,766	10,803	-0.9	-1.3	21,288	21,324	21,257	-0.2	0.1
Finance, Insurance and Real Estate	2,271	2,267	2,246	0.2	1.1	3,447	3,455	3,434	-0.2	0.4
Services	16,527	16,447	16,507	0.5	0.1	26,904	26,861	26,887	0.2	0.1
Health Services	7,164	7,168	7,030	-0.1	1.9	11,236	11,187	11,138	0.4	0.9
Other Services	9,363	9,279	9,477	0.9	-1.2	15,668	15,674	15,749	0.0	-0.5
Government	12,304	12,251	12,229	0.4	0.6	1,699	1,699	1,740	0.0	-2.4

Labor Force Estimates

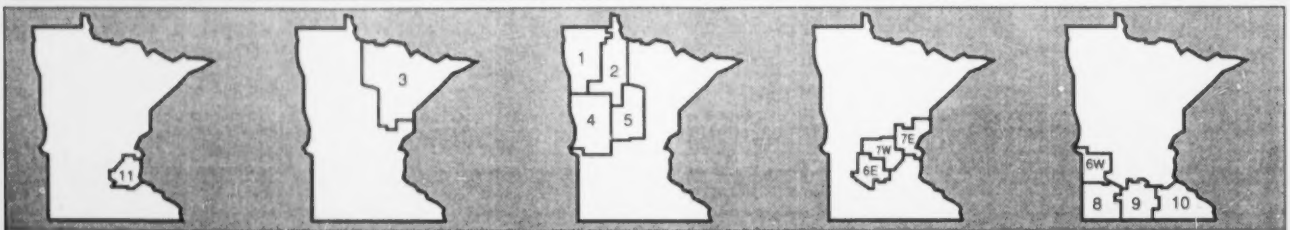
County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Apr 1994	Mar 1994	Apr 1993	Apr 1994	Mar 1994	Apr 1993	Apr 1994	Mar 1994	Apr 1993	Apr 1994	Mar 1994	Apr 1993
United States ('000s)												
(Seasonally adjusted)	130,747	130,580	127,539	122,338	122,037	118,585	8,408	8,543	8,954	6.4	6.5	7.0
(Unadjusted)	129,682	129,718	126,491	121,604	120,844	117,856	8,078	8,874	8,635	6.2	6.8	6.8
Minnesota												
(Seasonally adjusted)	2,561,482	2,545,241	2,462,372	2,454,902	2,436,640	2,334,888	106,580	108,901	127,484	4.2	4.3	5.2
(Unadjusted)	2,553,881	2,522,875	2,454,711	2,445,779	2,403,493	2,325,656	108,102	119,382	129,055	4.2	4.7	5.3
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,574,803	1,553,731	1,503,456	1,522,753	1,496,494	1,438,522	52,050	57,237	64,934	3.3	3.7	4.3
Duluth-Superior MSA	118,777	118,236	116,302	110,122	109,255	106,899	8,655	8,981	9,403	7.3	7.6	8.1
St. Cloud MSA	90,118	89,562	85,656	86,270	85,066	81,180	3,848	4,496	4,476	4.3	5.0	5.2
Rochester MSA	66,441	66,081	63,031	64,057	63,520	60,837	2,384	2,561	2,194	3.6	3.9	3.5
Region 1	50,187	49,405	48,226	46,796	45,991	44,622	3,391	3,414	3,604	6.8	6.9	7.5
Kittson	2,558	2,522	2,515	2,375	2,339	2,359	183	183	156	7.2	7.3	6.2
Marshall	4,812	4,833	4,819	4,238	4,199	4,180	574	634	639	11.9	13.1	13.3
Norman	3,632	3,522	3,589	3,386	3,243	3,307	246	279	282	6.8	7.9	7.9
Pennington	7,291	7,114	7,011	6,799	6,582	6,418	492	532	593	6.7	7.5	8.5
Polk	21,811	21,362	20,232	20,541	20,318	19,076	1,270	1,044	1,156	5.8	4.9	5.7
Red Lake	2,167	2,118	2,086	1,823	1,740	1,783	344	378	303	15.9	17.8	14.5
Roseau	7,916	7,934	7,974	7,634	7,570	7,499	282	364	475	3.6	4.6	6.0
Region 2	33,904	33,317	32,663	30,841	29,886	29,459	3,063	3,431	3,204	9.0	10.3	9.8
Beltrami	17,214	16,704	16,523	15,898	15,361	15,182	1,316	1,343	1,341	7.6	8.0	8.1
Clearwater	3,818	3,923	3,897	3,100	2,976	3,084	718	947	813	18.8	24.1	20.9
Hubbard	7,300	7,192	6,989	6,633	6,409	6,334	667	783	655	9.1	10.9	9.4
Lake of the Woods	2,191	2,146	2,138	2,059	2,041	2,022	132	105	116	6.0	4.9	5.4
Mahnomen	3,381	3,352	3,116	3,151	3,099	2,837	230	253	279	6.8	7.5	9.0
Region 3	152,723	150,657	149,562	140,105	137,948	135,734	12,618	12,709	13,828	8.3	8.4	9.2
Aitkin	5,636	5,579	5,433	4,961	4,851	4,673	675	728	760	12.0	13.0	14.0
Carlton	16,060	15,293	15,187	14,811	13,991	13,918	1,249	1,302	1,269	7.8	8.5	8.4
Cook	2,638	2,537	2,504	2,442	2,347	2,326	196	190	178	7.4	7.5	7.1
Itasca	18,974	18,755	18,833	16,552	16,280	16,540	2,422	2,475	2,293	12.8	13.2	12.2
Koochiching	6,330	6,212	6,512	5,566	5,634	5,585	764	578	927	12.1	9.3	14.2
Lake	5,372	5,419	5,234	4,953	4,967	4,698	419	452	536	7.8	8.3	10.2
St. Louis	97,713	96,862	95,859	90,820	89,878	87,994	6,893	6,984	7,865	7.1	7.2	8.2
City of Duluth	42,858	42,509	41,826	40,397	39,978	39,140	2,461	2,531	2,686	5.7	6.0	6.4
Bal of St. Louis Cnty	54,855	54,353	54,033	50,423	49,900	48,854	4,432	4,453	5,179	8.1	8.2	9.6
Region 4	100,835	100,024	99,035	95,521	93,167	91,785	5,314	6,857	7,250	5.3	6.9	7.3
Becker	12,593	12,317	12,507	11,543	11,104	10,919	1,050	1,213	1,588	8.3	9.8	12.7
Clay	29,006	28,816	27,832	27,811	27,349	26,535	1,195	1,467	1,297	4.1	5.1	4.7
Douglas	15,144	15,156	14,782	14,481	14,254	13,771	663	902	1,011	4.4	6.0	6.8
Grant	3,045	3,053	2,937	2,885	2,824	2,726	160	229	211	5.3	7.5	7.2
Otter Tail	25,033	24,684	25,246	23,533	22,668	22,891	1,500	2,016	2,355	6.0	8.2	9.3
Pope	5,000	4,998	5,123	4,712	4,666	4,796	288	332	327	5.8	6.6	6.4
Stevens	5,381	5,318	5,208	5,175	5,012	5,002	206	306	206	3.8	5.8	4.0
Traverse	1,789	1,750	1,792	1,692	1,629	1,701	97	121	91	5.4	6.9	5.1
Wilkin	3,844	3,932	3,608	3,689	3,661	3,444	155	271	164	4.0	6.9	4.5
Region 5	66,975	65,869	63,666	61,980	59,878	57,983	4,995	5,991	5,683	7.5	9.1	8.9
Cass	10,655	10,305	9,972	9,749	9,230	8,969	906	1,075	1,003	8.5	10.4	10.1
Crow Wing	24,873	23,857	23,164	23,109	21,878	21,260	1,764	1,979	1,904	7.1	8.3	8.2
Morrison	14,818	14,876	14,465	13,644	13,343	12,994	1,174	1,533	1,471	7.9	10.3	10.2
Todd	10,533	10,622	10,284	9,767	9,664	9,366	766	958	918	7.3	9.0	8.9
Wadena	6,096	6,209	5,781	5,711	5,763	5,394	385	446	387	6.3	7.2	6.7
Region 6E	57,348	57,102	56,362	54,468	53,769	52,831	2,880	3,333	3,531	5.0	5.8	6.3
Kandiyohi	19,844	19,756	19,221	18,938	18,727	18,260	906	1,029	961	4.6	5.2	5.0
McLeod	19,487	19,271	18,791	18,714	18,424	17,748	773	847	1,043	4.0	4.4	5.6
Meeker	9,409	9,533	9,348	8,722	8,703	8,481	687	830	867	7.3	8.7	9.3
Renville	8,608	8,542	9,002	8,094	7,915	8,342	514	627	660	6.0	7.3	7.3
Region 6W	25,153	24,989	23,958	23,915	23,373	22,557	1,238	1,616	1,401	4.9	6.5	5.8
Big Stone	2,735	2,785	2,794	2,574	2,581	2,571	161	204	223	5.9	7.3	8.0
Chippewa	6,839	6,706	6,349	6,486	6,243	5,979	353	463	370	5.2	6.9	5.8
Lac Qui Parle	3,933	3,977	3,913	3,784	3,762	3,709	149	215	204	3.8	5.4	5.2
Swift	5,359	5,211	5,033	5,119	4,903	4,753	240	308	280	4.5	5.9	5.6
Yellow Medicine	6,287	6,310	5,869	5,952	5,884	5,545	335	426	324	5.3	6.8	5.5

*Note: State, regional and local estimates from past months (shown in tables on pages 6 and 7) may be revised from figures previously published.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Apr 1994	Mar 1994	Apr 1993	Apr 1994	Mar 1994	Apr 1993	Apr 1994	Mar 1994	Apr 1993	Apr 1994	Mar 1994	Apr 1993
Region 7E	60,627	60,479	58,778	56,302	55,201	53,462	4,325	5,278	5,316	7.1	8.7	9.0
Chisago	17,131	17,182	16,443	16,041	15,757	15,148	1,090	1,425	1,295	6.4	8.3	7.9
Isanti	14,126	14,046	13,664	13,318	13,082	12,577	808	964	1,087	5.7	6.9	8.0
Kanabec	6,900	6,829	6,944	6,226	6,031	6,085	674	798	859	9.8	11.7	12.4
Mille Lacs	9,928	10,000	9,967	9,221	9,149	9,086	707	851	881	7.1	8.5	8.8
Pine	12,542	12,422	11,760	11,496	11,182	10,566	1,046	1,240	1,194	8.3	10.0	10.2
Region 7W	156,499	155,531	149,344	149,206	146,889	140,615	7,293	8,642	8,729	4.7	5.6	5.8
Benton	18,642	18,608	17,795	17,771	17,523	16,722	871	1,085	1,073	4.7	5.8	6.0
Sherburne	25,377	25,234	24,428	24,139	23,712	22,796	1,238	1,522	1,632	4.9	6.0	6.7
Stearns	71,476	70,954	67,861	68,499	67,543	64,458	2,977	3,411	3,403	4.2	4.8	5.0
Wright	41,004	40,735	39,260	38,797	38,111	36,639	2,207	2,624	2,621	5.4	6.4	6.7
Region 8	63,486	63,437	62,155	61,115	60,318	59,200	2,371	3,119	2,955	3.7	4.9	4.8
Cottonwood	6,237	6,304	5,959	5,988	6,006	5,687	249	298	272	4.0	4.7	4.6
Jackson	5,919	5,828	5,541	5,660	5,542	5,273	259	286	268	4.4	4.9	4.8
Lincoln	3,149	3,148	3,141	2,989	2,929	2,941	160	219	200	5.1	7.0	6.4
Lyon	15,408	15,173	14,905	14,917	14,503	14,298	491	670	607	3.2	4.4	4.1
Murray	4,341	4,371	4,424	4,110	3,997	4,147	231	374	277	5.3	8.6	6.3
Nobles	10,119	10,068	10,041	9,801	9,626	9,609	318	442	432	3.1	4.4	4.3
Pipestone	4,823	4,815	4,875	4,621	4,580	4,567	202	235	308	4.2	4.9	6.3
Redwood	8,691	8,866	8,618	8,381	8,473	8,160	310	393	458	3.6	4.4	5.3
Rock	4,799	4,864	4,651	4,648	4,662	4,518	151	202	133	3.1	4.2	2.9
Region 9	116,074	114,986	115,213	111,147	109,275	108,800	4,927	5,711	6,413	4.2	5.0	5.6
Blue Earth	31,958	31,299	31,093	31,097	30,309	29,957	861	990	1,136	2.7	3.2	3.7
Brown	14,531	14,481	14,100	13,894	13,726	13,329	637	755	771	4.4	5.2	5.5
Faribault	7,667	7,660	8,006	7,228	7,147	7,373	439	513	633	5.7	6.7	7.9
Le Sueur	13,276	13,071	12,952	12,457	12,142	12,001	819	929	951	6.2	7.1	7.3
Martin	10,734	10,921	11,343	10,172	10,247	10,374	562	674	969	5.2	6.2	8.5
Nicollet	17,192	16,846	16,724	16,747	16,322	16,133	445	524	591	2.6	3.1	3.5
Sibley	6,367	6,383	6,535	5,922	5,823	5,985	445	560	550	7.0	8.8	8.4
Waseca	8,487	8,464	8,690	8,103	8,020	8,181	384	444	509	4.5	5.2	5.9
Watonwan	5,862	5,861	5,770	5,527	5,539	5,467	335	322	303	5.7	5.5	5.3
Region 10	241,836	240,540	233,360	231,004	228,875	222,190	10,832	11,665	11,170	4.5	4.8	4.8
Dodge	8,632	8,305	8,470	8,057	7,671	7,902	575	634	568	6.7	7.6	6.7
Fillmore	10,112	10,094	10,089	9,504	9,378	9,437	608	716	652	6.0	7.1	6.5
Freeborn	17,099	17,474	17,266	15,683	16,311	16,216	1,416	1,163	1,050	8.3	6.7	6.1
Goodhue	24,223	24,501	23,250	23,254	23,448	22,155	969	1,053	1,095	4.0	4.3	4.7
Houston	10,679	10,577	10,328	10,131	10,017	9,782	548	560	546	5.1	5.3	5.3
Mower	18,840	18,567	18,248	18,087	17,753	17,502	753	814	746	4.0	4.4	4.1
Olmsted	66,441	66,081	63,031	64,057	63,520	60,837	2,384	2,561	2,194	3.6	3.9	3.5
City of Rochester	44,518	44,294	42,212	42,879	42,520	40,724	1,639	1,774	1,488	3.7	4.0	3.5
Rice	27,835	27,595	27,543	26,495	26,095	25,868	1,340	1,500	1,675	4.8	5.4	6.1
Steele	18,201	18,025	16,984	17,486	17,288	16,196	715	737	788	3.9	4.1	4.6
Wabasha	10,965	10,764	10,705	10,451	10,198	10,148	514	566	557	4.7	5.3	5.2
Winona	28,809	28,557	27,446	27,799	27,196	26,147	1,010	1,361	1,299	3.5	4.8	4.7
Region 11	1,428,236	1,406,537	1,362,388	1,383,382	1,358,921	1,306,417	44,854	47,616	55,971	3.1	3.4	4.1
Anoka	158,758	156,605	151,888	152,771	150,070	144,272	5,987	6,535	7,616	3.8	4.2	5.0
Carver	31,485	31,178	29,998	30,557	30,017	28,857	928	1,161	1,141	2.9	3.7	3.8
Dakota	183,919	181,104	175,177	178,503	175,347	168,572	5,416	5,757	6,605	2.9	3.2	3.8
Hennepin	642,430	631,786	612,610	622,982	611,966	588,323	19,448	19,820	24,287	3.0	3.1	4.0
City of Bloomington	56,682	55,671	53,967	55,257	54,280	52,182	1,425	1,391	1,785	2.5	2.5	3.3
City of Minneapolis	212,375	208,696	202,369	204,871	201,248	193,473	7,504	7,448	8,896	3.5	3.6	4.4
Ramsey	281,667	277,225	268,437	272,857	268,032	257,676	8,810	9,193	10,761	3.1	3.3	4.0
City of St. Paul	147,524	145,301	140,813	142,073	139,561	134,169	5,451	5,740	6,644	3.7	4.0	4.7
Scott	37,074	36,653	35,600	35,773	35,140	33,782	1,301	1,513	1,818	3.5	4.1	5.1
Washington	92,903	91,986	88,678	89,939	88,349	84,935	2,964	3,637	3,743	3.2	4.0	4.2

*Note: Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin.
St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.



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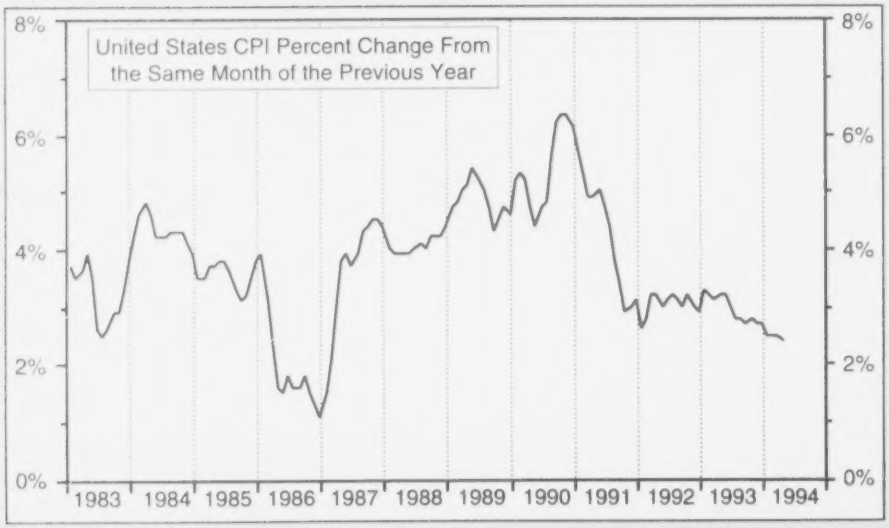
Consumer Price Indexes (CPI)



U.S. CPI % Change From One Year Ago	
1993	
Apr	3.2
May	3.2
Jun	3.0
Jul	2.8
Aug	2.8
Sep	2.7
Oct	2.8
Nov	2.7
Dec	2.7
Annual Average	3.0
1994	
Jan	2.5
Feb	2.5
Mar	2.5
Apr	2.4

The U.S. CPI gauges changes in the cost of living over time and is issued monthly. The broadest measure (CPI-U), covering all urban dwellers, is published here. There is another index (CPI-W) that tracks prices for just wage earners. Twin Cities price indexes are collected semi-annually but considered less reliable than the U.S. data for tracking local price changes. More detail is available on U.S. and Twin Cities price indexes by calling:

(612) 296-6545.

This chart and table on the Consumer Price Index (CPI) had been appearing in *Minnesota Labor Market Trends*. It is being transferred to the *Minnesota Labor Market Review* as the CPI is issued every month and hence is appropriate for this publication, which is intended to provide recent labor market data for the state.

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Minnesota Labor Market Review

July 1994 Issue
May 1994 Data

Unemployment Reaches Lowest Level in 15 Years

Minnesota's seasonally adjusted unemployment rate for May is 3.5 percent, down from 4.2 percent in April and 5.2 percent a year ago. The seasonally adjusted unemployment rate is the lowest rate in the series going back to January 1978. Minnesota's rate is considerably lower than the national rate which was 6 percent in May, down from 6.4 percent in April and 6.9 percent a year ago. The unadjusted rate for Minnesota was 3 percent in May, down from 4.3 percent in April and 4.8 percent a year ago. This is the lowest unadjusted rate since November 1978. The corresponding national rates were 5.9 percent in May, 6.2 percent in April, and 6.7 percent a year ago.

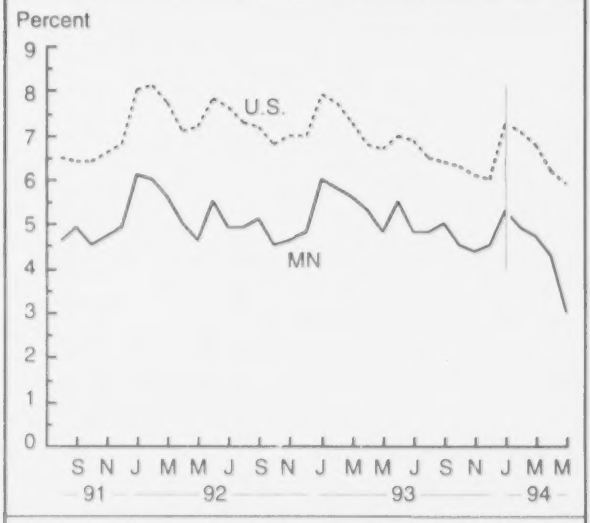
Every region of the state benefitted from the decline in unemployment with the average unemployment rates dropping between 0.6 to 3.3 percentage points from April to May. The highest average unemployment rate was 5.9 percent in the northeast region and the lowest average rate was 2.4 percent in the southwest region.

Among the counties, Clearwater County had the highest unemployment rate at 11.8 percent in May, down from 18.9 percent in April. The lowest May unemployment rate was in Houston County at 1.6 percent, down from 3.6 percent in April.

From a separate monthly survey of employers, the number of nonfarm wage and salary jobs in Minnesota is up 58,400 from a year ago. This is 20 percent greater than the 10-year average job increase from May to May. Minnesota's 2.6 percent increase from a year ago exceeds the 2.3 percent increase for the U.S.

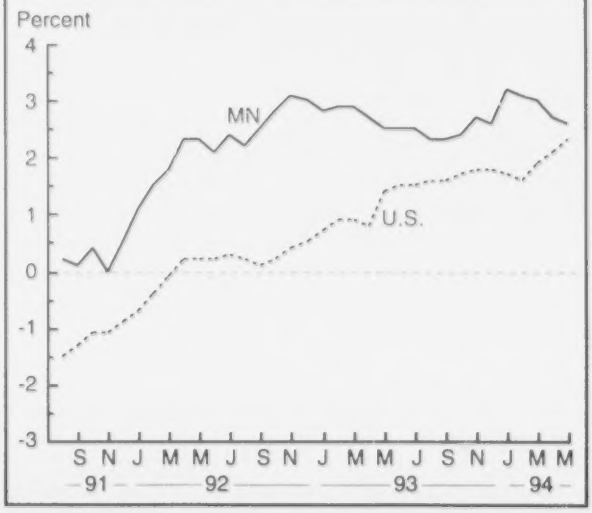
The greatest job gain among the industry sectors was in services where there was an increase of 24,500 over a year ago. The services areas with the greatest numbers of new jobs were business services, up 6,900; amusement and recreation services, up 4,600; and social services, up 3,400. The industry sector with the

Monthly Unemployment Rate: U.S. and MN (Not Seasonally Adjusted)



Starting in January 1994 the unemployment rate is based on new survey methodology.

Total Nonfarm Jobs: U.S. and MN Percent Change From Year Ago

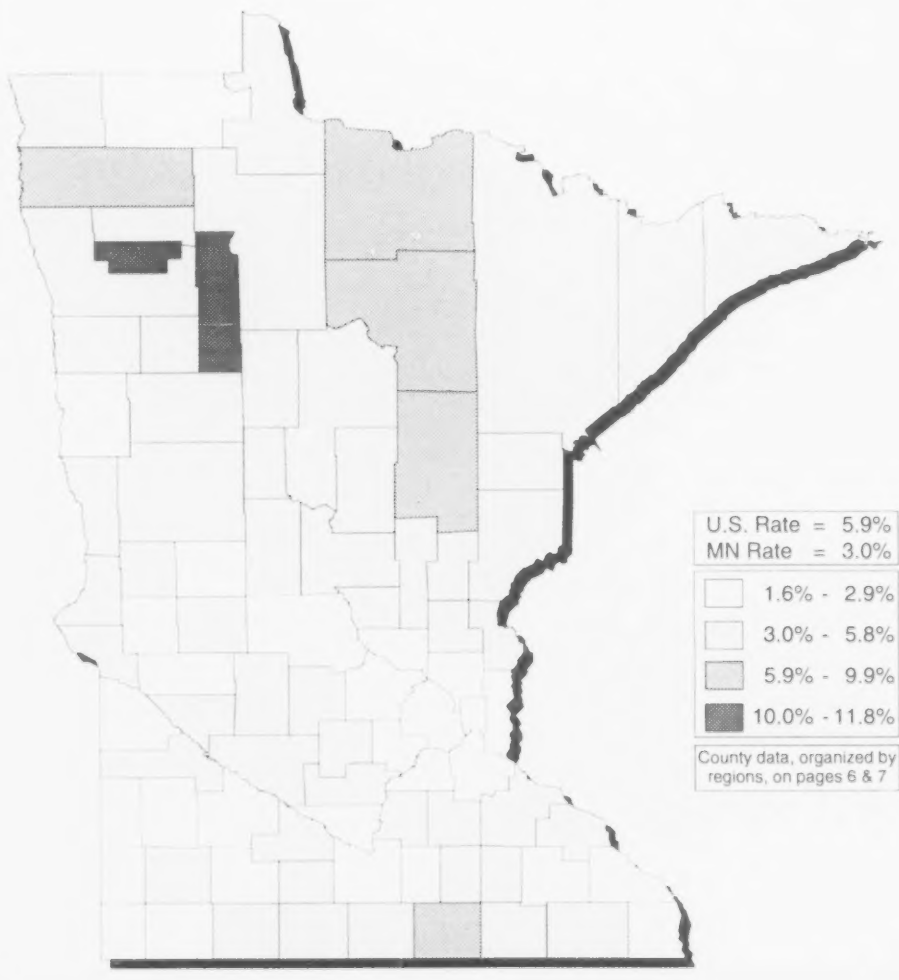


second largest gain in jobs (10,700) was trade, where growth occurred in many subindustry categories. Two other industry sectors with significant annual growth rates were construction with a 4.7 percent increase, up 3,800 jobs, and finance, insurance and real estate (FIRE) with a 3.7 percent increase, up 5,000 jobs.

Metropolitan area job growth over the past year was:

Minneapolis-St.Paul	Increase of 30,400 jobs or 2.1 percent
St. Cloud	Increase of 2,400 jobs or 3 percent
Rochester	Increase of 700 jobs or 1 percent
Duluth-Superior	Increase of 800 jobs or 0.8 percent

Minnesota Unemployment Rates by County
May 1994
(not seasonally adjusted)



Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	May 1994	Apr 1994	May 1993	Apr 1994	May 1993	May 1994	May 1993	May 1994	May 1993	May 1994	May 1993
TOTAL NONFARM WAGE AND SALARY	2,312.1	2,285.2	2,253.8	1.2	2.6	---	---	---	---	---	---
GOODS PRODUCING	500.0	488.0	491.4	2.5	1.8	---	---	---	---	---	---
Mining	7.8	7.4	7.9	5.0	-2.0	703.73	679.54	43.2	43.2	16.29	15.73
Metal Mining	5.8	5.7	6.1	0.4	-4.9	723.60	697.85	43.2	42.5	16.75	16.42
Construction	83.7	74.7	79.9	12.1	4.7	725.87	710.92	39.6	38.7	18.33	18.37
Manufacturing	408.6	406.0	403.6	0.7	1.3	509.59	496.13	40.8	40.7	12.49	12.19
Durable Goods	234.7	233.2	230.9	0.6	1.6	516.63	509.23	41.1	41.2	12.57	12.36
Lumber, Wood, and Furniture	24.4	23.9	23.2	2.1	4.8	534.50	512.46	39.1	39.0	13.67	13.14
Stone, Clay and Glass Products	9.1	8.5	8.5	7.5	7.3	606.15	585.21	45.0	44.2	13.47	13.24
Primary Metals	6.4	6.4	6.0	0.6	6.6	556.56	529.15	42.1	41.6	13.22	12.72
Fabricated Metals	31.3	31.4	31.9	-0.5	-2.1	553.50	584.80	41.9	42.5	13.21	13.76
Industrial Machinery and Equipment	76.1	75.7	76.1	0.5	0.1	568.48	552.80	41.8	41.1	13.60	13.45
Computer and Office Equipment	30.4	30.1	31.3	0.8	-2.9	646.50	664.70	43.1	41.7	15.00	15.94
Electronic & Other Electrical Equipment	31.4	31.3	30.5	0.3	3.0	419.20	405.96	40.0	40.8	10.48	9.95
Transportation Equipment	12.5	12.6	11.8	-0.2	6.4	491.26	505.47	40.6	42.8	12.10	11.81
Instruments and Related Products	34.1	34.1	34.6	0.0	-1.3	458.84	459.38	41.3	41.2	11.11	11.15
Miscellaneous Manufacturing Industries	9.4	9.4	8.4	0.3	12.9	425.19	403.61	39.7	39.3	10.71	10.27
Nondurable Goods	173.9	172.7	172.6	0.7	0.7	500.15	479.60	40.4	40.1	12.38	11.96
Food and Beverage Products	48.0	47.5	49.8	1.0	-3.7	442.00	419.63	40.7	39.7	10.86	10.57
Textile Mill Products and Apparel	5.2	5.2	4.9	0.4	5.5	352.00	325.78	40.0	38.6	8.80	8.44
Paper and Allied Products	33.0	32.9	33.3	0.4	-0.7	627.48	613.20	41.2	42.0	15.23	14.60
Printing and Publishing	55.0	55.0	52.9	0.1	4.0	471.01	452.20	38.2	38.0	12.33	11.90
Chemicals & Petroleum & Coal Products	12.8	12.7	12.9	1.3	-0.2	742.56	678.47	44.2	44.2	16.80	15.35
Rubber, Plastics and Leather Products	19.8	19.6	18.9	1.3	5.1	457.18	454.43	41.6	41.5	10.99	10.95
SERVICE PRODUCING	1,812.1	1,797.2	1,762.4	0.8	2.8	---	---	---	---	---	---
Transportation, Comm., and Utilities	110.0	108.4	109.8	1.5	0.1	---	---	---	---	---	---
Transportation	75.7	74.2	75.6	2.0	0.1	---	---	---	---	---	---
Trucking and Warehousing	27.6	26.6	27.7	3.8	-0.4	441.69	409.17	39.9	34.5	11.07	11.86
Communications and Utilities	34.3	34.2	34.2	0.4	0.3	664.27	675.51	37.7	38.1	17.62	17.73
Trade	548.9	543.4	538.3	1.0	2.0	283.15	273.42	29.9	29.4	9.47	9.30
Wholesale Trade	135.3	134.5	131.6	0.6	2.8	483.28	471.97	39.1	39.2	12.36	12.04
Retail Trade	413.6	408.9	406.7	1.1	1.7	222.49	215.46	27.1	26.6	8.21	8.10
Building Materials and Garden Supplies	18.8	18.0	18.4	4.6	2.4	373.33	367.43	34.6	34.5	10.79	10.65
General Merchandise Stores	55.0	55.2	55.2	-0.4	-0.3	223.96	225.62	28.1	29.0	7.97	7.78
Food Stores	56.0	55.3	55.8	1.2	0.3	248.12	255.83	27.6	28.3	8.99	9.04
Automotive Dealers & Service Stations	46.6	46.2	44.3	0.9	5.3	348.70	355.12	34.8	36.8	10.02	9.65
Apparel and Accessories Stores	19.6	19.6	19.1	-0.3	2.2	155.67	144.91	23.2	21.5	6.71	6.74
Furniture, Home Furn., & Equip. Stores	16.8	16.8	15.9	0.0	6.0	290.44	311.85	30.8	31.5	9.43	9.90
Eating and Drinking Places	143.9	141.3	141.6	1.8	1.6	142.20	130.42	22.5	20.9	6.32	6.24
Finance, Insurance and Real Estate (FIRE)	139.7	138.9	134.7	0.6	3.7						
Finance	63.5	63.4	60.6	0.3	4.9						
Insurance	53.2	53.1	51.3	0.2	3.7						
Real Estate	22.9	22.4	22.8	2.3	0.6						
Services	639.2	634.5	614.6	0.7	4.0						
Personal Services	24.3	25.0	24.1	-2.6	1.0						
Business Service	116.3	115.5	109.4	0.7	6.3						
Automotive and Misc. Repair Services	24.2	24.2	23.3	-0.2	3.7						
Health Services	184.2	184.2	182.5	0.0	1.0						
Nursing and Personal Care Facilities	47.2	47.1	46.3	0.1	1.9						
Hospitals	55.5	55.5	56.0	-0.2	-1.0						
Legal Services	16.3	16.3	16.2	-0.2	0.4						
Private Educational Services	36.2	36.5	35.7	-0.9	1.2						
Government	374.3	372.0	365.0	0.6	2.5						
Federal Government	34.3	34.1	33.7	0.5	1.9						
State Government	88.3	87.8	87.7	0.7	0.7						
State Government Education	50.3	49.9	50.1	0.7	0.4						
Local Government	251.6	250.1	243.6	0.6	3.3						
Local Government Education	139.1	138.5	133.9	0.4	3.9						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	May 1994	Apr 1994	May 1993	Apr 1994	May 1993	May 1994	May 1993	May 1994	May 1993	May 1994	May 1993
TOTAL NONFARM WAGE AND SALARY	1,487.3	1,474.6	1,456.9	0.9	2.1	---	---	---	---	---	---
GOODS PRODUCING	317.1	311.2	314.9	1.9	0.7	---	---	---	---	---	---
Mining	0.5	0.5	0.5	7.0	2.3	827.08	823.40	46.0	46.0	17.98	17.90
Construction	49.8	45.3	49.6	9.9	0.5	774.62	769.35	38.5	38.2	20.12	20.14
Manufacturing	266.8	265.4	264.8	0.5	0.7	538.41	529.77	41.1	40.8	13.10	12.96
Durable Goods	154.8	153.9	154.9	0.6	-0.1	551.20	547.72	41.6	41.4	13.25	13.23
Lumber, Wood, and Furniture	9.4	9.2	9.4	2.2	0.6	613.80	583.05	39.6	39.0	15.50	14.95
Stone, Clay and Glass Products	3.5	3.1	3.3	10.8	4.6	692.06	685.76	45.5	44.1	15.21	15.55
Primary Metals	4.9	4.8	4.6	0.9	5.9	580.22	540.58	43.3	42.2	13.40	12.81
Fabricated Metals	23.4	23.5	24.3	-0.8	-3.7	587.70	623.28	41.3	42.4	14.23	14.70
Industrial Machinery and Equipment	51.9	51.6	52.3	0.6	-0.7	589.06	579.92	41.6	41.1	14.16	14.11
Computer and Office Equipment	19.1	18.9	19.8	1.0	-3.8	656.10	679.70	40.5	40.1	16.20	16.95
Electronic & Other Electrical Equipment	19.6	19.5	18.4	0.6	6.6	435.34	418.82	41.9	40.9	10.39	10.24
Transportation Equipment	5.5	5.5	5.3	-1.2	2.6	635.66	639.58	40.8	42.3	15.58	15.12
Instruments and Related Products	30.7	30.6	31.4	0.2	-2.3	491.64	488.87	41.7	41.5	11.79	11.78
Miscellaneous Manufacturing Industries	6.0	5.9	5.9	0.8	1.0	487.22	461.03	40.5	40.3	12.03	11.44
Nondurable Goods	112.0	111.5	109.9	0.4	1.9	522.45	504.86	40.5	40.1	12.90	12.59
Food and Beverage Products	19.3	19.2	19.2	0.5	0.7	504.18	520.80	42.8	43.4	11.78	12.00
Paper and Allied Products	26.0	26.0	26.1	0.1	-0.5	558.40	520.07	40.0	39.7	13.96	13.10
Printing and Publishing	39.3	39.2	37.8	0.1	3.7	486.03	455.08	38.3	36.7	12.69	12.40
Chemicals & Petroleum & Coal Products	11.6	11.5	11.4	0.9	2.1	762.40	729.53	44.9	45.2	16.98	16.14
Rubber and Misc Plastics Products	12.8	12.6	12.5	1.4	2.4	465.76	461.73	41.0	41.3	11.36	11.18
SERVICE PRODUCING	1,170.2	1,163.4	1,142.0	0.6	2.5	---	---	---	---	---	---
Transportation, Comm., and Utilities	77.8	76.4	78.0	1.8	-0.3	---	---	---	---	---	---
Transportation	56.1	54.7	56.3	2.4	-0.4	---	---	---	---	---	---
Trucking and Warehousing	18.3	17.4	18.3	5.5	0.3	461.92	419.54	37.8	32.7	12.22	12.83
Communications and Utilities	21.7	21.7	21.7	0.1	-0.1	677.29	687.70	38.2	37.6	17.73	18.29
Trade	348.7	347.0	340.8	0.5	2.3	313.35	302.22	29.9	29.6	10.48	10.21
Wholesale Trade	88.9	88.5	86.6	0.5	2.6	532.29	519.92	38.6	38.8	13.79	13.40
Retail Trade	259.8	258.5	254.2	0.5	2.2	244.80	234.43	27.2	26.7	9.00	8.78
Building Materials and Garden Supplies	10.7	10.4	10.5	3.7	1.9	393.93	424.85	32.8	33.4	12.01	12.72
General Merchandise Stores	35.8	36.2	36.0	-1.0	-0.6	249.66	254.90	28.5	29.4	8.76	8.67
Food Stores	32.3	32.0	31.6	0.9	2.0	291.45	286.50	29.0	30.0	10.05	9.55
Automotive Dealers & Service Stations	26.7	26.6	25.1	0.4	6.3	415.27	396.38	36.3	36.1	11.44	10.98
Apparel and Accessories Stores	13.4	13.5	13.2	-0.7	1.5	165.13	150.08	24.5	22.5	6.74	6.67
Furniture, Home Furn., & Equip. Stores	11.5	11.6	10.8	-0.9	6.3	377.52	377.06	31.2	31.9	12.10	11.82
Eating and Drinking Places	92.4	91.5	90.9	1.0	1.6	153.85	144.63	22.2	20.9	6.93	6.92
Finance, Insurance and Real Estate (FIRE)	110.7	110.2	106.4	0.4	4.1						
Finance	47.7	47.6	45.2	0.3	5.6						
Insurance	44.7	44.7	43.5	0.1	2.7						
Real Estate	18.3	18.0	17.7	1.6	3.5						
Services	420.6	419.2	407.4	0.3	3.2						
Personal Services	17.2	17.8	17.0	-3.2	1.3						
Business Services	96.6	96.3	92.6	0.3	4.3						
Automotive and Misc. Repair Services	17.6	17.7	17.2	-0.5	2.0						
Health Services	107.9	107.8	105.5	0.0	2.2						
Nursing and Personal Care Facilities	25.6	25.6	25.2	-0.3	1.5						
Hospitals	33.2	33.3	33.5	-0.2	-0.7						
Legal Services	13.1	13.2	13.0	-0.1	0.8						
Private Educational Services	20.0	19.8	19.4	1.0	3.0						
Government	212.5	210.6	209.4	0.9	1.4						
Federal Government	22.3	22.2	21.7	0.4	3.1						
State Government	59.7	59.4	57.8	0.4	3.2						
State Government Education	35.1	34.9	33.6	0.7	4.5						
Local Government	130.4	128.9	129.9	1.2	0.4						
Local Government Education	73.1	72.3	72.9	1.1	0.2						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA Nonfarm Payroll Jobs

Industry	Jobs			% Chg. From	
	May 1994	Apr 1994	May 1993	Apr 1994	May 1993
Total Nonfarm Wage and Salary	80,280	79,270	77,929	1.3	3.0
Goods Producing	17,979	17,616	17,173	2.1	4.7
Construction and Mining	3,757	3,407	3,427	10.3	9.6
Manufacturing	14,222	14,209	13,746	0.1	3.5
Durable Goods	7,336	7,333	7,101	0.0	3.3
Nondurable Goods	6,886	6,876	6,645	0.1	3.6
Service Producing	62,301	61,654	60,756	1.0	2.5
Transportation, Comm., and Utilities	2,804	2,754	2,770	1.8	1.2
Trade	23,929	23,694	23,448	1.0	2.1
Wholesale Trade	4,209	4,193	4,096	0.4	2.8
Retail Trade	19,720	19,501	19,352	1.1	1.9
Finance, Insurance and Real Estate	2,402	2,364	2,326	1.6	3.3
Services	19,765	19,552	19,190	1.1	3.0
Health Services	5,829	5,802	5,872	0.5	-0.7
Other Services	13,936	13,750	13,318	1.4	4.6
Government	13,401	13,290	13,022	0.8	2.9

Employer Survey of Rochester MSA Nonfarm Payroll Jobs

Industry	Jobs			% Chg. From	
	May 1994	Apr 1994	May 1993	Apr 1994	May 1993
Total Nonfarm Wage and Salary	70,103	69,612	69,421	0.7	1.0
Goods Producing	13,321	13,121	14,346	1.5	-7.1
Construction and Mining	2,302	2,065	2,390	11.5	-3.7
Manufacturing	11,019	11,056	11,956	-0.3	-7.8
Durable Goods	9,017	9,061	10,048	-0.5	-10.3
Nondurable Goods	2,002	1,995	1,908	0.4	4.9
Service Producing	56,782	56,491	55,075	0.5	3.1
Transportation, Comm., and Utilities	1,986	1,986	2,002	0.0	-0.8
Trade	14,988	14,820	14,018	1.1	6.9
Wholesale Trade	1,824	1,771	1,829	3.0	-0.3
Retail Trade	13,164	13,049	12,189	0.9	8.0
Finance, Insurance and Real Estate	1,928	1,907	1,861	1.1	3.6
Services	30,411	30,363	29,929	0.2	1.6
Health Services	19,497	19,603	19,843	-0.5	-1.7
Other Services	10,914	10,760	10,086	1.4	8.2
Government	7,469	7,415	7,265	0.7	2.8

Metro Areas Continue Moderate Growth in May

- The **Twin Cities** area added 30,400 jobs over the past year, a 2.1 percent increase. The largest gain was in services, with a 3.2 percent increase (13,200 jobs). Trade and finance, insurance and real estate were up by 7,900 and 4,300 jobs respectively, from May 1993.

- The **St. Cloud** area regains the lead among the metropolitan areas in growth rate this month, with a rate of 3.0 percent over the year (2,350 jobs). Strong job gains were registered in all major industry groups compared to May 1993.

- In the **Rochester** area the decrease in manufacturing employment over the year (-940 jobs) was offset by strong gains in trade (970 jobs). Also, a loss in health services (-350 jobs) was balanced by a gain in services (480 jobs) over the year.

- The **Duluth-Superior** area increased by 0.8 percent in total nonagricultural jobs since May 1993 (1,400 jobs). Mining, construction and manufacturing each gained over 200 new jobs, while transportation lost 250 jobs since last May.

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	May 1994	Apr 1994	May 1993	Apr 1994	May 1993	May 1994	Apr 1994	May 1993	Apr 1994	May 1993
Total Nonfarm Wage and Salary	52,385	51,825	52,023	1.1	0.7	101,325	99,936	100,544	1.4	0.8
Goods Producing	4,894	4,785	5,069	2.3	-3.5	17,117	16,687	16,348	2.6	4.7
Mining	Combined with construction					5,224	5,199	4,998	0.5	4.5
Construction	1,596	1,462	1,635	9.2	-2.4	3,612	3,200	3,338	12.9	8.2
Manufacturing	3,298	3,323	3,434	-0.8	-4.0	8,281	8,288	8,012	-0.1	3.4
Durable Goods	1,224	1,236	1,339	-1.0	-8.6	4,449	4,461	4,373	-0.3	1.7
Nondurable Goods	2,074	2,087	2,095	-0.6	-1.0	3,832	3,827	3,639	0.1	5.3
Service Producing	47,491	47,040	46,954	1.0	1.1	84,208	83,249	84,196	1.2	0.0
Transportation, Comm., and Utilities	3,179	3,108	3,172	2.3	0.2	5,900	5,754	6,142	2.5	-3.9
Trade	13,011	12,765	12,857	1.9	1.2	25,751	25,318	25,784	1.7	-0.1
Wholesale Trade	2,095	2,075	1,983	1.0	5.6	4,131	4,070	4,122	1.5	0.2
Retail Trade	10,916	10,690	10,874	2.1	0.4	21,620	21,248	21,662	1.8	-0.2
Finance, Insurance and Real Estate	2,289	2,271	2,252	0.8	1.6	3,464	3,452	3,452	0.3	0.3
Services	16,451	16,551	16,431	-0.6	0.1	27,188	26,973	27,220	0.8	-0.1
Health Services	7,201	7,172	7,041	0.4	2.3	11,247	11,233	11,197	0.1	0.4
Other Services	9,250	9,379	9,390	-1.4	-1.5	15,941	15,740	16,023	1.3	-0.5
Government	12,561	12,345	12,242	1.7	2.6	21,905	21,752	21,598	0.7	1.4

Labor Force Estimates

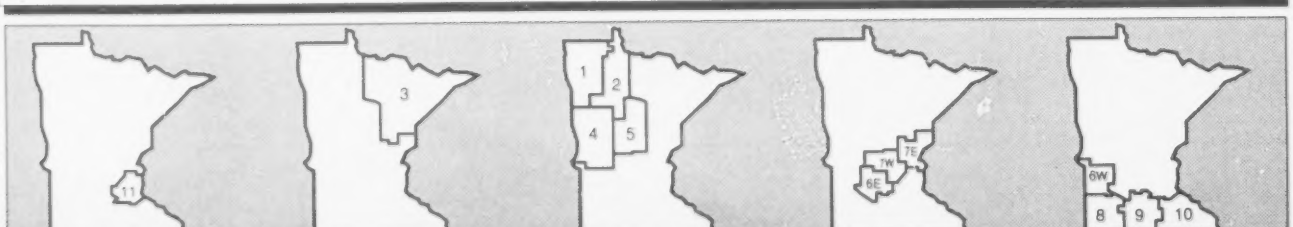
County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	May 1994	Apr 1994	May 1993	May 1994	Apr 1994	May 1993	May 1994	Apr 1994	May 1993	May 1994	Apr 1994	May 1993
United States ('000s)												
(Seasonally adjusted)	130,774	130,747	128,075	122,872	122,338	119,180	7,902	8,408	8,895	6.0	6.4	6.9
(Unadjusted)	130,602	129,682	127,807	122,946	121,604	119,201	7,656	8,078	8,606	5.9	6.2	6.7
Minnesota												
(Seasonally adjusted)	2,593,588	2,562,910	2,460,897	2,503,621	2,455,325	2,332,376	89,967	107,585	128,521	3.5	4.2	5.2
(Unadjusted)	2,580,909	2,555,309	2,448,209	2,502,760	2,446,202	2,331,536	78,149	109,107	116,673	3.0	4.3	4.8
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,577,657	1,572,014	1,494,484	1,537,727	1,519,460	1,431,265	39,930	52,554	63,219	2.5	3.3	4.2
Duluth-Superior MSA	118,331	119,417	115,452	112,184	110,671	106,931	6,147	8,746	8,521	5.2	7.3	7.4
St. Cloud MSA	92,275	90,792	86,501	89,592	86,908	82,690	2,683	3,884	3,811	2.9	4.3	4.4
Rochester MSA	66,864	66,640	62,677	65,126	64,248	60,776	1,738	2,392	1,901	2.6	3.6	3.0
Region 1	51,077	50,374	48,487	48,689	46,908	45,374	2,388	3,466	3,113	4.7	6.9	6.4
Kittson	2,582	2,508	2,533	2,455	2,322	2,384	127	186	149	4.9	7.4	5.9
Marshall	4,824	4,700	4,840	4,455	4,127	4,323	369	573	517	7.6	12.2	10.7
Norman	3,676	3,548	3,627	3,520	3,300	3,376	156	248	251	4.2	7.0	6.9
Pennington	7,748	7,527	7,180	7,386	7,030	6,671	362	497	509	4.7	6.6	7.1
Polk	21,772	21,950	20,179	20,840	20,628	19,099	932	1,322	1,080	4.3	6.0	5.4
Red Lake	2,200	2,188	2,093	1,949	1,842	1,827	251	346	266	11.4	15.8	12.7
Roseau	8,275	7,953	8,035	8,084	7,659	7,694	191	294	341	2.3	3.7	4.2
Region 2	34,528	33,749	33,141	32,552	30,669	30,464	1,976	3,080	2,677	5.7	9.1	8.1
Beltrami	17,621	17,131	16,928	16,756	15,814	15,698	865	1,317	1,230	4.9	7.7	7.3
Clearwater	3,821	3,798	3,822	3,371	3,079	3,260	450	719	562	11.8	18.9	14.7
Hubbard	7,406	7,268	7,056	6,991	6,597	6,549	415	671	507	5.6	9.2	7.2
Lake of the Woods	2,270	2,203	2,179	2,180	2,065	2,075	90	138	104	4.0	6.3	4.8
Mahnomen	3,410	3,349	3,156	3,254	3,114	2,882	156	235	274	4.6	7.0	8.7
Region 3	152,540	153,094	149,157	143,612	140,366	136,712	8,928	12,728	12,445	5.9	8.3	8.3
Aitkin	5,712	5,593	5,544	5,307	4,910	4,910	405	683	634	7.1	12.2	11.4
Carlton	15,824	16,055	15,196	14,952	14,800	14,042	872	1,255	1,154	5.5	7.8	7.6
Cook	2,714	2,645	2,551	2,588	2,444	2,407	126	201	144	4.6	7.6	5.6
Itasca	19,005	18,919	19,019	17,128	16,460	16,962	1,877	2,459	2,057	9.9	13.0	10.8
Koochiching	6,366	6,356	6,519	5,832	5,586	5,701	534	770	818	8.4	12.1	12.5
Lake	5,314	5,327	5,260	5,053	4,903	4,784	261	424	476	4.9	8.0	9.0
St. Louis	97,605	98,199	95,068	92,752	91,263	87,906	4,853	6,936	7,162	5.0	7.1	7.5
City of Duluth	43,167	43,083	41,781	41,256	40,594	39,101	1,911	2,489	2,680	4.4	5.8	6.4
Bal of St. Louis Cnty	54,438	55,116	53,287	51,496	50,669	48,805	2,942	4,447	4,482	5.4	8.1	8.4
Region 4	104,638	101,868	99,291	101,169	96,296	93,888	3,469	5,572	5,403	3.3	5.5	5.4
Becker	12,938	12,530	12,580	12,261	11,475	11,303	677	1,055	1,277	5.2	8.4	10.2
Clay	29,067	29,212	27,704	28,300	27,826	26,665	767	1,386	1,039	2.6	4.7	3.8
Douglas	15,877	15,282	14,883	15,412	14,622	14,118	465	660	765	2.9	4.3	5.1
Grant	3,312	3,132	2,961	3,213	2,966	2,828	99	166	133	3.0	5.3	4.5
Otter Tail	26,751	25,618	25,328	25,865	24,111	23,739	886	1,507	1,589	3.3	5.9	6.3
Pope	5,298	5,054	5,192	5,109	4,765	4,939	189	289	253	3.6	5.7	4.9
Stevens	5,617	5,347	3,281	5,455	5,142	5,127	162	205	154	2.9	3.8	2.9
Traverse	1,880	1,801	1,800	1,812	1,702	1,724	68	99	76	3.6	5.5	4.2
Wilkin	3,898	3,892	3,562	3,742	3,687	3,445	156	205	117	4.0	5.3	3.3
Region 5	69,450	66,534	65,012	66,334	61,514	60,661	3,116	5,020	4,351	4.5	7.5	6.7
Cass	11,260	10,641	10,417	10,675	9,726	9,601	585	915	816	5.2	8.6	7.8
Crow Wing	26,397	24,821	24,277	25,304	23,052	22,756	1,093	1,769	1,521	4.1	7.1	6.3
Morrison	14,988	14,652	14,308	14,221	13,476	13,251	767	1,176	1,057	5.1	8.0	7.4
Todd	10,704	10,379	10,289	10,261	9,607	9,621	443	772	668	4.1	7.4	6.5
Wadena	6,101	6,041	5,721	5,873	5,653	5,432	228	388	289	3.7	6.4	5.1
Region 6E	59,319	57,819	56,398	57,281	54,919	53,436	2,038	2,900	2,962	3.4	5.0	5.3
Kandiyohi	20,577	20,092	19,320	19,951	19,177	18,453	626	915	867	3.0	4.6	4.5
McLeod	19,940	19,379	18,867	19,317	18,600	17,936	623	779	931	3.1	4.0	4.9
Meeker	9,702	9,594	9,216	9,301	8,905	8,579	401	689	637	4.1	7.2	6.9
Renville	9,100	8,754	8,995	8,712	8,237	8,468	388	517	527	4.3	5.9	5.9
Region 6W	25,963	25,075	23,991	25,170	23,829	22,979	793	1,246	1,012	3.1	5.0	4.2
Big Stone	2,789	2,677	2,784	2,705	2,517	2,656	84	160	128	3.0	6.0	4.6
Chippewa	6,940	6,779	6,311	6,709	6,424	6,037	231	355	274	3.3	5.2	4.3
Lac Qui Parle	4,087	3,958	3,908	3,986	3,807	3,755	101	151	153	2.5	3.8	3.9
Swift	5,507	5,402	5,047	5,452	5,158	4,843	155	244	204	2.8	4.5	4.0
Yellow Medicine	6,540	6,259	5,941	6,318	5,923	5,688	222	336	253	3.4	5.4	4.3

*Note: State, regional and local estimates from past months (shown in tables on pages 6 and 7) may be revised from figures previously published.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	May 1994	Apr 1994	May 1993	May 1994	Apr 1994	May 1993	May 1994	Apr 1994	May 1993	May 1994	Apr 1994	May 1993
Region 7E	60,762	60,545	58,158	58,192	56,308	54,089	2,570	4,337	4,069	4.2	7.2	7.0
Chisago	16,820	17,093	16,039	16,206	16,006	15,068	614	1,087	971	3.7	6.4	6.1
Isanti	13,897	14,088	13,304	13,455	13,289	12,511	442	799	793	3.2	5.7	6.0
Kanabec	7,015	6,972	6,964	6,613	6,298	6,271	402	674	693	5.7	9.7	10.0
Mille Lacs	10,200	9,912	10,023	9,735	9,197	9,360	465	715	663	4.6	7.2	6.6
Pine	12,830	12,580	11,828	12,183	11,518	10,879	647	1,062	949	5.0	8.4	8.0
Region 7W	157,728	157,053	148,775	153,175	149,706	141,811	4,553	7,347	6,964	2.9	4.7	4.7
Benton	19,062	18,773	17,902	18,455	17,902	17,033	607	871	869	3.2	4.6	4.9
Sherburne	25,080	25,325	23,933	24,387	24,086	22,676	693	1,239	1,257	2.8	4.9	5.3
Stearns	73,213	72,019	68,599	71,137	69,006	65,657	2,076	3,013	2,942	2.8	4.2	4.3
Wright	40,373	40,936	38,341	39,196	38,712	36,445	1,177	2,224	1,896	2.9	5.4	4.9
Region 8	66,109	63,694	62,366	64,510	61,312	60,046	1,599	2,382	2,320	2.4	3.7	3.7
Cottonwood	6,643	6,313	6,068	6,449	6,062	5,823	194	251	245	2.9	4.0	4.0
Jackson	6,045	5,747	5,616	5,855	5,484	5,401	190	263	215	3.1	4.6	3.8
Lincoln	3,431	3,212	3,180	3,341	3,054	3,065	90	158	115	2.6	4.9	3.6
Lyon	15,603	15,250	14,841	15,308	14,762	14,409	295	488	432	1.9	3.2	2.9
Murray	4,652	4,379	4,485	4,510	4,147	4,301	142	232	184	3.1	5.3	4.1
Nobles	10,287	10,134	9,881	10,068	9,816	9,523	219	318	358	2.1	3.1	3.6
Pipestone	5,171	4,994	4,880	5,041	4,789	4,632	130	205	248	2.5	4.1	5.1
Redwood	9,140	8,777	8,656	8,918	8,465	8,282	222	312	374	2.4	3.6	4.3
Rock	5,137	4,888	4,759	5,020	4,733	4,610	117	155	149	2.3	3.2	3.1
Region 9	120,102	117,671	114,998	116,650	112,706	109,457	3,452	4,965	5,541	2.9	4.2	4.8
Blue Earth	33,083	32,468	31,113	32,448	31,588	30,011	635	880	1,102	1.9	2.7	3.5
Brown	14,704	14,396	14,039	14,197	13,757	13,353	507	639	686	3.4	4.4	4.9
Faribault	8,235	7,994	8,049	7,945	7,549	7,501	290	445	548	3.5	5.6	6.8
Le Sueur	13,501	13,468	12,745	12,999	12,654	12,022	502	814	723	3.7	6.0	5.7
Martin	11,074	10,845	11,282	10,675	10,280	10,440	399	565	842	3.6	5.2	7.5
Nicollet	17,794	17,462	16,675	17,474	17,011	16,162	320	451	513	1.8	2.6	3.1
Sibley	6,811	6,533	6,553	6,517	6,083	6,143	294	450	410	4.3	6.9	6.3
Waseca	8,779	8,641	8,698	8,524	8,254	8,217	255	387	481	2.9	4.5	5.5
Watonwan	6,121	5,864	5,844	5,871	5,530	5,608	250	334	236	4.1	5.7	4.0
Region 10	245,485	242,036	232,856	237,828	231,302	223,092	7,657	10,734	9,764	3.1	4.4	4.2
Dodge	9,518	9,002	8,843	9,149	8,421	8,324	369	581	519	3.9	6.5	5.9
Fillmore	10,421	10,084	10,112	10,052	9,472	9,611	369	612	501	3.5	6.1	5.0
Freeborn	16,916	17,036	17,099	15,864	15,605	16,125	1,052	1,431	974	6.2	8.4	5.7
Goodhue	24,791	24,252	23,183	24,035	23,280	22,260	756	972	923	3.0	4.0	4.0
Houston	10,587	10,503	10,225	10,413	10,122	9,824	174	381	401	1.6	3.6	3.9
Mower	19,336	18,939	18,315	18,736	18,175	17,570	600	764	745	3.1	4.0	4.1
Olmsted	66,864	66,640	62,677	65,126	64,248	60,776	1,738	2,392	1,901	2.6	3.6	3.0
City of Rochester	44,860	44,649	42,103	43,595	43,007	40,683	1,265	1,642	1,420	2.8	3.7	3.4
Rice	28,576	28,231	27,449	27,623	26,880	25,950	953	1,351	1,499	3.3	4.8	5.5
Steele	18,201	17,851	16,948	17,630	17,135	16,253	571	716	695	3.1	4.0	4.1
Wabasha	11,438	11,184	10,714	11,079	10,658	10,231	359	526	483	3.1	4.7	4.5
Winona	28,837	28,314	27,291	28,121	27,306	26,168	716	1,008	1,123	2.5	3.6	4.1
Region 11	1,433,209	1,425,694	1,355,576	1,397,598	1,380,365	1,299,528	35,611	45,329	56,048	2.5	3.2	4.1
Anoka	158,797	158,480	150,705	154,341	152,438	143,511	4,456	6,042	7,194	2.8	3.8	4.8
Carver	31,516	31,435	29,732	30,871	30,491	28,705	645	944	1,027	2.0	3.0	3.5
Dakota	184,552	183,575	174,042	180,338	178,114	167,683	4,214	5,461	6,359	2.3	3.0	3.7
Hennepin	645,453	641,381	610,955	629,384	621,623	585,220	16,069	19,758	25,735	2.5	3.1	4.2
City of Bloomington	57,010	56,575	53,844	55,824	55,136	51,907	1,186	1,439	1,937	2.1	2.5	3.6
City of Minneapolis	213,283	212,105	202,130	206,976	204,424	192,453	6,307	7,681	9,677	3.0	3.6	4.8
Ramsey	282,896	281,098	267,196	275,661	272,261	256,318	7,235	8,837	10,878	2.6	3.1	4.1
City of St. Paul	148,070	147,234	140,257	143,533	141,763	133,461	4,537	5,471	6,796	3.1	3.7	4.8
Scott	36,999	37,013	35,096	36,140	35,695	33,604	859	1,318	1,492	2.3	3.6	4.3
Washington	92,996	92,712	87,850	90,863	89,743	84,487	2,133	2,969	3,363	2.3	3.2	3.8

*Note: Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin.
St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.



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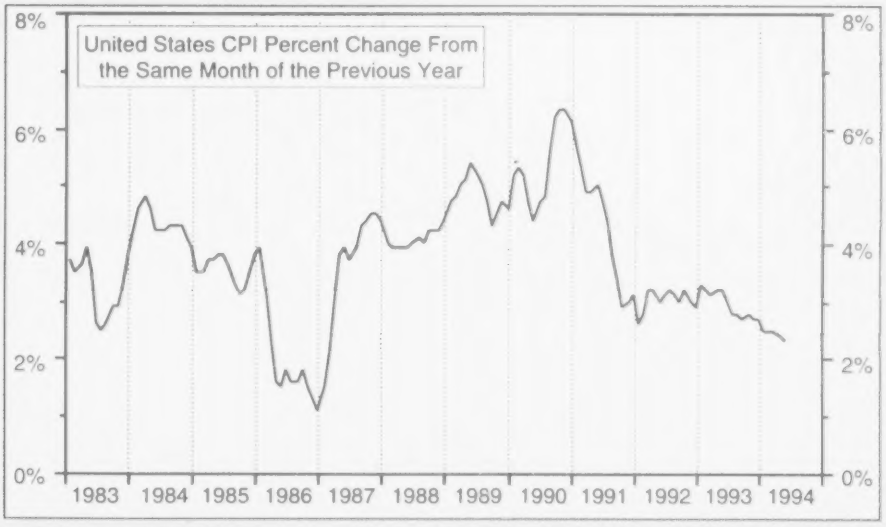
Consumer Price Indexes (CPI)



U.S. CPI % Change From One Year Ago	
1993	
May	3.2
Jun	3.0
Jul	2.8
Aug	2.8
Sep	2.7
Oct	2.8
Nov	2.7
Dec	2.7
Annual Average	3.0
1994	
Jan	2.5
Feb	2.5
Mar	2.5
Apr	2.4
May	2.3

The U.S. CPI gauges changes in the cost of living over time and is issued monthly. The broadest measure (CPI-U), covering all urban dwellers, is published here. There is another index (CPI-W) that tracks prices for just wage earners. Twin Cities price indexes are collected semi-annually but considered less reliable than the U.S. data for tracking local price changes. More detail is available on U.S. and Twin Cities price indexes by calling:

(612) 296-6545.

This chart and table on the Consumer Price Index (CPI) had been appearing in *Minnesota Labor Market Trends*. It is being transferred to the *Minnesota Labor Market Review* as the CPI is issued every month and is appropriate for this publication, which is intended to provide recent labor market data for the state.

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Minnesota Labor Market Review

August 1994 Issue
June 1994 Data

Minnesota's June Unemployment Rates at Lowest Level in 16 Years

Minnesota's seasonally adjusted unemployment rate increased slightly from 3.5 percent in May to 3.6 percent in June. This is well below the 5.9 percent rate of a year ago. National rates remained at 6 percent in June from May, down from 6.9 percent a year ago.

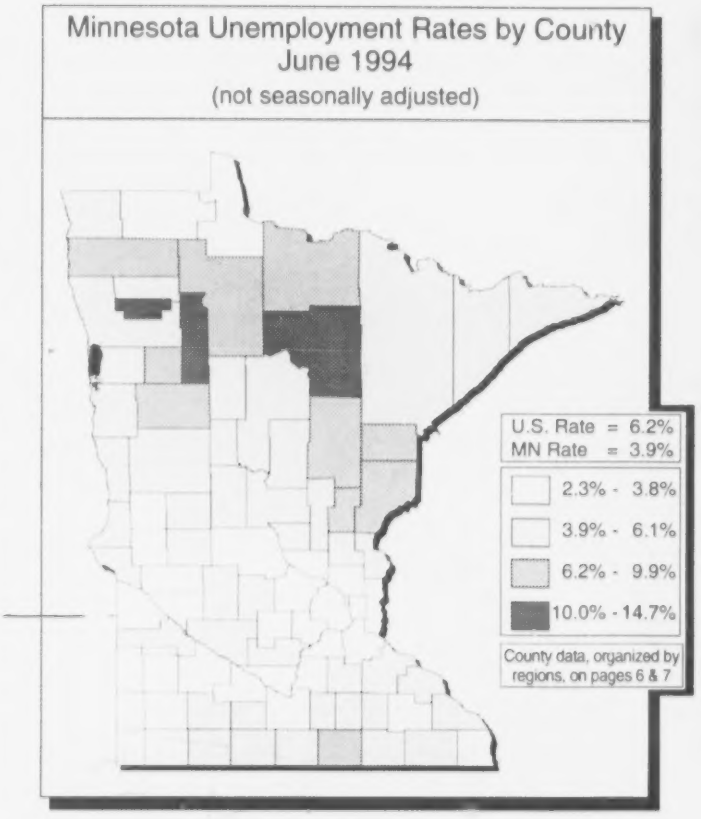
The unadjusted rates for Minnesota increased from 3 percent in May to 3.9 percent in June, down from 5.5 percent a year ago. Typically, Minnesota experiences an increase in its unadjusted unemployment rate from May to June. The U. S. unadjusted rate increased from 5.9 percent in May to 6.2 percent in June, down from 7.1 percent a year ago.

These are the lowest June unemployment rates, seasonally adjusted and unadjusted, since June 1978. In 1978, the unadjusted rate was 4 percent and the seasonally adjusted rate was 3.6 percent.

The seasonal increase in unemployment from May to June was spread among the regions of the state. There was no change in the regions having the highest and lowest average unemployment rates. The highest average June rate was 7.1 percent in the northeast region, up from 5.9 percent in May. The lowest average June rate was 3.2 percent in the southwest region, up from 2.4 percent in May.

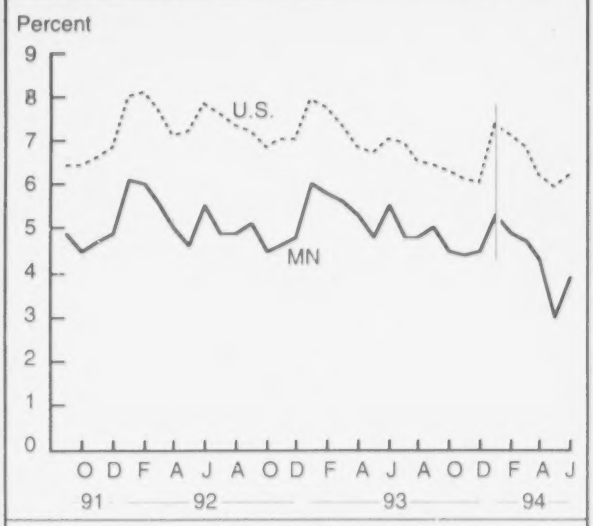
Among the counties, Red Lake County had the highest unemployment rate at 14.7 percent in June, up from 11.5 percent in May. Houston County continued to have the lowest unemployment rate. Its rate increased from 1.7 percent in May to 2.3 percent in June.

From a separate monthly survey of employers, the number of nonfarm wage and salary jobs in Minnesota was up 2.7 percent in June from a year ago. This increase of 62,300 jobs is over 16 percent greater than the average June-to-June increase over the last 10 years. The national increase for June from a year ago was also 2.7 percent. On a seasonally adjusted basis, Minnesota's nonfarm wage and salary employment is up 2.8 percent compared to an increase of 2.7 percent for the U. S.


Minnesota Unemployment Rates by County
June 1994
(not seasonally adjusted)
U.S. Rate = 6.2%
MN Rate = 3.9%
2.3% - 3.8%
3.9% - 6.1%
6.2% - 9.9%
10.0% - 14.7%
County data, organized by regions, on pages 6 & 7

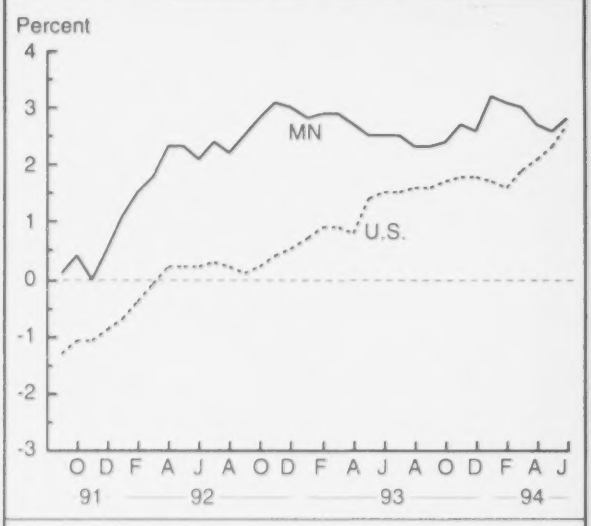
Services continues to be the industry group with the greatest job gain, 28,700, over the past year. Business services, up 9,400 jobs, and amusement and recreation services, up 5,100 jobs, were the services areas with the greatest growth. In Minnesota, 46 percent of the job gain was in services compared to 54 percent for the nation. The other major industry groups with large job gains were trade with an increase of 10,500 jobs, government with an increase of 8,300 jobs and manufacturing with an increase of 7,900 jobs.

Monthly Unemployment Rate: U.S. and MN (Not Seasonally Adjusted)



Starting in January 1994 the unemployment rate is based on new survey methodology.

Total Nonfarm Jobs: U.S. and MN Percent Change From Year Ago



Minnesota Shows Strong Job Growth In June

☆ The **Twin Cities** area added 30,500 jobs since June 1993, a 2.1 percent increase. This represents half of the new jobs gained statewide in June of 1994. All major industry groups showed gains except for construction and transportation, communications and public utilities.

☆ The **St. Cloud** area continues to lead the state's metropolitan areas in job growth, with a 3.1 percent increase over the year (2,400 jobs). Services, manufacturing and trade were the largest job producers. Construction and mining was up 8.2 percent.

☆ The **Rochester** area had a net gain of 450 jobs over the year, for a 0.6 percent increase. There were healthy gains in trade and all services categories except health services, which declined over the year.

☆ The **Duluth-Superior** area grew 725 jobs since last June, a 0.7 percent gain in total nonfarm employment. Manufacturing and construction were the two main job producers.

☆ The **Fargo-Moorhead** area grew 2,000 new jobs since June of 1993 for an increase of 2.4 percent. The strongest gains were in the goods producing sector, and in construction in particular. The **Grand Forks-East Grand Forks** area showed a 2.6 percent increase (1,150 new jobs) over the year.

Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993	Jun 1994	Jun 1993	Jun 1994	Jun 1993	Jun 1994	Jun 1993
TOTAL NONFARM WAGE AND SALARY	2,330.6	2,313.2	2,268.3	0.7	2.7	---	---	---	---	---	---
GOODS PRODUCING	513.8	500.0	502.6	2.8	2.2	---	---	---	---	---	---
Mining	8.0	7.7	8.2	3.2	-2.0	709.07	703.40	44.4	43.5	15.97	16.17
Metal Mining	5.9	5.8	6.1	2.3	-4.0	722.48	723.75	44.0	42.3	16.42	17.11
Construction	89.7	83.8	86.2	7.1	4.1	728.60	714.62	40.5	39.2	17.99	18.23
Manufacturing	416.1	408.5	408.2	1.9	1.9	515.41	494.91	41.2	40.6	12.51	12.19
Durable Goods	238.4	234.6	233.0	1.6	2.3	527.93	506.74	41.8	40.8	12.63	12.42
Lumber, Wood, and Furniture	25.9	24.2	24.3	7.1	6.7	549.94	510.08	40.2	37.7	13.68	13.53
Stone, Clay and Glass Products	9.5	9.0	8.8	5.2	7.6	622.36	600.21	46.9	46.6	13.27	12.88
Primary Metals	6.4	6.4	6.0	0.0	5.8	602.98	581.68	44.5	44.0	13.55	13.22
Fabricated Metals	31.5	31.3	32.2	0.7	-1.9	574.76	569.73	42.2	41.8	13.62	13.63
Industrial Machinery and Equipment	76.6	76.2	76.2	0.6	0.5	571.52	549.58	41.9	40.8	13.64	13.47
Computer and Office Equipment	30.7	30.4	31.1	0.8	-1.4	616.69	664.62	41.5	41.8	14.86	15.90
Electronic & Other Electrical Equipment	31.7	31.3	30.8	1.3	3.0	423.67	403.74	41.7	40.7	10.16	9.92
Transportation Equipment	12.7	12.7	11.8	0.1	7.9	522.50	488.82	41.8	40.6	12.50	12.04
Instruments and Related Products	34.4	34.1	34.6	1.1	-0.5	462.79	449.92	41.1	40.1	11.26	11.22
Miscellaneous Manufacturing Industries	9.6	9.4	8.3	1.9	16.4	423.60	417.11	40.0	40.3	10.59	10.35
Nondurable Goods	177.7	173.9	175.2	2.2	1.4	498.54	480.76	40.4	40.4	12.34	11.90
Food and Beverage Products	51.1	48.2	50.9	6.0	0.4	433.90	425.17	40.4	40.3	10.74	10.55
Textile Mill Products and Apparel	5.3	5.2	5.1	1.3	4.1	344.89	320.39	37.9	36.7	9.10	8.73
Paper and Allied Products	33.3	33.0	33.8	0.9	-1.3	646.77	606.66	42.3	42.1	15.29	14.41
Printing and Publishing	55.2	55.0	53.4	0.3	3.3	474.83	451.94	38.2	38.3	12.43	11.80
Chemicals & Petroleum & Coal Products	13.1	12.8	13.1	2.4	0.1	704.88	684.87	43.7	44.1	16.13	15.53
Rubber, Plastics and Leather Products	19.8	19.8	19.0	0.1	3.8	460.65	457.80	41.5	42.0	11.10	10.90
SERVICE PRODUCING	1,816.8	1,813.2	1,765.7	0.2	2.9	---	---	---	---	---	---
Transportation, Comm., and Utilities	110.4	110.1	109.7	0.2	0.6	---	---	---	---	---	---
Transportation	75.5	75.8	75.1	-0.4	0.5	---	---	---	---	---	---
Trucking and Warehousing	28.5	27.6	28.2	3.1	1.0	429.16	408.77	39.3	34.7	10.92	11.78
Communications and Utilities	34.8	34.3	34.6	1.5	0.8	651.88	669.10	37.4	38.3	17.43	17.47
Trade	554.7	549.3	544.1	1.0	1.9	280.90	272.20	29.6	29.3	9.49	9.29
Wholesale Trade	136.3	135.5	132.7	0.6	2.7	485.78	463.59	38.8	38.6	12.52	12.01
Retail Trade	418.4	413.8	411.4	1.1	1.7	220.31	215.99	26.9	26.6	8.19	8.12
Building Materials and Garden Supplies	19.4	18.9	18.7	2.6	4.1	364.00	360.18	35.0	34.5	10.40	10.44
General Merchandise Stores	56.4	55.1	55.6	2.4	1.5	231.05	227.95	29.1	29.3	7.94	7.78
Food Stores	57.5	56.4	56.9	1.9	1.1	244.41	264.31	27.4	29.4	8.92	8.99
Automotive Dealers & Service Stations	46.5	46.5	44.8	-0.1	3.7	350.89	343.73	36.1	35.4	9.72	9.71
Apparel and Accessories Stores	19.8	19.7	19.3	0.7	2.3	152.19	152.51	23.2	22.9	6.56	6.66
Furniture, Home Furn., & Equip. Stores	16.8	16.8	15.9	-0.2	5.3	322.64	328.25	31.6	32.5	10.21	10.10
Eating and Drinking Places	145.4	143.4	143.6	1.4	1.3	134.40	128.95	21.3	20.5	6.31	6.29
Finance, Insurance and Real Estate (FIRE)	139.7	139.2	136.8	0.3	2.1						
Finance	63.8	63.6	61.5	0.3	3.8						
Insurance	53.2	53.0	51.8	0.3	2.7						
Real Estate	22.8	22.6	23.6	0.5	-3.5						
Services	646.2	640.2	617.4	0.9	4.7						
Personal Services	24.1	24.3	23.9	-0.7	0.7						
Business Service	120.5	117.5	111.1	2.6	8.5						
Automotive and Misc. Repair Services	24.3	24.0	23.4	0.9	3.6						
Health Services	186.1	184.4	184.0	0.9	1.1						
Nursing and Personal Care Facilities	47.6	47.2	46.7	1.0	2.1						
Hospitals	55.9	55.5	56.4	0.8	-0.8						
Legal Services	16.7	16.2	16.6	2.6	0.5						
Private Educational Services	28.8	36.5	27.1	-21.1	6.1						
Government	365.9	374.3	357.6	-2.3	2.3						
Federal Government	34.5	34.3	33.9	0.6	1.6						
State Government	82.7	88.3	80.5	-6.4	2.7						
State Government Education	44.5	50.3	42.5	-11.6	4.7						
Local Government	248.8	251.7	243.3	-1.2	2.3						
Local Government Education	131.2	139.1	127.5	-5.7	2.9						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993	Jun 1994	Jun 1993	Jun 1994	Jun 1993	Jun 1994	Jun 1993
TOTAL NONFARM WAGE AND SALARY	1,495.1	1,487.5	1,464.6	0.5	2.1	---	---	---	---	---	---
GOODS PRODUCING	322.7	316.7	320.1	1.9	0.8	---	---	---	---	---	---
Mining	0.5	0.5	0.5	8.8	7.3	861.33	826.66	47.3	45.9	18.21	18.01
Construction	52.5	49.9	52.7	5.3	-0.3	773.85	779.52	38.5	38.4	20.10	20.30
Manufacturing	269.6	266.3	266.9	1.2	1.0	539.97	531.22	41.0	40.8	13.17	13.02
Durable Goods	156.6	154.5	155.7	1.4	0.6	554.86	548.69	41.5	41.1	13.37	13.35
Lumber, Wood, and Furniture	10.5	9.4	10.0	12.2	5.8	621.15	578.02	40.1	37.1	15.49	15.58
Stone, Clay and Glass Products	3.4	3.3	3.3	2.3	1.6	690.90	722.39	47.0	46.1	14.70	15.67
Primary Metals	4.9	4.9	4.6	0.1	5.4	603.00	591.85	45.0	44.4	13.40	13.33
Fabricated Metals	23.7	23.4	24.4	1.1	-3.0	603.59	618.86	41.8	41.9	14.44	14.77
Industrial Machinery and Equipment	52.1	51.8	52.3	0.6	-0.4	589.99	576.46	41.0	41.0	14.39	14.06
Computer and Office Equipment	19.0	19.0	19.7	0.3	-3.3	635.74	650.23	38.0	39.1	16.73	16.63
Electronic & Other Electrical Equipment	19.6	19.6	18.5	0.3	6.3	430.54	426.82	41.8	41.6	10.30	10.26
Transportation Equipment	5.4	5.5	5.3	-1.1	2.3	664.62	648.19	41.8	41.9	15.90	15.47
Instruments and Related Products	31.0	30.7	31.4	1.1	-1.2	485.58	475.57	40.6	40.2	11.96	11.83
Miscellaneous Manufacturing Industries	5.9	5.9	5.9	-0.4	0.8	462.80	479.98	40.0	41.2	11.57	11.65
Nondurable Goods	113.0	111.9	111.2	1.0	1.6	521.56	509.49	40.4	40.5	12.91	12.58
Food and Beverage Products	19.6	19.3	19.4	1.6	1.0	512.46	525.64	43.1	42.7	11.89	12.31
Paper and Allied Products	26.3	26.0	26.3	0.8	-0.3	571.86	523.50	40.5	40.3	14.12	12.99
Printing and Publishing	39.5	39.3	38.3	0.5	3.0	479.44	459.42	37.9	38.0	12.65	12.09
Chemicals & Petroleum & Coal Products	11.8	11.6	11.6	2.4	1.7	739.91	735.01	44.6	44.9	16.59	16.37
Rubber and Misc Plastics Products	12.8	12.7	12.6	0.2	1.4	469.27	469.41	41.2	41.8	11.39	11.23
SERVICE PRODUCING	1,172.4	1,170.8	1,144.5	0.1	2.4	---	---	---	---	---	---
Transportation, Comm., and Utilities	77.5	77.7	77.9	-0.2	-0.5	---	---	---	---	---	---
Transportation	55.6	56.0	56.1	-0.7	-0.9	---	---	---	---	---	---
Trucking and Warehousing	18.6	18.3	18.4	1.8	1.4	445.91	409.69	36.7	33.2	12.15	12.34
Communications and Utilities	21.9	21.7	21.8	1.0	0.4	661.30	676.88	36.8	37.5	17.97	18.05
Trade	352.4	348.8	344.5	1.0	2.3	313.63	301.06	29.7	29.4	10.56	10.24
Wholesale Trade	89.5	88.8	87.6	0.8	2.2	532.51	508.44	38.2	38.2	13.94	13.31
Retail Trade	262.9	260.0	256.9	1.1	2.3	244.62	235.94	27.0	26.6	9.06	8.87
Building Materials and Garden Supplies	11.2	11.0	10.7	1.4	4.6	395.08	417.75	33.2	33.5	11.90	12.47
General Merchandise Stores	36.9	36.0	36.4	2.5	1.5	260.78	256.61	29.5	29.7	8.84	8.64
Food Stores	33.1	32.3	32.4	2.4	2.0	295.41	291.68	29.6	30.8	9.98	9.47
Automotive Dealers & Service Stations	27.0	26.9	25.6	0.4	5.5	410.15	393.44	36.2	35.8	11.33	10.99
Apparel and Accessories Stores	13.5	13.5	13.3	0.4	1.9	155.05	159.17	23.6	23.9	6.57	6.66
Furniture, Home Furn., & Equip. Stores	11.5	11.6	10.9	-0.9	5.5	394.06	411.26	32.3	33.3	12.20	12.35
Eating and Drinking Places	93.3	91.8	91.7	1.6	1.7	149.46	141.60	21.2	20.2	7.05	7.01
Finance, Insurance and Real Estate (FIRE)	110.7	110.4	108.0	0.3	2.5						
Finance	47.7	47.7	45.7	0.1	4.4						
Insurance	44.9	44.6	43.9	0.5	2.1						
Real Estate	18.1	18.1	18.3	0.2	-1.0						
Services	423.8	421.2	409.4	0.6	3.5						
Personal Services	16.8	17.0	16.8	-0.7	0.2						
Business Services	99.1	96.8	93.6	2.4	5.8						
Automotive and Misc. Repair Services	17.8	17.6	17.2	1.4	3.4						
Health Services	108.4	107.7	106.3	0.7	2.0						
Nursing and Personal Care Facilities	25.8	25.6	25.3	1.0	1.9						
Hospitals	33.5	33.2	33.6	0.9	-0.3						
Legal Services	13.5	13.1	13.3	2.9	1.3						
Private Educational Services	15.4	20.0	15.7	-23.0	-2.2						
Government	207.9	212.7	204.7	-2.2	1.6						
Federal Government	22.3	22.3	21.8	0.0	2.7						
State Government	57.4	59.6	55.9	-3.7	2.6						
State Government Education	32.8	35.1	31.6	-6.5	3.7						
Local Government	128.2	130.7	127.0	-1.9	1.0						
Local Government Education	68.4	73.1	67.3	-6.4	1.6						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA and Rochester MSA Nonfarm Payroll Jobs

Industry	St. Cloud MSA					Rochester MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993
Total Nonfarm Wage and Salary	78,126	80,085	75,763	-2.4	3.1	70,921	70,006	70,468	1.3	0.6
Goods Producing	18,501	17,878	17,623	3.5	5.0	13,746	13,289	14,593	3.4	-5.8
Construction and Mining	4,021	3,648	3,717	10.2	8.2	2,471	2,264	2,550	9.1	-3.1
Manufacturing	14,480	14,230	13,906	1.8	4.1	11,275	11,025	12,043	2.3	-6.4
Durable Goods	7,396	7,334	7,114	0.8	4.0	9,021	9,017	10,088	0.0	-10.6
Nondurable Goods	7,084	6,896	6,792	2.7	4.3	2,254	2,008	1,955	12.3	15.3
Service Producing	59,625	62,207	58,140	-4.2	2.6	57,175	56,717	55,875	0.8	2.3
Transportation, Comm., and Utilities	2,795	2,803	2,721	-0.3	2.7	2,032	1,986	1,993	2.3	2.0
Trade	23,892	23,907	23,444	-0.1	1.9	15,055	14,961	14,151	0.6	6.4
Wholesale Trade	4,252	4,200	4,127	1.2	3.0	1,910	1,875	1,862	1.9	2.6
Retail Trade	19,640	19,707	19,317	-0.3	1.7	13,145	13,086	12,289	0.5	7.0
Finance, Insurance and Real Estate	2,436	2,410	2,365	1.1	3.0	1,935	1,924	1,882	0.6	2.8
Services	18,690	19,708	18,089	-5.2	3.3	30,729	30,378	30,552	1.2	0.6
Health Services	5,885	5,822	5,926	1.1	-0.7	19,715	19,497	20,064	1.1	-1.7
Other Services	12,805	13,886	12,163	-7.8	5.3	11,014	10,881	10,488	1.2	5.0
Government	11,812	13,379	11,521	-11.7	2.5	7,424	7,468	7,297	-0.6	1.7

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993
Total Nonfarm Wage and Salary	52,418	52,515	52,088	-0.2	0.6	102,616	101,873	101,889	0.7	0.7
Goods Producing	5,122	4,976	5,214	2.9	-1.8	17,800	17,207	16,961	3.4	4.9
Mining	——	Combined with construction		——		5,329	5,223	5,080	2.0	4.9
Construction	1,825	1,677	1,741	8.8	4.8	4,091	3,681	3,676	11.1	11.3
Manufacturing	3,297	3,299	3,473	-0.1	-5.1	8,380	8,303	8,205	0.9	2.1
Durable Goods	1,226	1,223	1,357	0.2	-9.7	4,546	4,474	4,498	1.6	1.1
Nondurable Goods	2,071	2,076	2,116	-0.2	-2.1	3,834	3,829	3,707	0.1	3.4
Service Producing	47,296	47,539	46,874	-0.5	0.9	84,816	84,666	84,928	0.2	-0.1
Transportation, Comm., and Utilities	3,152	3,164	3,304	-0.4	-4.6	6,116	5,950	6,359	2.8	-3.8
Trade	13,325	13,041	13,141	2.2	1.4	26,485	25,933	26,346	2.1	0.5
Wholesale Trade	2,120	2,110	2,021	0.5	4.9	4,200	4,150	4,201	1.2	0.0
Retail Trade	11,205	10,931	11,120	2.5	0.8	22,285	21,783	22,145	2.3	0.6
Finance, Insurance and Real Estate	2,300	2,300	2,274	0.0	1.1	3,524	3,480	3,489	1.3	1.0
Services	16,383	16,510	16,433	-0.8	-0.3	27,554	27,468	27,441	0.3	0.4
Health Services	7,185	7,193	7,087	-0.1	1.4	11,288	11,261	11,305	0.2	-0.2
Other Services	9,198	9,317	9,346	-1.3	-1.6	16,266	16,207	16,136	0.4	0.8
Government	12,136	12,524	11,722	-3.1	3.5	21,137	21,835	21,293	-3.2	-0.7

Employer Survey of East Grand Forks/Grand Forks MSA and Fargo/Moorhead MSA Nonfarm Payroll Jobs

Industry	East Grand Forks/Grand Forks					Fargo/Moorhead				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993	May 1994	Jun 1993
Total Nonfarm Wage and Salary	45,650	47,300	44,500	-3.5	2.6	86,150	86,350	84,150	-0.2	2.4
Goods Producing	5,550	5,350	4,950	3.7	12.1	12,250	11,700	11,150	4.7	9.9
Construction and Mining	2,600	2,300	2,200	13.0	18.2	5,700	5,200	5,000	9.6	14.0
Manufacturing	2,950	3,050	2,750	-3.3	7.3	6,550	6,500	6,150	0.8	6.5
Durable Goods	1,200	1,250	1,100	-4.0	9.1	3,500	3,450	3,100	1.4	12.9
Nondurable Goods	1,750	1,800	1,650	-2.8	6.1	3,050	3,050	3,050	0.0	0.0
Service Producing	40,100	41,980	39,550	-4.4	1.4	73,900	74,650	73,000	-1.0	1.2
Transportation, Comm., and Utilities	2,300	2,350	2,250	-2.1	2.2	4,600	4,650	4,750	-1.1	-3.2
Trade	12,200	12,500	12,400	-2.4	-1.6	24,600	24,500	24,400	0.4	0.8
Wholesale Trade	2,400	2,500	2,300	-4.0	4.3	7,300	7,300	7,200	0.0	1.4
Retail Trade	9,800	10,000	10,100	-2.0	-3.0	17,300	17,200	17,200	0.6	0.6
Finance, Insurance and Real Estate	1,650	1,650	1,550	0.0	6.5	5,450	5,400	5,300	0.9	2.8
Services	12,650	12,750	11,950	-0.8	5.9	24,100	24,100	23,800	0.0	1.3
Health Services	4,800	4,700	4,700	2.1	2.1	8,400	8,500	8,700	-1.2	-3.4
Other Services	6,700	6,900	6,100	-2.9	9.8	2,900	2,800	3,000	3.6	-3.3
Government	11,300	12,700	11,400	-11.0	-0.9	15,150	16,000	14,750	-5.3	2.7

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Jun 1994	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993
United States ('000s)												
(Seasonally adjusted)	130,248	130,774	128,056	122,430	122,872	119,187	7,817	7,902	8,869	6.0	6.0	6.9
(Unadjusted)	132,115	130,602	129,839	123,864	122,946	120,586	8,251	7,656	9,252	6.2	5.9	7.1
Minnesota												
(Seasonally adjusted)	2,550,125	2,594,212	2,463,571	2,459,317	2,503,956	2,335,835	90,808	90,256	127,736	3.6	3.5	5.2
(Unadjusted)	2,596,852	2,581,533	2,510,259	2,496,121	2,503,095	2,372,634	100,731	78,438	137,625	3.9	3.0	5.5
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,584,186	1,577,913	1,528,059	1,531,981	1,537,817	1,453,582	52,205	40,096	74,477	3.3	2.5	4.9
Duluth-Superior MSA	120,359	119,011	117,637	112,734	112,823	108,308	7,625	6,188	9,329	6.3	5.2	7.9
St. Cloud MSA	90,334	92,067	86,666	86,825	89,380	81,969	3,509	2,687	4,697	3.9	2.9	5.4
Rochester MSA	67,563	66,778	64,540	65,265	65,034	62,190	2,298	1,744	2,350	3.4	2.6	3.6
East Grand Forks MSA	67,603	67,914	64,185	64,907	65,943	61,380	2,696	1,971	2,805	4.0	2.9	4.4
Fargo-Moorhead MSA	93,522	91,580	89,311	90,784	89,739	86,313	2,738	1,841	2,998	2.9	2.0	3.4
Region 1	51,069	51,114	49,681	48,048	48,716	45,928	3,021	2,398	3,753	5.9	4.7	7.6
Kittson	2,617	2,581	2,632	2,477	2,454	2,458	140	127	174	5.3	4.9	6.6
Marshall	4,870	4,823	4,983	4,426	4,455	4,393	444	368	590	9.1	7.6	11.8
Norman	3,766	3,678	3,784	3,568	3,520	3,500	198	158	284	5.3	4.3	7.5
Pennington	7,770	7,748	7,423	7,399	7,386	6,784	371	362	639	4.8	4.7	8.6
Polk	21,382	21,807	20,383	20,075	20,867	19,004	1,307	940	1,379	6.1	4.3	6.8
Red Lake	2,232	2,202	2,103	1,904	1,949	1,823	328	253	280	14.7	11.5	13.3
Roseau	8,432	8,275	8,373	8,199	8,085	7,966	233	190	407	2.8	2.3	4.9
Region 2	34,708	34,540	34,011	32,314	32,551	30,891	2,394	1,989	3,120	6.9	5.8	9.2
Beltrami	17,798	17,627	17,323	16,617	16,756	15,898	1,181	871	1,425	6.6	4.9	8.2
Clearwater	3,920	3,826	4,015	3,416	3,371	3,378	504	455	637	12.9	11.9	15.9
Hubbard	7,334	7,409	7,243	6,933	6,991	6,633	401	418	610	5.5	5.6	8.4
Lake of the Woods	2,295	2,270	2,264	2,211	2,180	2,148	84	90	116	3.7	4.0	5.1
Mahnomen	3,361	3,408	3,166	3,137	3,253	2,834	224	155	332	6.7	4.5	10.5
Region 3	155,458	153,119	153,349	144,439	144,138	139,659	11,019	8,981	13,690	7.1	5.9	8.9
Aitkin	5,915	5,714	5,797	5,431	5,308	5,134	484	406	663	8.2	7.1	11.4
Carlton	15,735	15,836	15,275	14,601	14,955	14,010	1,134	881	1,265	7.2	5.6	8.3
Cook	3,024	2,716	2,910	2,902	2,588	2,758	122	128	152	4.0	4.7	5.2
Itasca	19,440	19,012	19,783	17,164	17,128	17,375	2,276	1,884	2,408	11.7	9.9	12.2
Koochiching	6,670	6,368	6,885	6,023	5,833	6,009	647	535	876	9.7	8.4	12.7
Lake	5,808	5,315	5,793	5,499	5,055	5,325	309	260	468	5.3	4.9	8.1
St. Louis	98,866	98,158	96,906	92,819	93,271	89,048	6,047	4,887	7,858	6.1	5.0	8.1
City of Duluth	43,755	43,418	42,670	41,286	41,487	39,609	2,469	1,931	3,061	5.6	4.4	7.2
Bal of St. Louis Cnty	55,111	54,740	54,236	51,533	51,784	49,439	3,578	2,956	4,797	6.5	5.4	8.8
Region 4	105,987	104,661	102,171	101,379	101,181	95,856	4,608	3,480	6,315	4.3	3.3	6.2
Becker	13,036	12,939	12,968	12,168	12,261	11,468	868	678	1,500	6.7	5.2	11.6
Clay	29,229	29,089	27,963	27,992	28,312	26,643	1,237	777	1,320	4.2	2.7	4.7
Douglas	16,192	15,877	15,486	15,554	15,411	14,606	638	466	880	3.9	2.9	5.7
Grant	3,347	3,311	3,087	3,245	3,213	2,921	102	98	166	3.0	3.0	5.4
Otter Tail	27,378	26,751	26,282	26,252	25,865	24,622	1,126	886	1,660	4.1	3.3	6.3
Pope	5,268	5,302	5,265	5,055	5,111	4,993	213	191	272	4.0	3.6	5.2
Stevens	5,660	5,615	5,473	5,498	5,454	5,284	162	161	189	2.9	2.9	3.5
Traverse	1,950	1,880	1,910	1,858	1,812	1,809	92	68	101	4.7	3.6	5.3
Wilkin	3,927	3,897	3,737	3,757	3,742	3,510	170	155	227	4.3	4.0	6.1
Region 5	71,767	69,463	68,494	68,002	66,342	63,457	3,765	3,121	5,037	5.2	4.5	7.4
Cass	11,787	11,261	11,158	11,084	10,677	10,168	703	584	990	6.0	5.2	8.9
Crow Wing	27,591	26,399	25,822	26,273	25,306	24,102	1,318	1,093	1,720	4.8	4.1	6.7
Morrison	15,237	14,990	14,865	14,320	14,222	13,639	917	768	1,226	6.0	5.1	8.2
Todd	10,943	10,712	10,696	10,389	10,264	9,954	554	448	742	5.1	4.2	6.9
Wadena	6,209	6,101	5,953	5,936	5,873	5,594	273	228	359	4.4	3.7	6.0
Region 6E	60,300	59,327	58,472	57,702	57,285	54,972	2,598	2,042	3,500	4.3	3.4	6.0
Kandiyohi	20,834	20,583	19,850	20,019	19,957	18,907	815	626	943	3.9	3.0	4.8
McLeod	20,532	19,941	19,925	19,783	19,316	18,765	749	625	1,160	3.6	3.1	5.8
Meeker	9,727	9,700	9,412	9,199	9,300	8,650	528	400	762	5.4	4.1	8.1
Renville	9,207	9,103	9,285	8,701	8,712	8,650	506	391	635	5.5	4.3	6.8
Region 6W	26,517	25,975	24,994	25,489	25,170	23,802	1,028	805	1,192	3.9	3.1	4.8
Big Stone	2,870	2,792	2,916	2,746	2,705	2,752	124	87	164	4.3	3.1	5.6
Chippewa	7,069	6,944	6,557	6,801	6,710	6,255	268	234	302	3.8	3.4	4.6
Lac Qui Parle	4,239	4,090	4,108	4,082	3,986	3,938	157	104	170	3.7	2.5	4.1
Swift	5,581	5,605	5,192	5,402	5,451	4,908	179	154	284	3.2	2.7	5.5
Yellow Medicine	6,758	6,544	6,221	6,458	6,318	5,949	300	226	272	4.4	3.5	4.4

*Note: State, regional and local estimates from past months (shown in tables on pages 6 and 7) may be revised from figures previously published.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Jun 1994	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993	Jun 1994	May 1994	Jun 1993
Region 7E	60,763	60,750	59,272	57,672	58,190	54,712	3,091	2,560	4,560	5.1	4.2	7.7
Chisago	16,786	16,817	16,396	16,133	16,206	15,304	653	611	1,092	3.9	3.6	6.7
Isanti	13,959	13,892	13,582	13,395	13,455	12,706	564	437	876	4.0	3.1	6.4
Kanabec	6,880	7,013	6,950	6,372	6,612	6,180	508	401	770	7.4	5.7	11.1
Mille Lacs	10,191	10,198	10,230	9,629	9,734	9,458	562	464	772	5.5	4.5	7.5
Pine	12,947	12,830	12,114	12,143	12,183	11,064	804	647	1,050	6.2	5.0	8.7
Region 7W	155,747	157,525	150,256	150,124	152,965	142,013	5,623	4,560	8,243	3.6	2.9	5.5
Benton	18,647	19,024	17,934	17,885	18,412	16,885	762	612	1,049	4.1	3.2	5.8
Sherburne	25,132	25,082	24,369	24,278	24,388	23,030	854	694	1,339	3.4	2.8	5.5
Stearns	71,687	73,043	68,732	68,940	70,968	65,084	2,747	2,075	3,648	3.8	2.8	5.3
Wright	40,281	40,376	39,221	39,021	39,197	37,014	1,260	1,179	2,207	3.1	2.9	5.6
Region 8	67,039	66,112	64,654	64,896	64,512	61,804	2,143	1,600	2,850	3.2	2.4	4.4
Cottonwood	6,786	6,642	6,296	6,483	6,448	5,992	303	194	304	4.5	2.9	4.8
Jackson	6,054	6,046	5,820	5,775	5,855	5,508	279	191	312	4.6	3.2	5.4
Lincoln	3,493	3,434	3,297	3,361	3,343	3,157	132	91	140	3.8	2.6	4.2
Lyon	15,754	15,604	15,267	15,367	15,309	14,778	387	295	489	2.5	1.9	3.2
Murray	4,766	4,651	4,699	4,595	4,510	4,480	171	141	219	3.6	3.0	4.7
Nobles	10,468	10,289	10,307	10,168	10,068	9,829	300	221	478	2.9	2.1	4.6
Pipestone	5,176	5,170	5,061	5,035	5,041	4,733	141	129	328	2.7	2.5	6.5
Redwood	9,243	9,140	8,919	8,973	8,918	8,501	270	222	418	2.9	2.4	4.7
Rock	5,299	5,136	4,988	5,139	5,020	4,826	160	116	162	3.0	2.3	3.2
Region 9	121,126	120,105	118,297	116,834	116,651	111,919	4,292	3,454	6,378	3.5	2.9	5.4
Blue Earth	32,872	33,087	31,457	31,982	32,448	30,204	890	639	1,253	2.7	1.9	4.0
Brown	15,108	14,703	14,783	14,605	14,197	14,009	503	506	774	3.3	3.4	5.2
Faribault	8,414	8,239	8,294	8,075	7,945	7,775	339	294	519	4.0	3.6	6.3
Le Sueur	13,297	13,497	12,954	12,812	12,999	12,100	485	498	854	3.6	3.7	6.6
Martin	11,488	11,074	11,861	10,944	10,676	10,906	544	398	955	4.7	3.6	8.1
Nicollet	17,648	17,794	16,910	17,223	17,474	16,266	425	320	644	2.4	1.8	3.8
Sibley	7,009	6,811	6,900	6,633	6,516	6,389	376	295	511	5.4	4.3	7.4
Waseca	9,008	8,780	9,095	8,659	8,525	8,509	349	255	586	3.9	2.9	6.4
Watonwan	6,282	6,120	6,043	5,901	5,871	5,761	381	249	282	6.1	4.1	4.7
Region 10	248,055	245,411	239,910	237,870	237,735	227,807	10,185	7,676	12,103	4.1	3.1	5.0
Dodge	9,569	9,518	9,083	9,126	9,149	8,489	443	369	594	4.6	3.9	6.5
Fillmore	10,686	10,422	10,627	10,221	10,052	9,990	465	370	637	4.4	3.6	6.0
Freeborn	17,179	16,919	17,532	15,861	15,864	16,472	1,318	1,055	1,060	7.7	6.2	6.0
Goodhue	24,876	24,790	23,819	23,864	24,035	22,607	1,012	755	1,212	4.1	3.0	5.1
Houston	10,501	10,593	10,182	10,257	10,412	9,762	244	181	420	2.3	1.7	4.1
Mower	19,562	19,335	18,834	18,802	18,736	18,009	760	599	825	3.9	3.1	4.4
Olmsted	67,563	66,778	64,540	65,265	65,034	62,190	2,298	1,744	2,350	3.4	2.6	3.6
City of Rochester	45,485	44,800	43,476	43,688	43,533	41,630	1,797	1,267	1,846	4.0	2.8	4.2
Rice	29,175	28,579	28,567	27,889	27,623	26,751	1,286	956	1,816	4.4	3.3	6.4
Steele	18,334	18,202	17,468	17,568	17,629	16,533	766	573	935	4.2	3.1	5.4
Wabasha	11,455	11,439	10,943	10,993	11,079	10,359	462	360	584	4.0	3.1	5.3
Winona	29,155	28,836	28,315	28,024	28,122	26,645	1,131	714	1,670	3.9	2.5	5.9
Region 11	1,438,318	1,433,431	1,386,700	1,391,353	1,397,658	1,319,818	46,965	35,773	66,882	3.3	2.5	4.8
Anoka	159,089	158,827	154,088	153,651	154,348	145,752	5,438	4,479	8,336	3.4	2.8	5.4
Carver	31,577	31,527	30,422	30,733	30,873	29,153	844	654	1,269	2.7	2.1	4.2
Dakota	185,011	184,579	177,799	179,532	180,345	170,301	5,479	4,234	7,498	3.0	2.3	4.2
Hennepin	648,230	645,548	625,813	626,572	629,411	594,357	21,658	16,137	31,456	3.3	2.5	5.0
City of Bloomington	57,398	57,022	55,213	55,575	55,827	52,718	1,823	1,195	2,495	3.2	2.1	4.5
City of Minneapolis	214,629	213,324	207,386	206,051	206,985	195,457	8,578	6,339	11,929	4.0	3.0	5.8
Ramsey	284,181	282,946	273,283	274,429	275,672	260,319	9,752	7,274	12,964	3.4	2.6	4.7
City of St. Paul	149,033	148,113	143,796	142,892	143,539	135,545	6,141	4,574	8,251	4.1	3.1	5.7
Scott	37,073	37,003	35,812	35,979	36,142	34,129	1,094	861	1,683	3.0	2.3	4.7
Washington	93,157	93,001	89,483	90,457	90,867	85,807	2,700	2,134	3,676	2.9	2.3	4.1

*Note: Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin.
St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.

Minnesota
Labor Market Review

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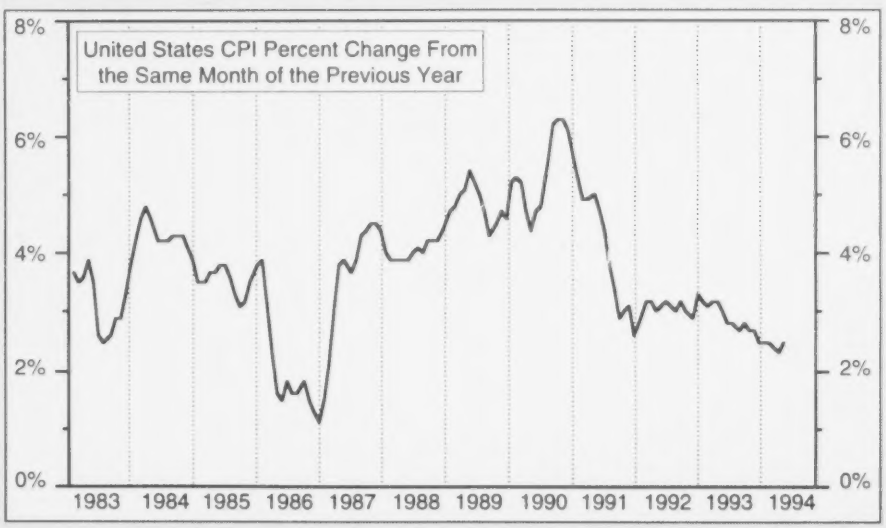
Please Note: Data on the number of jobs by industry for two more areas will appear each month, starting with this issue of the *Minnesota Labor Market Review*. The East Grand Forks/Grand Forks and Fargo/Moorhead Metropolitan Statistical Areas (MSA's) are now included on page 5. A summary of metropolitan area job changes is on page 2.

Consumer Price Indexes (CPI)



U.S. CPI % Change From One Year Ago	
1993	
Jun	3.0
Jul	2.8
Aug	2.8
Sep	2.7
Oct	2.8
Nov	2.7
Dec	2.7
Annual Average	3.0
1994	
Jan	2.5
Feb	2.5
Mar	2.5
Apr	2.4
May	2.3
Jun	2.5

The annual change in the U.S. CPI reached an eight-year low in May. Prices rose only 2.3 percent from their levels one year earlier. In June, this rise in the cost of living inched back up to 2.5 percent, which was still lower than at any time in 1993.

The broadest gauge of price changes (CPI-U), covering all urban dwellers, is published here. More detail on all cost of living measures is available by calling by calling:

(612) 296-6545.

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Minnesota Labor Market Review

September 1994 Issue
July 1994 Data

Minnesota's Seasonally Adjusted Unemployment Rate Drops to Lowest Level Since Adjustments Began in 1978

Minnesota's seasonally adjusted unemployment rate fell to 3.4 percent in July, down from 3.6 percent in June and 5.1 percent a year ago. July's seasonally adjusted unemployment rate is the lowest since such adjustments began in 1978.

Meanwhile, the corresponding national rate rose slightly, from 6 percent in June to 6.1 percent in July. But it is still down from a year ago when the seasonally adjusted national rate stood at 6.8 percent.

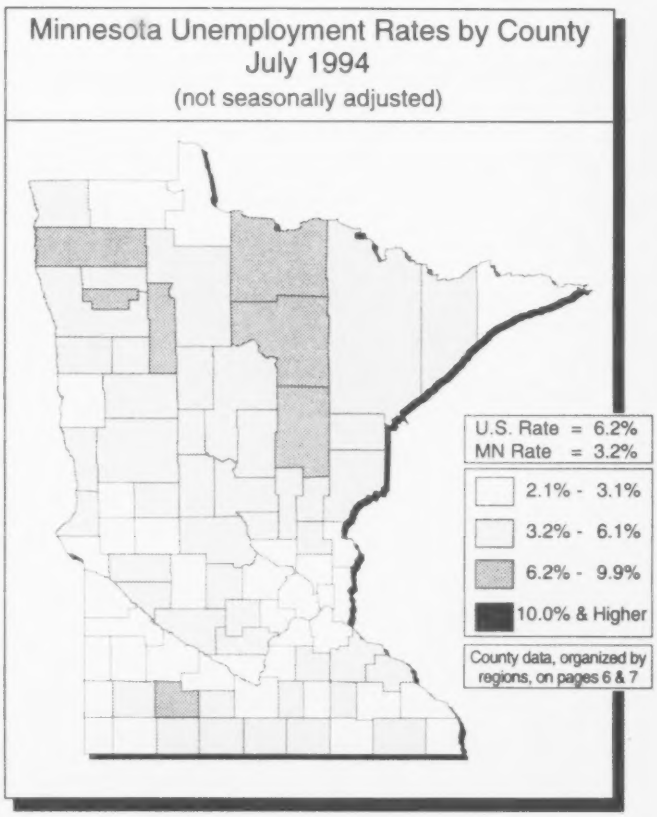
The unadjusted unemployment rate for Minnesota tapered off steeply, to 3.2 percent in July. That is down from 3.9 percent in June and from 4.8 percent in July 1993. Nationally, the unadjusted rate remained at 6.2 percent in July, but down from 6.9 percent a year ago.

The seven-county metro area had the lowest average unemployment rate, 2.7 percent, and the Arrowhead region was highest at 5.5 percent. Even so, every region in the state enjoyed a reduction in their average unemployment rates, with the exception of southwestern Minnesota, which was hurt by layoffs at a manufacturing plant.

Clearwater County had the highest unemployment rate, 9.6 percent, and Pipestone County the lowest, 2.1 percent.

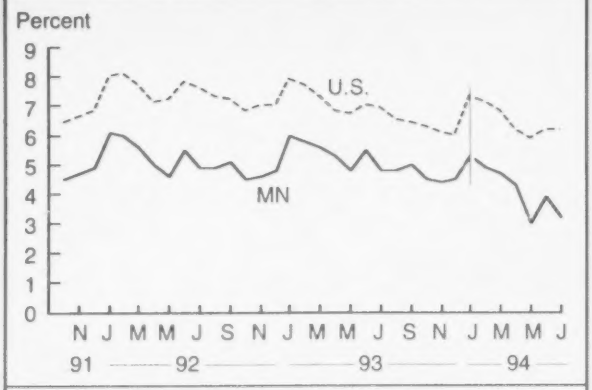
According to a separate monthly survey of employers, some 63,000 nonfarm wage and salary jobs were opened up in Minnesota from July, 1993 to July, 1994. This 2.8 percent boost in jobs is slightly better than the 2.7 percent increase for the nation over the same period.

More than 25,000 new service jobs were created during the year, with business services making up just under a third of them. The trade, government, and manufacturing industries also provided large numbers of new jobs over the past year.


Minnesota Unemployment Rates by County
July 1994
(not seasonally adjusted)
U.S. Rate = 6.2%
MN Rate = 3.2%
2.1% - 3.1%
3.2% - 6.1%
6.2% - 9.9%
10.0% & Higher
County data, organized by regions, on pages 6 & 7

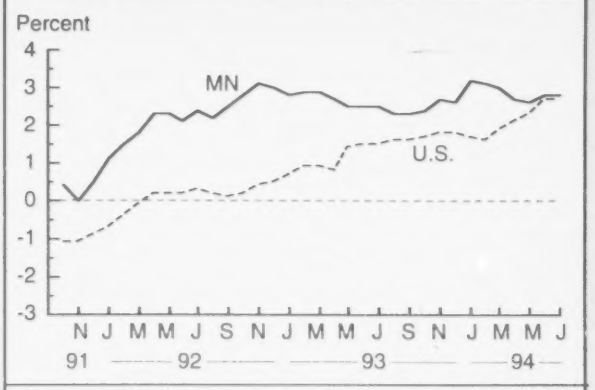
Nonfarm wage and salary jobs fell by 26,800 from June to July. But this is a normal drop in employment because teachers and other school employees, as well as school bus drivers, generally take the summer off. On the other side of the coin, the filling of summer jobs in the canneries put the manufacturing employment at a seasonal high.

Monthly Unemployment Rate: U.S. and MN (Not Seasonally Adjusted)



Starting in January 1994 the unemployment rate is based on new survey methodology.

Total Nonfarm Jobs: U.S. and MN Percent Change From Year Ago



Minnesota's Job Growth In July Is Better Than The Nation's

▲ In July, **Minnesota's** annual growth rate in new jobs was 2.8 percent, an increase of 63,000 jobs since July, 1993. This compares to a 2.7 percent growth rate nationwide in July. All major industry groups posted annual gains, with the services industry recording the largest increase (25,000 jobs). Trade added 14,600 jobs, while manufacturing added 8,900 new jobs since last July.

▲ In the **Twin Cities** area the annual growth rate was 2.5 percent. Of the 35,900 nonfarm jobs generated, 16,300 were in services. Business services had 6,000 jobs, and 2,600 of those new jobs were in personnel supply services (temporary help agencies). Amusement and recreation services added 3,100 new jobs and health services 2,150 jobs since July, 1993. Trade was up by 8,250 jobs over the year (a 2.4 percent increase) and manufacturing and finance, insurance and real estate (FIRE) created 2,300 jobs and 2,500 jobs, respectively.

▲ The **St. Cloud** area added approximately 1,700 jobs for an annual increase of 2.2 percent. Manufacturing was the biggest gainer with nearly 600 new jobs while both services and trade each had 400 new jobs.

▲ The **Rochester** area lost 100 jobs over the year, a -0.1 percent decrease. A gain of 800 jobs in retail trade was negated by the loss of 800 manufacturing jobs.

▲ Total nonfarm employment in the **Duluth-Superior** area was at the same level it was one year ago. Although mining and trade showed positive gains, losses in transportation, hospitals and government over the year were significant.

▲ The **Fargo-Moorhead** area gained 2,150 new jobs for a 2.6 percent increase since last July. Nearly half of this gain was in local government (900 jobs), while retail trade produced 300 and mining and construction also produced 300 new jobs.

▲ The **Grand Forks-East Grand Forks** area took top honors this month for annual growth rate with a 3.1 percent increase from July, 1993 (1,400 jobs). There were 400 new jobs in services, 500 in local government, 300 in mining and construction and 200 new jobs in manufacturing.

Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993	Jul 1994	Jul 1993	Jul 1994	Jul 1993	Jul 1994	Jul 1993
TOTAL NONFARM WAGE AND SALARY	2,303.2	2,330.0	2,240.2	-1.2	2.8	---	---	---	---	---	---
GOODS PRODUCING	519.8	514.3	509.5	1.1	2.0	---	---	---	---	---	---
Mining	8.1	8.1	8.2	0.6	-1.5	723.97	689.60	44.8	43.1	16.16	16.00
Metal Mining	6.0	6.0	6.2	0.5	-3.0	735.38	715.23	44.3	41.9	16.60	17.07
Construction	91.8	89.8	90.3	2.2	1.7	754.81	727.20	41.0	40.4	18.41	18.00
Manufacturing	419.9	416.4	411.0	0.8	2.2	514.55	496.94	41.0	40.8	12.55	12.18
Durable Goods	238.2	237.5	233.7	0.3	1.9	524.95	509.23	41.4	41.1	12.68	12.39
Lumber, Wood, and Furniture	25.9	25.7	24.8	0.7	4.2	546.61	526.14	40.4	39.5	13.53	13.32
Stone, Clay and Glass Products	9.3	9.2	9.0	1.3	3.4	598.95	606.09	45.0	45.4	13.31	13.35
Primary Metals	6.2	6.4	6.0	-3.6	2.2	564.61	565.50	43.1	43.4	13.10	13.03
Fabricated Metals	31.2	31.5	31.7	-1.1	-1.8	568.42	557.24	41.4	41.4	13.73	13.46
Industrial Machinery and Equipment	76.6	76.4	76.2	0.2	0.5	579.90	556.78	41.6	41.0	13.94	13.58
Computer and Office Equipment	30.9	30.6	31.5	1.1	-2.1	625.92	664.10	41.7	41.3	15.01	16.08
Electronic & Other Electrical Equipment	31.9	31.5	31.0	1.2	2.9	417.37	409.70	40.6	41.3	10.28	9.92
Transportation Equipment	12.8	12.7	11.9	0.4	7.3	498.19	483.44	41.9	40.9	11.89	11.82
Instruments and Related Products	34.8	34.4	34.8	0.9	-0.3	466.80	454.72	41.2	40.6	11.33	11.20
Miscellaneous Manufacturing Industries	9.7	9.7	8.2	0.5	18.8	423.74	406.38	39.9	39.0	10.62	10.42
Nondurable Goods	181.7	178.9	177.3	1.6	2.5	501.80	481.16	40.5	40.4	12.39	11.91
Food and Beverage Products	53.4	51.8	52.7	3.2	1.3	441.91	423.46	41.3	40.6	10.70	10.43
Textile Mill Products and Apparel	5.3	5.4	5.2	-0.1	2.8	357.59	334.28	38.7	38.6	9.24	8.66
Paper and Allied Products	33.9	33.5	33.8	1.2	0.2	641.91	619.50	41.9	42.2	15.32	14.68
Printing and Publishing	55.7	55.1	53.3	0.9	4.4	484.36	456.44	37.9	38.1	12.78	11.98
Chemicals & Petroleum & Coal Products	13.3	13.1	13.2	1.7	0.8	696.87	669.24	43.5	42.9	16.02	15.60
Rubber, Plastics and Leather Products	20.1	20.0	19.1	0.3	5.3	460.93	453.70	41.6	41.7	11.08	10.88
SERVICE PRODUCING	1,783.3	1,815.7	1,730.7	-1.8	3.0	---	---	---	---	---	---
Transportation, Comm., and Utilities	108.8	110.1	108.2	-1.2	0.5	---	---	---	---	---	---
Transportation	74.2	75.5	73.8	-1.7	0.6	---	---	---	---	---	---
Trucking and Warehousing	29.0	28.5	29.0	1.7	-0.1	425.96	403.68	38.1	34.8	11.18	11.60
Communications and Utilities	34.5	34.6	34.4	-0.2	0.3	665.86	677.60	38.4	38.5	17.34	17.60
Trade	554.0	555.5	539.4	-0.3	2.7	282.45	276.54	29.7	29.8	9.51	9.28
Wholesale Trade	136.9	136.6	132.1	0.2	3.7	484.82	465.08	38.6	38.5	12.56	12.08
Retail Trade	417.1	418.9	407.3	-0.4	2.4	221.13	220.32	27.0	27.2	8.19	8.10
Building Materials and Garden Supplies	19.3	19.4	18.4	-0.5	4.7	392.73	376.84	35.8	36.2	10.97	10.41
General Merchandise Stores	56.1	56.4	55.0	-0.5	1.9	235.02	227.56	29.6	29.4	7.94	7.74
Food Stores	57.6	57.4	57.1	0.3	0.9	248.16	262.25	28.2	29.4	8.80	8.92
Automotive Dealers & Service Stations	46.1	46.5	44.8	-0.9	2.8	350.11	347.19	35.4	35.5	9.89	9.78
Apparel and Accessories Stores	20.0	19.8	19.2	0.7	4.2	171.83	153.64	23.7	23.6	7.25	6.51
Furniture, Home Furn., & Equip. Stores	17.1	16.9	16.0	0.8	6.8	318.48	342.88	32.3	32.5	9.86	10.55
Eating and Drinking Places	144.6	145.5	141.7	-0.6	2.1	133.98	133.76	21.3	21.3	6.29	6.28
Finance, Insurance and Real Estate (FIRE)	139.9	139.9	137.0	0.0	2.1						
Finance	63.6	63.7	61.5	-0.1	3.4						
Insurance	53.1	53.0	51.8	0.1	2.4						
Real Estate	23.2	23.2	23.7	0.2	-1.8						
Services	645.1	644.0	619.8	0.2	4.1						
Personal Services	23.9	24.1	23.7	-0.5	1.1						
Business Service	121.1	120.2	112.1	0.8	8.0						
Automotive and Misc. Repair Services	24.4	24.2	23.3	0.7	4.5						
Health Services	186.7	186.1	184.3	0.3	1.3						
Nursing and Personal Care Facilities	47.9	47.9	46.7	0.1	2.6						
Hospitals	55.6	55.7	56.2	-0.1	-1.0						
Legal Services	16.7	16.6	16.5	0.1	0.7						
Private Educational Services	26.0	27.5	26.4	-5.5	-1.5						
Government	335.6	366.3	326.2	-8.4	2.9						
Federal Government	34.1	34.3	34.1	-0.4	0.1						
State Government	75.3	82.6	73.3	-8.9	2.7						
State Government Education	36.7	44.5	35.3	-17.5	3.8						
Local Government	226.1	249.4	218.7	-9.3	3.4						
Local Government Education	105.9	131.7	100.3	-19.6	5.5						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993	Jul 1994	Jul 1993	Jul 1994	Jul 1993	Jul 1994	Jul 1993
TOTAL NONFARM WAGE AND SALARY	1,487.7	1,499.2	1,451.7	-0.8	2.5	---	---	---	---	---	---
GOODS PRODUCING	325.5	322.6	322.7	0.9	0.9	---	---	---	---	---	---
Mining	0.5	0.5	0.5	2.8	11.5	882.44	861.72	48.3	47.9	18.27	17.99
Construction	54.4	52.5	54.0	3.5	0.8	812.76	792.00	39.9	39.6	20.37	20.00
Manufacturing	270.5	269.5	268.2	0.4	0.9	544.41	529.99	41.4	40.8	13.15	12.99
Durable Goods	156.9	156.4	155.9	0.3	0.6	557.61	546.31	41.8	41.2	13.34	13.26
Lumber, Wood, and Furniture	10.7	10.5	10.2	1.8	5.1	635.30	587.13	41.2	38.5	15.42	15.25
Stone, Clay and Glass Products	3.5	3.4	3.4	3.2	3.6	687.66	762.57	47.1	47.9	14.60	15.92
Primary Metals	4.8	4.9	4.6	-2.8	3.8	575.52	576.85	43.6	43.8	13.20	13.17
Fabricated Metals	23.2	23.6	24.2	-1.8	-3.9	619.04	602.57	42.4	41.3	14.60	14.59
Industrial Machinery and Equipment	52.1	51.9	52.4	0.3	-0.6	584.40	574.24	41.3	40.9	14.15	14.04
Computer and Office Equipment	18.7	18.8	19.5	-0.6	-4.3	603.72	684.11	38.7	40.1	15.60	17.06
Electronic & Other Electrical Equipment	19.8	19.6	18.7	1.3	5.9	435.35	427.01	41.7	41.7	10.44	10.24
Transportation Equipment	5.5	5.4	5.3	1.2	2.4	677.98	625.83	43.6	41.2	15.55	15.19
Instruments and Related Products	31.2	31.0	31.3	0.4	-0.5	496.49	484.26	41.1	40.9	12.08	11.84
Miscellaneous Manufacturing Industries	6.2	6.1	5.9	1.7	4.8	454.72	463.63	39.2	39.9	11.60	11.62
Nondurable Goods	113.7	113.1	112.3	0.5	1.2	528.49	509.85	41.0	40.4	12.89	12.62
Food and Beverage Products	19.6	19.6	19.6	0.3	0.2	536.24	528.53	45.1	43.5	11.89	12.15
Paper and Allied Products	26.4	26.2	26.7	0.5	-1.2	571.29	531.85	41.1	40.2	13.90	13.23
Printing and Publishing	39.6	39.4	38.4	0.4	3.0	480.15	464.56	37.6	37.8	12.77	12.29
Chemicals & Petroleum & Coal Products	12.1	11.8	12.0	2.4	0.9	733.22	714.60	44.6	43.6	16.44	16.39
Rubber and Misc Plastics Products	12.9	12.9	12.6	-0.3	1.9	487.62	458.97	42.0	41.2	11.61	11.14
SERVICE PRODUCING	1,162.2	1,176.6	1,129.1	-1.2	2.9	---	---	---	---	---	---
Transportation, Comm., and Utilities	77.0	77.5	76.2	-0.7	1.0	---	---	---	---	---	---
Transportation	55.5	55.8	54.5	-0.6	1.7	---	---	---	---	---	---
Trucking and Warehousing	18.7	18.6	18.6	0.5	1.0	451.88	419.34	37.1	33.9	12.18	12.37
Communications and Utilities	21.5	21.7	21.7	-0.8	-0.6	670.68	681.00	37.7	37.5	17.79	18.16
Trade	352.0	353.4	343.8	-0.4	2.4	321.63	304.98	30.2	29.9	10.65	10.20
Wholesale Trade	90.3	89.8	88.3	0.5	2.3	540.64	513.77	38.7	38.6	13.97	13.31
Retail Trade	261.7	263.6	255.5	-0.7	2.4	252.45	239.36	27.5	27.2	9.18	8.80
Building Materials and Garden Supplies	10.9	11.2	10.4	-2.3	5.4	442.00	433.31	34.0	35.2	13.00	12.31
General Merchandise Stores	36.5	36.9	36.0	-1.3	1.3	264.63	254.26	29.7	29.6	8.91	8.59
Food Stores	32.9	33.0	32.3	-0.3	1.8	290.18	287.33	29.4	30.6	9.87	9.39
Automotive Dealers & Service Stations	26.6	26.9	25.5	-0.9	4.5	430.78	406.25	37.2	37.1	11.58	10.95
Apparel and Accessories Stores	13.6	13.7	13.5	-0.8	1.2	185.42	154.08	25.4	24.0	7.30	6.42
Furniture, Home Furn., & Equip. Stores	11.7	11.6	10.8	1.1	8.1	382.36	423.14	31.6	32.7	12.10	12.94
Eating and Drinking Places	93.1	93.7	91.2	-0.6	2.1	162.79	143.87	22.3	20.7	7.30	6.95
Finance, Insurance and Real Estate (FIRE)	111.1	110.9	108.6	0.1	2.3						
Finance	47.8	47.8	46.0	0.2	4.0						
Insurance	44.8	44.5	44.2	0.6	1.3						
Real Estate	18.4	18.6	18.4	-1.0	0.3						
Services	426.0	424.4	409.7	0.4	4.0						
Personal Services	16.7	16.7	16.5	-0.3	1.1						
Business Services	100.3	99.2	94.3	1.1	6.4						
Automotive and Misc. Repair Services	18.2	18.0	17.1	1.1	5.9						
Health Services	109.1	108.7	107.0	0.4	2.0						
Nursing and Personal Care Facilities	25.9	26.0	25.4	-0.3	2.3						
Hospitals	33.5	33.4	33.9	0.3	-1.0						
Legal Services	13.4	13.5	13.3	-0.5	1.0						
Private Educational Services	15.3	15.8	15.1	-3.5	1.2						
Government	196.2	210.4	190.8	-6.8	2.8						
Federal Government	22.3	22.3	21.8	-0.1	2.3						
State Government	52.3	57.4	50.6	-8.9	3.2						
State Government Education	27.5	32.7	26.3	-15.9	4.5						
Local Government	121.6	130.7	118.4	-7.0	2.7						
Local Government Education	60.4	70.8	57.6	-14.7	4.9						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA and Rochester MSA Nonfarm Payroll Jobs

Industry	St. Cloud MSA					Rochester MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993
Total Nonfarm Wage and Salary	76,270	77,945	74,601	-2.1	2.2	69,883	70,656	69,981	-1.1	-0.1
Goods Producing	18,513	18,391	17,718	0.7	4.5	13,848	13,652	14,676	1.4	-5.6
Construction and Mining	4,029	3,910	3,807	3.0	5.8	2,520	2,470	2,531	2.0	-0.4
Manufacturing	14,484	14,481	13,911	0.0	4.1	11,328	11,182	12,145	1.3	-6.7
Durable Goods	7,382	7,397	7,084	-0.2	4.2	9,057	8,940	9,992	1.3	-9.4
Nondurable Goods	7,102	7,084	6,827	0.3	4.0	2,271	2,242	2,153	1.3	5.5
Service Producing	57,757	59,554	56,883	-3.0	1.5	56,035	57,004	55,305	-1.7	1.3
Transportation, Comm., and Utilities	2,830	2,844	2,774	-0.5	2.0	1,985	1,985	2,002	0.0	-0.8
Trade	23,715	23,853	23,354	-0.6	1.5	14,900	15,022	14,133	-0.8	5.4
Wholesale Trade	4,250	4,215	4,069	0.8	4.4	1,835	1,845	1,896	-0.5	-3.2
Retail Trade	19,465	19,638	19,285	-0.9	0.9	13,065	13,177	12,237	-0.8	6.8
Finance, Insurance and Real Estate	2,391	2,424	2,398	-1.4	-0.3	1,943	1,946	1,912	-0.2	1.6
Services	18,584	18,657	18,201	-0.4	2.1	30,793	30,713	30,895	0.3	-0.3
Health Services	5,853	5,884	5,868	-0.5	-0.3	19,896	19,775	20,313	0.6	-2.1
Other Services	12,731	12,773	12,333	-0.3	3.2	10,897	10,938	10,582	-0.4	3.0
Government	10,237	11,776	10,156	-13.1	0.8	6,414	7,338	6,363	-12.6	0.8

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993
Total Nonfarm Wage and Salary	52,572	52,384	51,982	0.4	1.1	102,025	102,314	102,000	-0.3	0.0
Goods Producing	5,086	5,091	5,212	-0.1	-2.4	18,014	18,040	17,502	-0.1	2.9
Mining	Combined with construction					5,382	5,391	5,001	-0.2	7.6
Construction	1,808	1,793	1,749	0.8	3.4	4,151	4,170	4,117	-0.5	0.8
Manufacturing	3,278	3,298	3,463	-0.6	-5.3	8,481	8,479	8,384	0.0	1.2
Durable Goods	1,235	1,225	1,341	0.8	-7.9	4,682	4,643	4,580	0.8	2.2
Nondurable Goods	2,043	2,073	2,122	-1.4	-3.7	3,799	3,836	3,804	-1.0	-0.1
Service Producing	47,486	47,293	46,770	0.4	1.5	84,011	84,274	84,498	-0.3	-0.6
Transportation, Comm., and Utilities	3,146	3,152	3,337	-0.2	-5.7	5,920	5,951	6,398	-0.5	-7.5
Trade	13,628	13,351	13,185	2.1	3.4	26,550	26,380	26,362	0.6	0.7
Wholesale Trade	2,121	2,098	1,930	1.1	9.9	4,198	4,150	4,189	1.2	0.2
Retail Trade	11,507	11,253	11,255	2.3	2.2	22,352	22,230	22,173	0.5	0.8
Finance, Insurance and Real Estate	2,304	2,300	2,262	0.2	1.9	3,490	3,501	3,489	-0.3	0.0
Services	16,697	16,327	16,456	2.3	1.5	27,794	27,417	27,794	1.4	0.0
Health Services	7,281	7,183	7,099	1.4	2.6	11,388	11,285	11,358	0.9	0.3
Other Services	9,416	9,144	9,357	3.0	0.6	16,406	16,132	16,436	1.7	-0.2
Government	11,711	12,163	11,530	-3.7	1.6	20,257	21,025	20,455	-3.7	-1.0

Employer Survey of Grand Forks/East Grand Forks MSA and Fargo/Moorhead MSA Nonfarm Payroll Jobs

Industry	Grand Forks/East Grand Forks MSA					Fargo/Moorhead MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993	Jun 1994	Jul 1993
Total Nonfarm Wage and Salary	46,600	47,300	45,200	-1.5	3.1	85,650	86,350	83,500	-0.8	2.6
Goods Producing	5,600	5,350	5,100	4.7	9.8	12,300	11,700	11,800	5.1	4.2
Construction and Mining	2,600	2,300	2,300	13.0	13.0	5,700	5,200	5,400	9.6	5.6
Manufacturing	3,000	3,050	2,800	-1.6	7.1	6,600	6,500	6,400	1.5	3.1
Durable Goods	1,200	1,250	1,100	-4.0	9.1	3,500	3,450	3,150	1.4	11.1
Nondurable Goods	1,800	1,800	1,700	0.0	5.9	3,100	3,050	3,250	1.6	-4.6
Service Producing	41,000	41,950	40,100	-2.3	2.2	73,350	74,650	71,700	-1.7	2.3
Transportation, Comm., and Utilities	2,300	2,350	2,250	-2.1	2.2	4,600	4,650	4,700	-1.1	-2.1
Trade	12,400	12,500	12,400	-0.8	0.0	24,500	24,500	24,100	0.0	1.7
Wholesale Trade	2,500	2,500	2,400	0.0	4.2	7,300	7,300	7,200	0.0	1.4
Retail Trade	9,900	10,000	10,000	-1.0	-1.0	17,200	17,200	16,900	0.0	1.8
Finance, Insurance and Real Estate	1,650	1,650	1,550	0.0	6.5	5,450	5,400	5,350	0.9	1.9
Services	13,250	12,750	12,850	3.9	3.1	24,250	24,100	24,000	0.6	1.0
Health Services	4,800	4,700	4,700	2.1	2.1	8,400	8,500	8,700	-1.2	-3.4
Other Services	7,300	6,900	7,000	5.8	4.3	2,900	2,800	2,900	3.6	0.0
Government	11,400	12,700	11,050	-10.2	3.2	14,550	16,000	13,550	-9.1	7.4

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Jul 1994	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993
United States ('000s)												
(Seasonally adjusted)	130,457	130,248	128,102	122,452	122,430	119,370	8,005	7,817	8,732	6.1	6.0	6.8
(Unadjusted)	132,783	132,115	130,324	124,503	123,864	121,323	8,281	8,251	9,002	6.2	6.2	6.9
Minnesota												
(Seasonally adjusted)	2,516,138	2,550,894	2,465,501	2,429,731	2,459,164	2,340,542	86,407	91,730	124,959	3.4	3.6	5.1
(Unadjusted)	2,556,176	2,597,621	2,505,868	2,475,487	2,495,968	2,385,342	80,689	101,653	120,526	3.2	3.9	4.8
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,574,986	1,587,359	1,537,228	1,532,326	1,533,821	1,470,313	42,660	53,538	66,915	2.7	3.4	4.4
Duluth-Superior MSA	119,115	120,005	117,994	113,078	112,264	110,283	6,037	7,741	7,711	5.1	6.5	6.5
St. Cloud MSA	88,582	90,065	86,237	85,602	86,520	82,222	2,980	3,545	4,015	3.4	3.9	4.7
Rochester MSA	66,265	67,235	65,355	64,543	64,938	63,327	1,722	2,297	2,028	2.6	3.4	3.1
Grand Forks MSA	68,591	68,552	65,493	66,323	65,859	63,024	2,268	2,693	2,469	3.3	3.9	3.8
Fargo-Moorhead MSA	92,471	92,939	89,780	90,366	90,218	86,929	2,105	2,721	2,851	2.3	2.9	3.2
Region 1	49,127	51,178	49,126	46,915	48,299	46,052	2,212	2,879	3,074	4.5	5.6	6.3
Kittson	2,454	2,618	2,554	2,343	2,474	2,403	111	144	151	4.5	5.5	5.9
Marshall	4,526	4,859	4,844	4,179	4,420	4,373	347	439	471	7.7	9.0	9.7
Norman	3,369	3,763	3,450	3,215	3,563	3,200	154	200	250	4.6	5.3	7.2
Pennington	7,404	7,741	7,168	7,109	7,369	6,719	295	352	449	4.0	4.5	6.3
Polk	21,265	21,652	20,883	20,347	20,363	19,702	918	1,289	1,181	4.3	6.0	5.7
Red Lake	1,942	2,119	2,008	1,769	1,902	1,767	173	217	241	8.9	10.2	12.0
Roseau	8,167	8,426	8,219	7,953	8,188	7,888	214	238	331	2.6	2.8	4.0
Region 2	32,912	34,590	32,949	31,185	32,270	30,380	1,727	2,320	2,569	5.2	6.7	7.8
Beltrami	16,923	17,769	16,931	16,040	16,595	15,723	883	1,174	1,208	5.2	6.6	7.1
Clearwater	3,460	3,867	3,733	3,127	3,411	3,170	333	456	563	9.6	11.8	15.1
Hubbard	6,978	7,312	7,022	6,692	6,923	6,560	286	389	462	4.1	5.3	6.6
Lake of the Woods	2,204	2,294	2,202	2,144	2,208	2,127	60	86	75	2.7	3.7	3.4
Mahnomen	3,347	3,348	3,061	3,182	3,133	2,800	165	215	261	4.9	6.4	8.5
Region 3	151,656	154,941	151,496	143,242	143,970	140,328	8,414	10,971	11,168	5.5	7.1	7.4
Aitkin	5,528	5,901	5,384	5,166	5,423	4,854	362	478	530	6.5	8.1	9.8
Carlton	15,508	15,713	14,810	14,648	14,581	13,756	860	1,132	1,054	5.5	7.2	7.1
Cook	3,023	3,013	2,933	2,936	2,898	2,841	87	115	92	2.9	3.8	3.1
Itasca	18,083	19,357	19,007	16,384	17,141	16,970	1,699	2,216	2,037	9.4	11.4	10.7
Koochiching	6,218	6,627	6,659	5,741	6,014	6,006	477	613	653	7.7	9.3	9.8
Lake	5,627	5,803	5,605	5,405	5,491	5,249	222	312	356	3.9	5.4	6.4
St. Louis	97,669	98,527	97,098	92,962	92,422	90,652	4,707	6,105	6,446	4.8	6.2	6.6
City of Duluth	43,299	43,614	42,803	41,349	41,109	40,322	1,950	2,505	2,481	4.5	5.7	5.8
Bal of St. Louis Cnty	54,370	54,913	54,295	51,613	51,313	50,330	2,757	3,600	3,965	5.1	6.6	7.3
Region 4	103,154	105,633	99,722	99,643	101,098	94,398	3,511	4,535	5,324	3.4	4.3	5.3
Becker	13,331	12,998	12,393	12,637	12,151	11,174	694	847	1,219	5.2	6.5	9.8
Clay	28,450	29,019	28,316	27,639	27,810	27,093	811	1,209	1,223	2.9	4.2	4.3
Douglas	15,526	16,175	15,036	15,015	15,533	14,313	511	642	723	3.3	4.0	4.8
Grant	3,174	3,348	2,918	3,089	3,240	2,749	85	108	169	2.7	3.2	5.8
Otter Tail	26,714	27,343	25,217	25,793	26,217	23,861	921	1,126	1,356	3.4	4.1	5.4
Pope	5,086	5,255	5,266	4,937	5,048	5,021	149	207	245	2.9	3.9	4.7
Stevens	5,236	5,642	5,128	5,103	5,490	4,945	133	152	183	2.5	2.7	3.6
Traverse	1,763	1,932	1,751	1,706	1,855	1,658	57	77	93	3.2	4.0	5.3
Wilkin	3,874	3,921	3,697	3,724	3,754	3,584	150	167	113	3.9	4.3	3.1
Region 5	69,653	71,738	65,888	66,582	67,908	61,482	3,071	3,830	4,406	4.4	5.3	6.7
Cass	11,421	11,774	10,611	10,816	11,069	9,708	605	705	903	5.3	6.0	8.5
Crow Wing	26,626	27,585	24,497	25,638	26,237	23,011	988	1,348	1,486	3.7	4.9	6.1
Morrison	14,727	15,227	14,341	14,010	14,300	13,282	717	927	1,059	4.9	6.1	7.4
Todd	10,770	10,944	10,456	10,268	10,374	9,832	502	570	624	4.7	5.2	6.0
Wadena	6,109	6,208	5,983	5,850	5,928	5,649	259	280	334	4.2	4.5	5.6
Region 6E	59,329	60,232	58,286	57,071	57,623	55,256	2,258	2,609	3,030	3.8	4.3	5.2
Kandiyohi	20,184	20,794	19,834	19,551	19,992	19,000	633	802	834	3.1	3.9	4.2
McLeod	20,619	20,504	19,771	19,819	19,756	18,836	800	748	935	3.9	3.6	4.7
Meeker	9,679	9,712	9,735	9,270	9,186	9,075	409	526	660	4.2	5.4	6.8
Renville	8,847	9,222	8,946	8,431	8,689	8,345	416	533	601	4.7	5.8	6.7
Region 6W	25,400	26,481	24,165	24,629	25,455	23,117	771	1,026	1,048	3.0	3.9	4.3
Big Stone	2,789	2,863	2,851	2,702	2,742	2,723	87	121	128	3.1	4.2	4.5
Chippewa	6,908	7,072	6,149	6,681	6,792	5,867	227	280	282	3.3	4.0	4.6
Lac Qui Parle	3,970	4,238	3,943	3,867	4,077	3,814	103	161	129	2.6	3.8	3.3
Swift	5,254	5,587	4,846	5,077	5,395	4,628	177	192	218	3.4	3.4	4.5
Yellow Medicine	6,479	6,721	6,376	6,302	6,449	6,085	177	272	291	2.7	4.0	4.6

*Note: State, regional and local estimates from past months (shown in tables on pages 6 and 7) may be revised from figures previously published.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Jul 1994	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993	Jul 1994	Jun 1994	Jul 1993
Region 7E	59,621	60,754	60,141	57,250	57,667	56,512	2,371	3,087	3,629	4.0	5.1	6.0
Chisago	16,631	16,822	16,277	16,132	16,152	15,479	499	670	798	3.0	4.0	4.9
Isanti	13,836	13,978	13,564	13,394	13,410	12,852	442	568	712	3.2	4.1	5.2
Kanabec	6,625	6,844	6,803	6,276	6,363	6,194	349	481	609	5.3	7.0	9.0
Mille Lacs	10,070	10,170	11,158	9,613	9,615	10,493	457	555	665	4.5	5.5	6.0
Pine	12,459	12,940	12,339	11,835	12,127	11,494	624	813	845	5.0	6.3	6.8
Region 7W	153,543	155,605	149,990	148,898	149,894	142,955	4,645	5,711	7,035	3.0	3.7	4.7
Benton	18,239	18,589	17,765	17,633	17,822	16,937	606	767	828	3.3	4.1	4.7
Sherburne	24,930	25,173	24,516	24,277	24,307	23,294	653	866	1,222	2.6	3.4	5.0
Stearns	70,343	71,476	68,472	67,969	68,698	65,285	2,374	2,778	3,187	3.4	3.9	4.7
Wright	40,031	40,367	39,237	39,019	39,067	37,439	1,012	1,300	1,798	2.5	3.2	4.6
Region 8	63,958	66,951	63,300	61,695	64,808	60,233	2,263	2,143	3,067	3.5	3.2	4.8
Cottonwood	6,209	6,781	6,223	5,705	6,474	5,524	504	307	699	8.1	4.5	11.2
Jackson	6,073	6,053	5,615	5,753	5,767	5,282	320	286	333	5.3	4.7	5.9
Lincoln	3,313	3,497	3,148	3,212	3,357	2,993	101	140	155	3.0	4.0	4.9
Lyon	14,680	15,738	14,733	14,283	15,346	14,332	397	392	401	2.7	2.5	2.7
Murray	4,663	4,767	4,642	4,453	4,589	4,410	210	178	232	4.5	3.7	5.0
Nobles	10,288	10,455	10,489	9,977	10,154	10,034	311	301	455	3.0	2.9	4.3
Pipestone	4,972	5,169	4,855	4,869	5,028	4,618	103	141	237	2.1	2.7	4.9
Redwood	8,757	9,221	8,847	8,552	8,961	8,432	205	260	415	2.3	2.8	4.7
Rock	5,003	5,270	4,748	4,891	5,132	4,608	112	138	140	2.2	2.6	2.9
Region 9	117,199	120,954	116,814	113,786	116,674	111,366	3,413	4,280	5,448	2.9	3.5	4.7
Blue Earth	31,778	32,869	31,108	31,013	31,938	30,000	765	931	1,108	2.4	2.8	3.6
Brown	14,831	15,080	14,621	14,443	14,585	13,923	388	495	698	2.6	3.3	4.8
Faribault	8,051	8,416	8,112	7,790	8,064	7,668	261	352	444	3.2	4.2	5.5
Le Sueur	12,827	13,284	12,541	12,424	12,794	12,018	403	490	523	3.1	3.7	4.2
Martin	10,868	11,485	11,437	10,446	10,929	10,633	422	556	804	3.9	4.8	7.0
Nicollet	17,091	17,641	16,747	16,702	17,200	16,156	389	441	591	2.3	2.5	3.5
Sibley	6,862	6,991	6,994	6,556	6,624	6,514	306	367	480	4.5	5.2	6.9
Waseca	9,044	8,994	9,207	8,756	8,647	8,756	288	347	451	3.2	3.9	4.9
Watonwan	5,847	6,194	6,047	5,656	5,893	5,698	191	301	349	3.3	4.9	5.8
Region 10	241,021	247,423	238,406	233,293	237,300	228,301	7,728	10,123	10,105	3.2	4.1	4.2
Dodge	8,846	9,559	8,551	8,494	9,113	8,127	352	446	424	4.0	4.7	5.0
Fillmore	10,033	10,659	10,064	9,678	10,207	9,543	355	452	521	3.5	4.2	5.2
Freeborn	16,043	17,150	17,550	15,113	15,839	16,610	930	1,311	940	5.8	7.6	5.4
Goodhue	24,390	24,827	23,981	23,617	23,831	22,954	773	996	1,027	3.2	4.0	4.3
Houston	10,445	10,478	10,044	10,149	10,237	9,683	296	241	361	2.8	2.3	3.6
Mower	18,885	19,540	18,446	18,317	18,776	17,752	568	764	694	3.0	3.9	3.8
Olmsted	66,265	67,235	65,355	64,543	64,938	63,327	1,722	2,297	2,028	2.6	3.4	3.1
City of Rochester	44,520	45,263	43,974	43,205	43,469	42,391	1,315	1,794	1,583	3.0	4.0	3.6
Rice	27,930	29,133	27,963	26,961	27,851	26,607	969	1,282	1,356	3.5	4.4	4.8
Steele	18,236	18,259	17,356	17,666	17,544	16,612	570	715	744	3.1	3.9	4.3
Wabasha	11,217	11,454	11,007	10,862	10,978	10,565	355	476	442	3.2	4.2	4.0
Winona	28,731	29,129	28,089	27,893	27,986	26,521	838	1,143	1,568	2.9	3.9	5.6
Region 11	1,429,600	1,441,137	1,395,583	1,391,296	1,392,999	1,334,960	38,304	48,138	60,623	2.7	3.3	4.3
Anoka	158,001	159,421	154,677	153,645	153,833	147,424	4,356	5,588	7,253	2.8	3.5	4.7
Carver	31,416	31,632	30,561	30,732	30,770	29,488	684	862	1,073	2.2	2.7	3.5
Dakota	183,979	185,339	178,935	179,524	179,744	172,255	4,455	5,595	6,680	2.4	3.0	3.7
Hennepin	644,458	649,615	630,372	626,546	627,313	601,176	17,912	22,302	29,196	2.8	3.4	4.6
City of Bloomington	57,145	57,534	55,705	55,573	55,641	53,323	1,572	1,893	2,382	2.8	3.3	4.3
City of Minneapolis	213,046	215,146	208,740	206,043	206,295	197,700	7,003	8,851	11,040	3.3	4.1	5.3
Ramsey	282,256	284,699	274,864	274,418	274,754	263,306	7,838	9,945	11,558	2.8	3.5	4.2
City of St. Paul	147,843	149,324	144,375	142,886	143,061	137,100	4,957	6,263	7,275	3.4	4.2	5.0
Scott	36,882	37,124	36,038	35,977	36,021	34,520	905	1,103	1,518	2.5	3.0	4.2
Washington	92,608	93,307	90,136	90,454	90,564	86,791	2,154	2,743	3,345	2.3	2.9	3.7

*Note: Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin.
St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.

Minnesota
Labor Market Review

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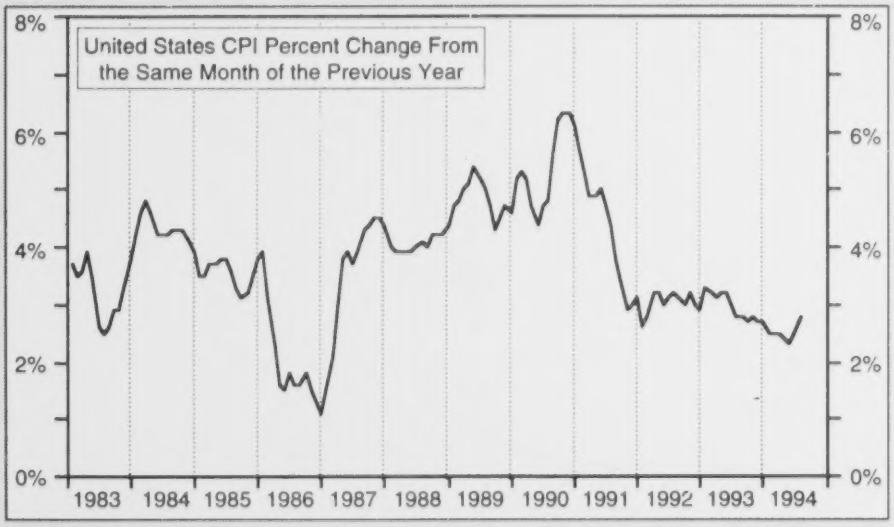
Consumer Price Indexes (CPI)



U.S. CPI % Change From One Year Ago	
1993	
Jul	2.8
Aug	2.8
Sep	2.7
Oct	2.8
Nov	2.7
Dec	2.7
Annual Average	3.0
1994	
Jan	2.5
Feb	2.5
Mar	2.5
Apr	2.4
May	2.3
Jun	2.5
Jul	2.8

The annual change in the U.S. CPI in July edged up to 2.8 percent from a 2.5 percent increase in June, compared to one year ago. This is the highest annual increase so far in 1994.

The U.S. Consumer Price Index (CPI) reflects changes in the cost of living over time and is issued monthly by the Bureau of Labor Statistics (BLS). For more information on the U.S. CPI or the semi-annual Minneapolis-St. Paul CPI call:

(612) 296-6545

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Minnesota Labor Market Review

Minnesota Department of Economic Security **August 1994 Data .... October 1994 Issue**

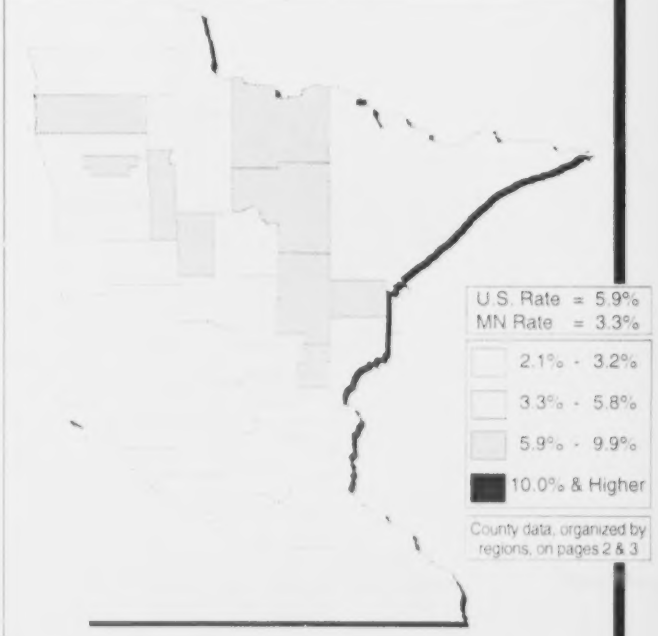
Minnesota's Unemployment Rate Up Slightly in August

Minnesota's seasonally adjusted unemployment rate rose one tenth of a percentage point in August, to 3.6 percent from 3.5 percent (revised) in July. The rate is still down significantly from 5.1 percent a year ago. National rates were 6.1 percent in August compared with 6.7 percent in August 1993.

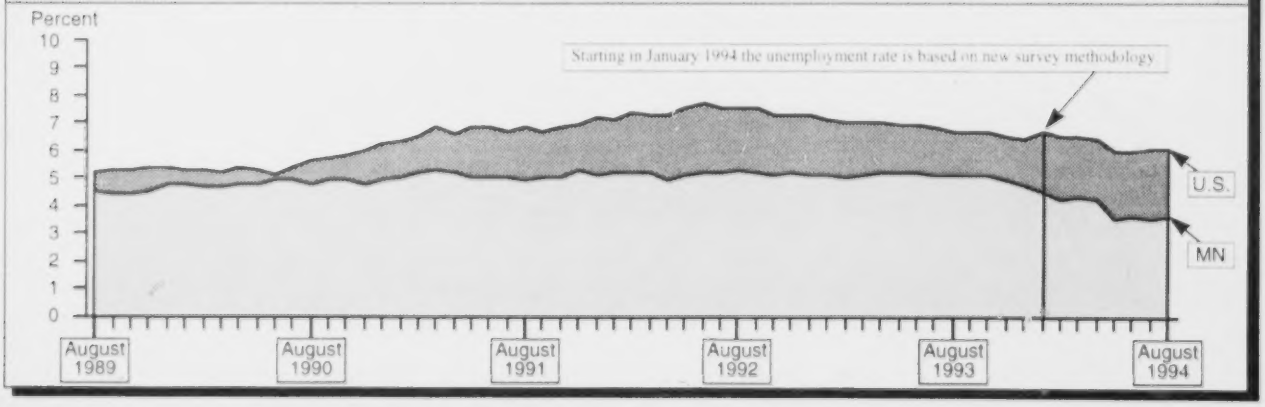
The state's unadjusted unemployment rate went up by the same margin to 3.3 percent in August, down from 4.8 percent a year ago. The comparable national rates declined to 5.9 percent in August, down from 6.2 percent in July and 6.5 percent a year ago.

The Arrowhead region remained the highest in August with an average unemployment rate of 5.7 percent, up from 5.5 percent in July. The region surrounding Mankato had the lowest average rate at 2.8 percent, down from 2.9 percent in July. Itasca County was highest among the counties at 9.1 percent, while Redwood County was lowest at 2.1 percent.

Minnesota Unemployment Rates by County
August 1994
(Not Seasonally Adjusted)



Monthly Unemployment Rate: U.S. and MN
(Seasonally Adjusted)



Labor Force Estimates

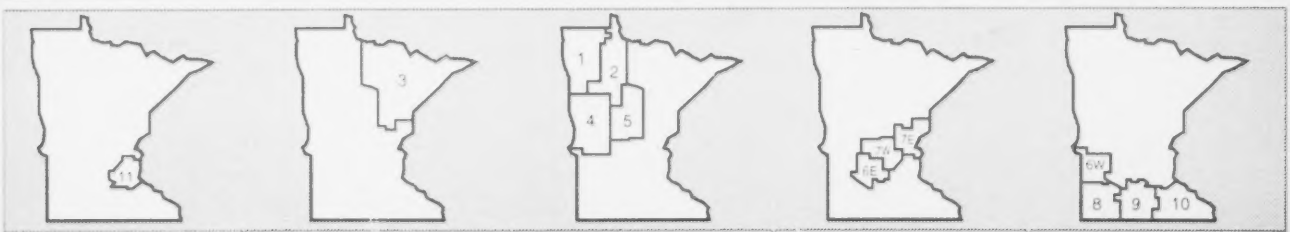
County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Aug 1994	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993
United States ('000s)												
(Seasonally adjusted)	131,189	130,457	128,334	123,166	122,452	119,692	8,023	8,005	8,642	6.1	6.1	6.7
(Unadjusted)	132,361	132,783	129,472	124,493	124,503	121,002	7,868	8,281	8,470	5.9	6.2	6.5
Minnesota												
(Seasonally adjusted)	2,547,106	2,516,076	2,469,459	2,455,554	2,428,918	2,343,834	91,552	87,158	125,625	3.6	3.5	5.1
(Unadjusted)	2,565,601	2,556,114	2,490,767	2,480,681	2,474,674	2,371,456	84,920	81,440	119,311	3.3	3.2	4.8
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,574,545	1,575,388	1,529,376	1,528,972	1,532,241	1,463,131	45,573	43,147	66,245	2.9	2.7	4.3
Duluth-Superior MSA	118,349	119,179	117,019	112,024	113,081	109,189	6,325	6,098	7,830	5.3	5.1	6.7
St. Cloud MSA	89,269	88,882	85,277	86,063	85,888	81,104	3,206	2,994	4,173	3.6	3.4	4.9
Rochester MSA	66,241	66,197	64,594	64,408	64,469	62,757	1,833	1,728	1,837	2.8	2.6	2.8
Grand Forks MSA	68,337	68,591	65,120	66,289	66,289	62,453	2,048	2,302	2,667	3.0	3.4	4.1
Fargo-Moorhead MSA	92,756	92,763	90,114	90,535	90,640	87,299	2,221	2,123	2,815	2.4	2.3	3.1
Region 1	50,343	49,770	47,936	48,079	47,535	45,057	2,264	2,235	2,879	4.5	4.5	6.0
Kittson	2,590	2,464	2,525	2,465	2,351	2,374	125	113	151	4.8	4.6	6.0
Marshall	4,682	4,568	4,694	4,342	4,223	4,246	340	345	448	7.3	7.6	9.5
Norman	3,503	3,422	3,279	3,330	3,267	3,061	173	155	218	4.9	4.5	6.6
Pennington	8,037	7,781	7,183	7,727	7,483	6,745	310	298	438	3.9	3.8	6.1
Polk	21,152	21,286	20,324	20,256	20,352	19,255	896	934	1,069	4.2	4.4	5.3
Red Lake	2,024	1,962	1,936	1,846	1,787	1,701	178	175	235	8.8	8.9	12.1
Roseau	8,355	8,287	7,995	8,113	8,072	7,675	242	215	320	2.9	2.6	4.0
Region 2	33,529	33,550	32,461	31,636	31,813	29,937	1,893	1,737	2,524	5.6	5.2	7.8
Beltrami	16,977	17,196	16,575	16,134	16,311	15,460	843	885	1,115	5.0	5.1	6.7
Clearwater	3,668	3,647	3,628	3,338	3,318	3,143	330	329	485	9.0	9.0	13.4
Hubbard	7,185	7,101	7,047	6,731	6,805	6,450	454	296	597	6.3	4.2	8.5
Lake of the Woods	2,275	2,238	2,138	2,187	2,176	2,070	88	62	68	3.9	2.8	3.2
Mahnomen	3,424	3,368	3,073	3,246	3,203	2,814	178	165	259	5.2	4.9	8.4
Region 3	151,926	151,910	150,403	143,196	143,406	139,211	8,730	8,504	11,192	5.7	5.6	7.4
Aitkin	5,599	5,594	5,330	5,225	5,228	4,828	374	366	502	6.7	6.5	9.4
Carlton	15,522	15,508	14,617	14,570	14,641	13,545	952	867	1,072	6.1	5.6	7.3
Cook	3,145	3,059	3,020	3,052	2,973	2,925	93	86	95	3.0	2.8	3.1
Itasca	18,515	17,994	19,009	16,828	16,279	16,937	1,687	1,715	2,072	9.1	9.5	10.9
Koochiching	6,389	6,423	6,630	5,952	5,942	6,007	437	481	623	6.8	7.5	9.4
Lake	5,514	5,596	5,533	5,293	5,373	5,182	221	223	351	4.0	4.0	6.3
St. Louis	97,242	97,736	96,264	92,276	92,970	89,787	4,966	4,766	6,477	5.1	4.9	6.7
City of Duluth	43,185	43,336	42,308	41,044	41,353	39,937	2,141	1,983	2,371	5.0	4.6	5.6
Bal of St. Louis Cnty	54,057	54,400	53,956	51,232	51,617	49,850	2,825	2,783	4,106	5.2	5.1	7.6
Region 4	104,945	103,739	98,305	101,372	100,218	93,144	3,573	3,521	5,161	3.4	3.4	5.2
Becker	13,871	13,311	12,149	13,100	12,618	10,982	771	693	1,167	5.6	5.2	9.6
Clay	28,351	28,559	27,982	27,580	27,743	26,833	771	816	1,149	2.7	2.9	4.1
Douglas	15,856	15,549	15,038	15,406	15,039	14,370	450	510	668	2.8	3.3	4.4
Grant	3,235	3,159	2,859	3,133	3,074	2,714	102	85	145	3.2	2.7	5.1
Otter Tail	27,384	27,060	24,790	26,411	26,132	23,376	973	928	1,414	3.6	3.4	5.7
Pope	5,401	5,202	5,350	5,225	5,052	5,093	176	150	257	3.3	2.9	4.8
Stevens	5,158	5,171	4,915	5,043	5,039	4,766	115	132	149	2.2	2.6	3.0
Traverse	1,968	1,912	1,680	1,898	1,854	1,576	70	58	104	3.6	3.0	6.2
Wilkin	3,721	3,816	3,542	3,576	3,667	3,434	145	149	108	3.9	3.9	3.0
Region 5	69,636	69,281	66,001	66,254	66,192	61,658	3,382	3,089	4,343	4.9	4.5	6.6
Cass	11,315	11,339	10,842	10,675	10,735	9,946	640	604	896	5.7	5.3	8.3
Crow Wing	26,414	26,444	25,026	25,303	25,446	23,574	1,111	998	1,452	4.2	3.8	5.8
Morrison	14,908	14,673	14,021	14,126	13,951	13,005	782	722	1,016	5.2	4.9	7.2
Todd	10,911	10,732	10,278	10,343	10,227	9,633	568	505	645	5.2	4.7	6.3
Wadena	6,088	6,093	5,834	5,807	5,833	5,500	281	260	334	4.6	4.3	5.7
Region 6E	58,790	58,212	57,999	56,750	55,955	54,939	2,040	2,257	3,060	3.5	3.9	5.3
Kandiyohi	20,140	20,106	19,652	19,562	19,472	18,837	578	634	815	2.9	3.2	4.1
McLeod	20,865	20,869	20,113	20,230	20,067	19,059	635	802	1,054	3.0	3.8	5.2
Meeker	9,798	9,467	9,342	9,384	9,059	8,740	414	408	602	4.2	4.3	6.4
Renville	7,987	7,770	8,892	7,574	7,357	8,303	413	413	589	5.2	5.3	6.6
Region 6W	24,218	23,841	23,567	23,368	23,075	22,478	850	766	1,089	3.5	3.2	4.6
Big Stone	2,932	2,853	2,788	2,832	2,765	2,661	100	88	127	3.4	3.1	4.6
Chippewa	6,327	6,414	5,945	6,076	6,191	5,673	251	223	272	4.0	3.5	4.6
Lac Qui Parle	4,115	3,970	3,789	3,999	3,867	3,614	116	103	175	2.8	2.6	4.6
Swift	5,110	4,972	4,750	4,925	4,796	4,530	185	176	220	3.6	3.5	4.6
Yellow Medicine	5,734	5,632	6,295	5,536	5,456	6,000	198	176	295	3.5	3.1	4.7

* Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin.
St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Aug 1994	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993
Region 7E	59,290	59,008	59,763	56,789	56,624	56,152	2,501	2,384	3,611	4.2	4.0	6.0
Chisago	16,630	16,635	16,294	16,103	16,132	15,405	527	503	889	3.2	3.0	5.5
Isanti	13,803	13,840	13,507	13,369	13,393	12,790	434	447	717	3.1	3.2	5.3
Kanabec	6,702	6,545	6,831	6,306	6,190	6,264	396	355	567	5.9	5.4	8.3
Mille Lacs	10,565	10,428	10,955	10,069	9,966	10,334	496	462	621	4.7	4.4	5.7
Pine	11,590	11,560	12,176	10,942	10,943	11,359	648	617	817	5.6	5.3	6.7
Region 7W	154,207	153,863	148,727	149,242	149,181	141,545	4,965	4,682	7,182	3.2	3.0	4.8
Benton	18,334	18,302	17,643	17,728	17,692	16,707	606	610	936	3.3	3.3	5.3
Sherburne	24,881	24,944	24,414	24,232	24,276	23,182	649	668	1,232	2.6	2.7	5.0
Stearns	70,935	70,580	67,634	68,335	68,196	64,397	2,600	2,384	3,237	3.7	3.4	4.8
Wright	40,057	40,037	39,036	38,947	39,017	37,259	1,110	1,020	1,777	2.8	2.5	4.6
Region 8	66,616	64,744	62,727	64,612	62,463	59,690	2,004	2,281	3,037	3.0	3.5	4.8
Cottonwood	6,461	6,105	6,156	6,137	5,593	5,541	324	512	615	5.0	8.4	10.0
Jackson	6,234	6,101	5,716	5,957	5,777	5,304	277	324	412	4.4	5.3	7.2
Lincoln	3,469	3,344	3,004	3,366	3,240	2,892	103	104	112	3.0	3.1	3.7
Lyon	14,739	14,443	14,808	14,389	14,051	14,364	350	392	444	2.4	2.7	3.0
Murray	4,798	4,711	4,560	4,648	4,500	4,329	150	211	231	3.1	4.5	5.1
Nobles	10,491	10,260	10,245	10,170	9,948	9,781	321	312	464	3.1	3.0	4.5
Pipestone	5,259	5,053	4,856	5,124	4,948	4,632	135	105	224	2.6	2.1	4.6
Redwood	10,106	9,744	8,789	9,890	9,535	8,377	216	209	412	2.1	2.1	4.7
Rock	5,059	4,983	4,593	4,931	4,871	4,470	128	112	123	2.5	2.2	2.7
Region 9	119,464	117,880	117,644	116,104	114,448	112,306	3,360	3,432	5,338	2.8	2.9	4.5
Blue Earth	31,817	31,736	31,128	31,051	30,969	30,105	766	767	1,023	2.4	2.4	3.3
Brown	15,130	14,887	14,745	14,724	14,496	14,090	406	391	655	2.7	2.6	4.4
Faribault	8,695	8,122	8,705	8,387	7,857	8,297	308	265	408	3.5	3.3	4.7
Le Sueur	12,757	12,810	12,643	12,439	12,406	12,060	318	404	583	2.5	3.2	4.6
Martin	11,514	11,271	11,225	11,114	10,846	10,390	400	425	835	3.5	3.8	7.4
Nicollet	17,129	17,066	16,831	16,722	16,678	16,212	407	388	619	2.4	2.3	3.7
Sibley	7,320	6,987	7,035	7,049	6,676	6,571	271	311	464	3.7	4.5	6.6
Waseca	9,224	9,177	9,489	8,919	8,886	9,025	305	291	464	3.3	3.2	4.9
Watonwan	5,878	5,824	5,843	5,699	5,634	5,556	179	190	287	3.0	3.3	4.9
Region 10	242,746	240,303	236,700	234,545	232,525	226,812	8,201	7,778	9,888	3.4	3.2	4.2
Dodge	9,391	9,292	8,616	8,997	8,934	8,206	394	358	410	4.2	3.9	4.8
Fillmore	10,474	10,112	9,885	10,110	9,754	9,383	364	358	502	3.5	3.5	5.1
Freeborn	16,015	15,732	17,473	15,088	14,794	16,501	927	938	972	5.8	6.0	5.6
Goodhue	24,400	24,012	23,988	23,618	23,240	22,912	782	772	1,076	3.2	3.2	4.5
Houston	10,445	10,523	10,044	10,219	10,222	9,697	226	301	347	2.2	2.9	3.5
Mower	18,791	18,723	18,258	18,195	18,157	17,534	596	566	724	3.2	3.0	4.0
Olmsted	66,241	66,197	64,594	64,408	64,469	62,757	1,833	1,728	1,837	2.8	2.6	2.8
City of Rochester	44,537	44,478	43,388	43,114	43,155	42,009	1,423	1,323	1,379	3.2	3.0	3.2
Rice	28,108	27,901	27,724	27,022	26,921	26,290	1,086	980	1,434	3.9	3.5	5.2
Steele	18,420	18,074	17,339	17,834	17,500	16,584	586	574	755	3.2	3.2	4.4
Wabasha	11,910	11,682	10,908	11,536	11,319	10,483	374	363	425	3.1	3.1	3.9
Winona	28,551	28,055	27,871	27,518	27,215	26,465	1,033	840	1,406	3.6	3.0	5.0
Region 11	1,429,896	1,430,003	1,388,537	1,388,733	1,391,235	1,328,530	41,163	38,768	60,007	2.9	2.7	4.3
Anoka	157,983	158,040	153,852	153,362	153,638	146,714	4,621	4,402	7,138	2.9	2.8	4.6
Carver	31,363	31,424	30,326	30,675	30,731	29,346	688	693	980	2.2	2.2	3.2
Dakota	184,080	184,032	178,005	179,194	179,516	171,425	4,886	4,516	6,580	2.7	2.5	3.7
Hennepin	645,091	644,696	627,461	625,392	626,518	598,280	19,699	18,178	29,181	3.1	2.8	4.7
City of Bloomington	57,167	57,147	55,431	55,470	55,570	53,066	1,697	1,577	2,365	3.0	2.8	4.3
City of Minneapolis	213,390	213,206	207,989	205,663	206,034	196,747	7,727	7,172	11,242	3.6	3.4	5.4
Ramsey	282,070	282,280	273,527	273,912	274,406	262,038	8,158	7,874	11,489	2.9	2.8	4.2
City of St. Paul	147,865	147,862	143,602	142,622	142,880	136,440	5,243	4,982	7,162	3.5	3.4	5.0
Scott	36,892	36,912	35,760	35,911	35,976	34,354	981	936	1,406	2.7	2.5	3.9
Washington	92,417	92,619	89,606	90,287	90,450	86,373	2,130	2,169	3,233	2.3	2.3	3.6

Note: State, regional and local estimates from past months (all tables) may be revised from figures previously published.



Minneapolis-St. Paul | Northeast Minnesota | Northwest Minnesota | Central Minnesota | Southern Minnesota

Minnesota's 2.9 percent Annual Growth in August . . . Slightly Better Than the Nation

- **U.S.** total nonfarm payroll employment was up 2.8 percent from August 1993, a gain of 3,064,000 jobs over the year. Over a third of these new jobs (1,577,000) were in the services group of industries. The robust pace of growth in the component industries that make up the services group continues with a gain of 708,000 new jobs in business services, and 273,600 jobs in health services. Within business services there were 443,500 jobs created in personnel supply services (primarily temporary help agencies) over the year. Healthy growth in retail trade continues with 617,000 new jobs and manufacturing generated 131,000 jobs since last August (almost one-tenth of the manufacturing jobs were in Minnesota).

- **Minnesota** grew by 65,000 jobs since August 1993, or a 2.9 percent annual increase in nonagricultural employment. All major industrial categories gained jobs over the year, with services leading at 25,400 new jobs. Trade had 14,500 new jobs and manufacturing had 12,700 more jobs than August of last year. Due to a good harvest so far this year, compared to last year's harvest with the floods, employment at canning companies is up 2,200 jobs from last August.

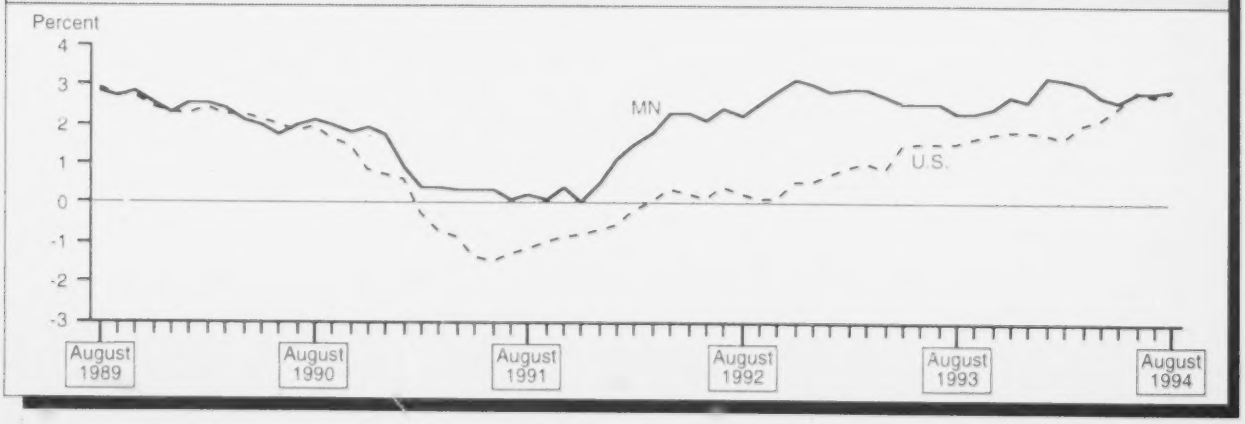
- The **Twin Cities** area accounted for more than half of the state's new jobs (37,000) with annual growth at 2.5 percent. Services grew by 13,800 jobs, while trade grew by 9,600 jobs. Within services, amusement and recreation services (+3,200), temporary help agencies (+2,200), and health services (+2,000) all posted large gains over the year.

- The **Grand Forks-East Grand Forks** area had the highest annual rate of growth among the metropolitan areas with a 3.5 percent increase (1,550 new jobs), followed by the **St. Cloud** area with 2.9 percent growth (2,100 jobs) since last August.

- The **Duluth-Superior** area posted a modest overall annual gain of 800 new jobs (+0.8 percent), however, mining gained 1,000 jobs with the reopening of a major taconite facility. Transportation and eating and drinking establishments lost 350 and 300 jobs respectively, over the year.

- The **Fargo-Moorhead** area grew by 550 jobs since August 1993, a gain of 0.7 percent. Most of the gains occurred in construction. The **Rochester** area lost nearly 200 jobs since last year. Major layoffs in manufacturing and health services have negated growth in trade, and finance, insurance and real estate (FIRE).

Total Nonfarm Jobs: U.S. and MN
Percent Change From Year Ago



Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993	Aug 1994	Aug 1993	Aug 1994	Aug 1993	Aug 1994	Aug 1993
TOTAL NONFARM WAGE AND SALARY	2,306.6	2,300.5	2,241.5	0.3	2.9	---	---	---	---	---	---
GOODS PRODUCING	526.9	519.8	510.6	1.4	3.2	---	---	---	---	---	---
Mining	8.6	8.2	7.0	5.5	23.3	720.51	650.42	43.8	42.4	16.45	15.34
Metal Mining	6.5	6.0	5.0	8.3	30.8	732.20	661.38	43.3	40.7	16.91	16.25
Construction	93.3	91.7	91.3	1.7	2.2	739.53	726.38	40.5	40.9	18.26	17.76
Manufacturing	425.0	419.9	412.3	1.2	3.1	510.06	496.92	41.2	41.0	12.38	12.12
Durable Goods	240.5	238.5	233.8	0.9	2.9	524.95	509.23	41.4	41.2	12.68	12.36
Lumber, Wood, and Furniture	26.1	26.0	24.7	0.4	5.8	550.04	534.76	39.8	39.7	13.82	13.47
Stone, Clay and Glass Products	9.3	9.3	9.1	0.1	2.4	585.65	593.64	44.3	45.7	13.22	12.99
Primary Metals	6.6	6.2	6.1	5.8	7.8	575.92	573.32	43.4	44.0	13.27	13.03
Fabricated Metals	31.4	31.0	31.8	1.3	-1.3	585.61	555.90	42.1	41.3	13.91	13.46
Industrial Machinery and Equipment	77.6	76.8	76.2	1.0	1.8	563.88	555.55	41.8	41.0	13.49	13.55
Computer and Office Equipment	30.9	30.7	31.5	0.5	-2.0	587.29	666.20	41.8	41.2	14.05	16.17
Electronic & Other Electrical Equipment	32.0	31.9	30.9	0.3	3.4	416.64	407.95	40.1	41.0	10.39	9.95
Transportation Equipment	13.0	12.9	11.8	0.4	10.2	528.30	498.07	42.4	42.9	12.46	11.61
Instruments and Related Products	34.8	34.6	35.0	0.7	-0.4	459.91	452.58	41.1	40.7	11.19	11.12
Miscellaneous Manufacturing Industries	9.8	9.7	8.2	0.6	18.5	436.97	409.51	40.2	39.3	10.87	10.42
Nondurable Goods	184.5	181.4	178.5	1.7	3.3	490.80	479.89	40.9	40.6	12.00	11.82
Food and Beverage Products	56.2	53.3	54.2	5.3	3.8	427.85	418.77	41.1	40.5	10.41	10.34
Textile Mill Products and Apparel	5.4	5.4	5.4	0.4	-0.1	354.37	350.22	39.2	39.0	9.04	8.98
Paper and Allied Products	33.8	33.7	33.5	0.1	0.8	620.34	612.08	42.2	42.3	14.70	14.47
Printing and Publishing	55.6	55.6	53.2	0.2	4.6	479.11	463.63	38.7	38.7	12.38	11.98
Chemicals & Petroleum & Coal Products	13.4	13.3	13.2	0.4	1.6	695.38	684.20	43.9	44.0	15.84	15.55
Rubber, Plastics and Leather Products	20.1	20.1	19.1	0.0	5.3	456.60	449.19	42.2	41.4	10.82	10.85
SERVICE PRODUCING	1,779.6	1,780.7	1,730.9	-0.1	2.8	---	---	---	---	---	---
Transportation, Comm., and Utilities	107.5	109.0	107.3	-1.4	0.2	---	---	---	---	---	---
Transportation	72.8	74.4	72.9	-2.2	-0.2	---	---	---	---	---	---
Trucking and Warehousing	28.8	28.9	29.0	-0.2	-0.5	433.29	421.73	39.0	36.8	11.11	11.46
Communications and Utilities	34.7	34.6	34.4	0.2	1.1	661.64	699.54	37.7	39.3	17.55	17.80
Trade	557.8	553.8	543.4	0.7	2.7	279.33	279.63	30.1	30.1	9.28	9.29
Wholesale Trade	137.5	136.8	132.7	0.5	3.6	474.44	467.26	38.2	38.3	12.42	12.20
Retail Trade	420.3	416.9	410.6	0.8	2.4	219.97	223.28	27.6	27.6	7.97	8.09
Building Materials and Garden Supplies	19.2	19.2	18.2	-0.1	5.4	339.35	366.72	33.8	35.5	10.04	10.33
General Merchandise Stores	56.2	55.6	55.2	0.9	1.7	228.64	226.88	29.2	29.2	7.83	7.77
Food Stores	57.0	57.2	56.6	-0.4	0.7	250.25	264.91	28.6	29.5	8.75	8.98
Automotive Dealers & Service Stations	46.1	46.1	44.8	0.1	2.9	338.91	354.29	35.6	35.5	9.52	9.98
Apparel and Accessories Stores	20.4	19.8	19.8	3.2	3.2	176.90	164.74	25.6	25.7	6.91	6.41
Furniture, Home Furn., & Equip. Stores	17.5	17.2	16.3	1.9	7.6	329.67	342.68	32.1	33.4	10.27	10.26
Eating and Drinking Places	146.4	144.9	143.9	1.0	1.7	140.51	140.12	22.7	22.6	6.19	6.20
Finance, Insurance and Real Estate (FIRE)	139.8	139.9	137.4	-0.1	1.7						
Finance	63.6	63.8	61.9	-0.3	2.6						
Insurance	52.9	53.0	52.3	-0.1	1.3						
Real Estate	23.3	23.2	23.2	0.5	0.2						
Services	648.4	645.3	623.1	0.5	4.1						
Personal Services	24.2	23.7	23.9	2.2	1.5						
Business Service	122.7	121.7	113.4	0.8	8.2						
Automotive and Misc. Repair Services	24.2	24.3	23.4	-0.4	3.3						
Health Services	187.2	186.6	184.7	0.3	1.3						
Nursing and Personal Care Facilities	48.3	48.0	46.8	0.8	3.3						
Hospitals	55.5	55.5	56.3	0.0	-1.4						
Legal Services	16.6	16.6	16.5	-0.1	0.6						
Private Educational Services	26.2	26.0	26.1	0.7	0.3						
Government	326.1	332.7	319.7	-2.0	2.0						
Federal Government	34.1	34.3	34.0	-0.4	0.3						
State Government	73.6	74.4	72.6	-1.1	1.4						
State Government Education	34.9	35.9	34.7	-2.7	0.7						
Local Government	218.4	224.1	213.1	-2.5	2.5						
Local Government Education	98.9	103.9	96.0	-4.8	3.0						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993	Aug 1994	Aug 1993	Aug 1994	Aug 1993	Aug 1994	Aug 1993
TOTAL NONFARM WAGE AND SALARY	1,490.4	1,488.4	1,453.5	0.1	2.5	---	---	---	---	---	---
GOODS PRODUCING	327.3	325.2	323.2	0.6	1.3	---	---	---	---	---	---
Mining	0.5	0.5	0.5	-5.3	5.5	823.47	882.54	44.9	48.2	18.34	18.31
Construction	55.0	54.5	54.4	1.0	1.0	766.21	778.94	37.8	39.5	20.27	19.72
Manufacturing	271.8	270.2	268.3	0.6	1.3	552.18	535.66	41.8	41.3	13.21	12.97
Durable Goods	157.5	156.6	155.6	0.6	1.2	569.19	551.45	42.1	41.4	13.52	13.32
Lumber, Wood, and Furniture	10.8	10.8	10.1	0.8	7.1	625.86	605.97	40.3	39.4	15.53	15.38
Stone, Clay and Glass Products	3.6	3.6	3.4	0.1	5.9	655.66	737.57	45.5	46.8	14.41	15.76
Primary Metals	4.9	4.8	4.7	3.1	5.9	614.56	582.99	46.0	44.3	13.36	13.16
Fabricated Metals	23.6	23.3	24.1	1.4	-2.0	647.14	606.92	43.2	41.4	14.98	14.66
Industrial Machinery and Equipment	52.2	51.8	52.3	0.8	-0.2	594.52	575.81	41.2	41.1	14.43	14.01
Computer and Office Equipment	18.6	18.6	19.5	-0.1	-4.7	600.92	692.46	36.2	40.4	16.60	17.14
Electronic & Other Electrical Equipment	19.7	19.8	18.7	-0.4	5.3	445.59	439.43	41.8	41.3	10.66	10.64
Transportation Equipment	5.4	5.4	5.2	-1.2	3.6	719.10	650.36	45.0	42.9	15.98	15.16
Instruments and Related Products	31.1	31.1	31.2	0.1	-0.4	492.06	486.10	41.7	41.3	11.80	11.77
Miscellaneous Manufacturing Industries	6.1	6.1	5.9	1.3	4.4	479.85	458.10	40.7	39.8	11.79	11.51
Nondurable Goods	114.3	113.6	112.7	0.6	1.4	529.05	514.57	41.3	41.1	12.81	12.52
Food and Beverage Products	19.8	19.6	20.1	0.9	-1.6	513.97	509.80	43.3	44.1	11.87	11.56
Paper and Allied Products	26.4	26.4	26.6	0.2	-0.7	563.75	534.30	41.3	41.1	13.65	13.00
Printing and Publishing	39.9	39.6	38.6	0.7	3.4	494.70	477.98	39.2	38.3	12.62	12.48
Chemicals & Petroleum & Coal Products	12.0	12.0	11.8	0.1	1.5	746.27	734.72	44.5	44.8	16.77	16.40
Rubber and Misc Plastics Products	13.0	12.9	12.5	1.0	4.1	488.45	455.63	42.4	40.9	11.52	11.14
SERVICE PRODUCING	1,163.1	1,163.2	1,130.3	0.0	2.9	---	---	---	---	---	---
Transportation, Comm., and Utilities	76.2	77.4	76.0	-1.5	0.3	---	---	---	---	---	---
Transportation	54.3	55.4	54.4	-2.0	-0.2	---	---	---	---	---	---
Trucking and Warehousing	18.7	18.7	18.6	-0.3	0.7	472.58	423.81	38.8	35.2	12.18	12.04
Communications and Utilities	22.0	22.0	21.6	-0.1	1.5	672.38	708.70	37.5	38.6	17.93	18.36
Trade	355.7	352.7	346.1	0.8	2.8	312.27	306.90	30.2	30.0	10.34	10.23
Wholesale Trade	89.8	90.1	88.5	-0.3	1.5	529.98	517.43	38.6	38.3	13.73	13.51
Retail Trade	265.9	262.7	257.6	1.2	3.2	246.25	241.73	27.7	27.5	8.89	8.79
Building Materials and Garden Supplies	11.3	11.2	10.2	0.9	11.3	392.26	432.41	32.1	34.9	12.22	12.39
General Merchandise Stores	36.8	36.4	36.3	1.1	1.6	257.22	255.12	29.6	29.7	8.69	8.59
Food Stores	33.2	33.2	32.3	0.0	2.7	290.83	286.06	29.2	30.4	9.96	9.41
Automotive Dealers & Service Stations	27.0	26.8	25.7	0.5	5.1	412.56	407.97	36.0	36.2	11.46	11.27
Apparel and Accessories Stores	14.1	13.6	13.9	3.6	2.0	202.49	165.74	28.4	26.1	7.13	6.35
Furniture, Home Furn., & Equip. Stores	11.6	11.6	11.0	0.0	5.8	424.42	430.08	32.3	34.6	13.14	12.43
Eating and Drinking Places	94.7	93.2	92.0	1.6	2.9	150.08	147.56	22.4	21.7	6.70	6.80
Finance, Insurance and Real Estate (FIRE)	111.2	111.2	109.0	0.0	2.0						
Finance	47.9	47.8	46.3	0.0	3.4						
Insurance	44.6	44.8	44.3	-0.3	0.8						
Real Estate	18.7	18.6	18.5	0.7	1.4						
Services	425.9	425.0	412.0	0.2	3.4						
Personal Services	16.7	16.6	16.7	0.5	0.4						
Business Services	100.8	100.2	95.5	0.6	5.5						
Automotive and Misc. Repair Services	17.7	17.9	17.1	-0.8	3.8						
Health Services	109.2	109.0	107.2	0.2	1.9						
Nursing and Personal Care Facilities	26.0	25.9	25.6	0.5	1.8						
Hospitals	33.5	33.5	33.7	-0.1	-0.6						
Legal Services	13.4	13.4	13.3	-0.4	1.0						
Private Educational Services	14.7	14.8	15.2	-0.6	-3.3						
Government	194.1	196.9	187.1	-1.4	3.8						
Federal Government	22.2	22.3	21.8	-0.4	1.7						
State Government	52.2	52.2	50.1	0.0	4.1						
State Government Education	27.3	27.5	25.9	-0.5	5.4						
Local Government	119.7	122.4	115.1	-2.2	4.0						
Local Government Education	58.0	60.4	54.9	-4.0	5.8						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA and Rochester MSA Nonfarm Payroll Jobs

Industry	St. Cloud MSA					Rochester MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993
Total Nonfarm Wage and Salary	76,500	76,646	74,379	-0.2	2.9	69,880	69,832	70,073	0.1	-0.3
Goods Producing	18,564	18,533	17,679	0.2	5.0	14,001	13,870	14,498	0.9	-3.4
Construction and Mining	4,070	4,029	3,796	1.0	7.2	2,580	2,513	2,593	2.7	-0.5
Manufacturing	14,494	14,504	13,883	-0.1	4.4	11,421	11,357	11,905	0.6	-4.1
Durable Goods	7,350	7,382	7,053	-0.4	4.2	8,926	9,050	9,726	-1.4	-8.2
Nondurable Goods	7,144	7,122	6,830	0.3	4.6	2,495	2,307	2,179	8.1	14.5
Service Producing	57,936	58,113	56,700	-0.3	2.2	55,879	55,962	55,575	-0.1	0.5
Transportation, Comm., and Utilities	2,844	2,833	2,783	0.4	2.2	1,980	1,980	2,002	0.0	-1.1
Trade	23,849	23,731	23,463	0.5	1.6	14,932	14,904	14,356	0.2	4.0
Wholesale Trade	4,280	4,248	4,050	0.8	5.7	1,853	1,838	1,883	0.8	-1.6
Retail Trade	19,569	19,483	19,413	0.4	0.8	13,079	13,066	12,473	0.1	4.9
Finance, Insurance and Real Estate	2,425	2,409	2,409	0.7	0.7	1,907	1,896	1,905	0.6	0.1
Services	18,389	18,566	17,973	-1.0	2.3	30,602	30,748	31,046	-0.5	-1.4
Health Services	5,892	5,851	5,845	0.7	0.8	19,787	19,896	20,467	-0.5	-3.3
Other Services	12,497	12,715	12,128	-1.7	3.0	10,815	10,852	10,579	-0.3	2.2
Government	10,429	10,574	10,072	-1.4	3.5	6,458	6,434	6,266	0.4	3.1

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993
Total Nonfarm Wage and Salary	52,203	52,549	51,714	-0.7	0.9	101,478	102,076	100,680	-0.6	0.8
Goods Producing	5,071	5,061	5,175	0.2	-2.0	18,037	18,043	16,810	0.0	7.3
Mining		Combined with construction				5,433	5,430	4,451	0.1	22.1
Construction	1,862	1,813	1,737	2.7	7.2	4,169	4,155	4,111	0.3	1.4
Manufacturing	3,209	3,248	3,438	-1.2	-6.7	8,435	8,458	8,248	-0.3	2.3
Durable Goods	1,156	1,175	1,353	-1.6	-14.6	4,625	4,622	4,504	0.1	2.7
Nondurable Goods	2,053	2,073	2,085	-1.0	-1.5	3,810	3,836	3,744	-0.7	1.8
Service Producing	47,132	47,488	46,539	-0.7	1.3	83,441	84,033	83,870	-0.7	-0.5
Transportation, Comm., and Utilities	3,142	3,164	3,348	-0.7	-6.2	5,981	6,002	6,375	-0.3	-6.2
Trade	13,576	13,610	13,037	-0.2	4.1	26,383	26,479	26,368	-0.4	0.1
Wholesale Trade	2,062	2,121	1,884	-2.8	9.4	4,192	4,212	4,127	-0.5	1.6
Retail Trade	11,514	11,489	11,153	0.2	3.2	22,191	22,267	22,241	-0.3	-0.2
Finance, Insurance and Real Estate	2,300	2,296	2,290	0.2	0.4	3,516	3,494	3,496	0.6	0.6
Services	16,603	16,703	16,594	-0.6	0.1	27,663	27,789	27,628	-0.5	0.1
Health Services	7,306	7,306	7,145	0.0	2.3	11,398	11,424	11,284	-0.2	1.0
Other Services	9,297	9,397	9,449	-1.1	-1.6	16,265	16,365	16,344	-0.6	-0.5
Government	11,511	11,715	11,270	-1.7	2.1	19,898	20,269	20,003	-1.8	-0.5

Employer Survey of Grand Forks/East Grand Forks MSA and Fargo/Moorhead MSA Nonfarm Payroll Jobs

Industry	Grand Forks/East Grand Forks MSA					Fargo/Moorhead MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993	Aug 1994	Jul 1994	Aug 1993	Jul 1994	Aug 1993
Total Nonfarm Wage and Salary	46,000	46,200	44,450	-.04	3.5	84,250	84,800	83,700	-0.6	0.7
Goods Producing	5,750	5,600	5,100	2.7	12.7	12,500	12,700	11,850	-1.6	5.5
Construction and Mining	2,800	2,800	2,300	0.0	21.7	6,200	6,100	6,500	1.6	12.7
Manufacturing	2,950	2,800	2,800	5.4	5.4	6,300	6,600	6,350	-4.5	-0.8
Durable Goods	1,150	1,200	1,050	-4.2	9.5	3,150	3,500	3,100	-10.0	1.6
Nondurable Goods	1,800	1,600	1,750	12.5	2.9	3,150	3,100	3,250	1.6	-3.1
Service Producing	40,250	40,600	39,350	-0.9	2.3	71,750	72,100	71,850	-0.5	-0.1
Transportation, Comm., and Utilities	2,300	2,250	2,200	2.2	4.5	4,650	4,650	4,700	0.0	-1.1
Trade	12,400	12,400	12,300	0.0	0.8	24,150	24,350	24,500	-0.8	-1.4
Wholesale Trade	2,500	2,500	2,300	0.0	8.7	7,300	7,400	7,200	-1.4	1.4
Retail Trade	9,900	9,900	10,000	0.0	-1.0	16,850	16,950	17,300	-0.6	-2.6
Finance, Insurance and Real Estate	1,600	1,600	1,600	0.0	0.0	5,450	5,500	5,350	-0.9	1.9
Services	12,800	13,450	12,500	-4.8	2.4	24,150	24,450	23,950	-1.2	0.8
Health Services	4,800	4,800	4,700	0.0	2.1	8,300	8,400	8,700	-1.2	-4.6
Other Services	6,800	7,500	6,700	-9.3	1.5	2,900	2,900	2,900	0.0	0.0
Government	11,150	10,900	10,750	2.3	3.7	13,350	13,150	13,350	1.5	0.0

Minnesota
Labor Market Review

Minnesota Department of
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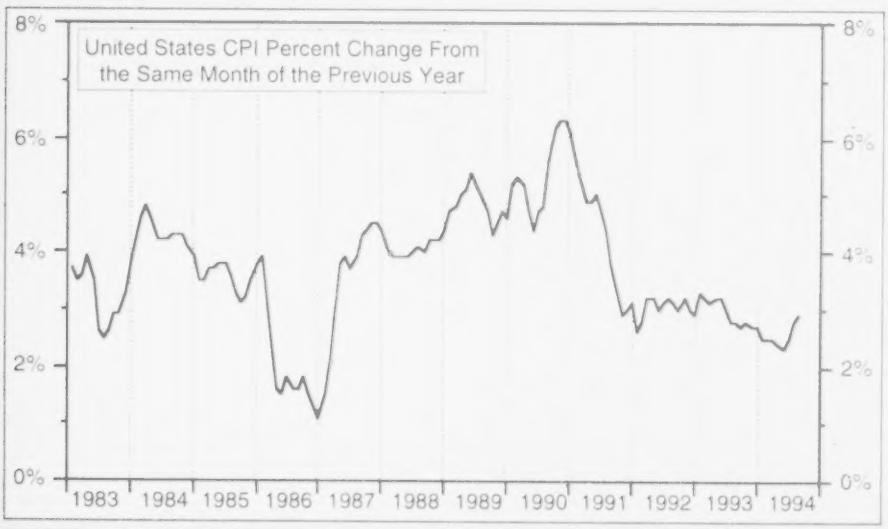
Please Note: Beginning with this publication there are layout and format changes which reverse the order of the tables from previous publications. Information and analysis pertaining to the labor force estimates will appear first, followed by the analysis and data from the employer survey of nonfarm employment.

Consumer Price Indexes (CPI)



U.S. CPI % Change From One Year Ago	
1993	
Aug	2.8
Sep	2.7
Oct	2.8
Nov	2.7
Dec	2.7
Annual Average	3.0
1994	
Jan	2.5
Feb	2.5
Mar	2.5
Apr	2.4
May	2.3
Jun	2.5
Jul	2.8
Aug	2.9

The annual change in the U.S. CPI-U in August was up to 2.9 percent, compared to one year ago. This is a slight increase from last month and the highest annual increase so far in 1994.

The U.S. Consumer Price Index (CPI) reflects changes in the cost of living over time and is issued monthly by the Bureau of Labor Statistics (BLS). For more information on the U.S. CPI or the semi-annual Minneapolis-St. Paul CPI call:

(612) 296-6545.

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Minnesota Labor Market Review

Minnesota Department of Economic Security **September 1994 Data .... October 28, 1994 Issue**

Minnesota's Unemployment Rate Continues To Be Well Below Last Year

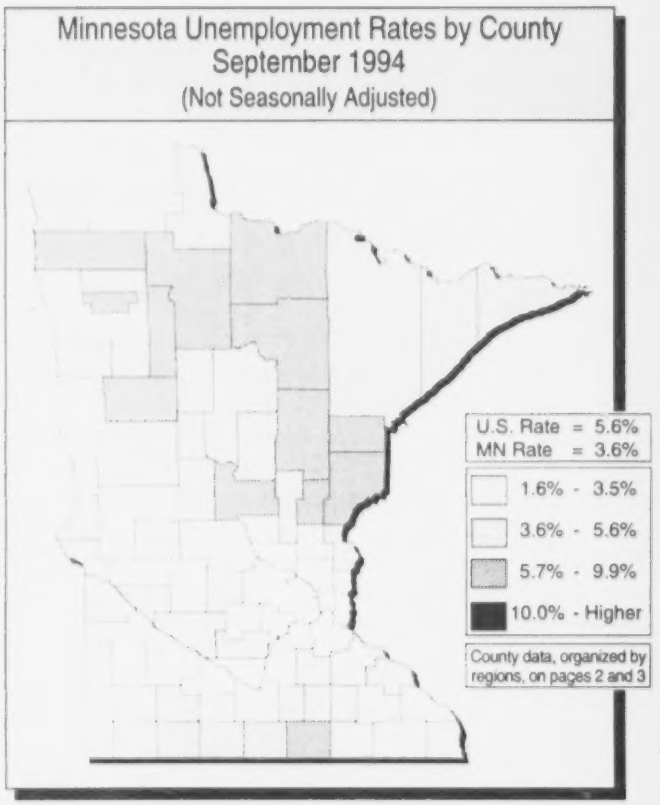
Seasonal declines in agriculture and construction employment contributed to the decline in the number of employed people in Minnesota during the month of September.

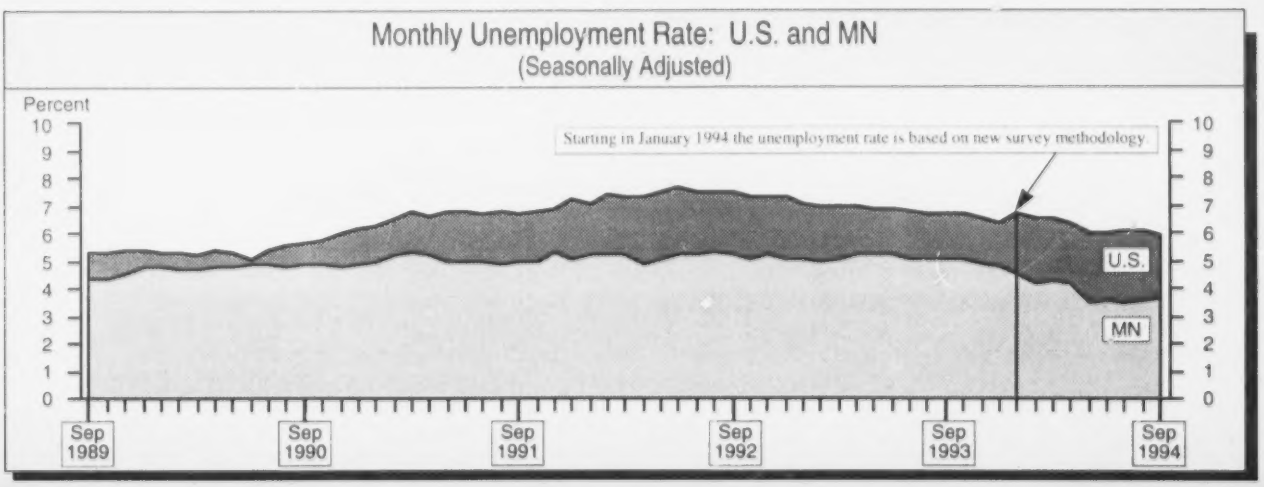
The state's unadjusted unemployment rate rose from 3.3 percent in August to 3.6 percent in September, down from 5 percent a year ago. The corresponding national rates were 5.6 percent in September, 5.9 percent in August, and 6.4 percent a year ago.

The state's seasonally adjusted unemployment rate rose slightly—from 3.6 percent in August to 3.7 percent in September. Despite the slight increase, the rate is still well below last September's rate of 5.1 percent. Comparable national rates were 5.9 percent for September, down from 6.1 percent in August and 6.7 percent a year ago.

The Arrowhead region had the highest average unemployment rate among the regions at 6.2 percent for September, up from 5.7 percent in August. The southwest region had the lowest average unemployment rate at 3.1 percent, a small increase from 3 percent last month.

Unemployment rates among the counties were highest for Itasca County at 9.5 percent and lowest for Wilkin County at 1.6 percent.


Minnesota Unemployment Rates by County
September 1994
(Not Seasonally Adjusted)
U.S. Rate = 5.6%
MN Rate = 3.6%
1.6% - 3.5%
3.6% - 5.6%
5.7% - 9.9%
10.0% - Higher
County data, organized by regions, on pages 2 and 3



Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993
United States ('000s)												
(Seasonally adjusted)	131,343	131,189	128,108	123,628	123,166	119,568	7,715	8,023	8,540	5.9	6.1	6.7
(Unadjusted)	131,155	132,361	127,858	123,775	124,493	119,730	7,379	7,868	8,128	5.6	5.9	6.4
Minnesota												
(Seasonally adjusted)	2,545,202	2,547,153	2,475,128	2,451,920	2,455,231	2,349,801	93,282	91,922	125,327	3.7	3.6	5.1
(Unadjusted)	2,542,132	2,565,648	2,478,401	2,450,134	2,480,358	2,354,420	91,998	85,290	123,981	3.6	3.3	5.0
Metropolitan Statistical Areas (MSA)*												
Mpls.-St. Paul MSA	1,549,390	1,573,912	1,509,567	1,498,833	1,528,137	1,440,082	50,557	45,775	69,485	3.3	2.9	4.6
Duluth-Superior MSA	116,088	118,346	116,077	109,508	111,985	108,044	6,580	6,361	8,033	5.7	5.4	6.9
St. Cloud MSA	89,410	89,156	87,242	86,439	85,935	82,724	2,971	3,221	4,518	3.3	3.6	5.2
Rochester MSA	65,035	66,066	64,187	62,982	64,224	61,814	2,053	1,842	2,373	3.2	2.8	3.7
Region 1	50,284	50,361	48,398	48,425	48,095	46,005	1,859	2,266	2,393	3.7	4.5	4.9
Kittson	2,582	2,613	2,628	2,476	2,489	2,452	106	124	176	4.1	4.7	6.7
Marshall	4,823	4,722	4,821	4,504	4,377	4,389	319	345	432	6.6	7.3	9.0
Norman	3,612	3,472	3,373	3,458	3,300	3,210	154	172	163	4.3	5.0	4.8
Pennington	8,067	8,165	7,279	7,731	7,855	6,856	336	310	423	4.2	3.8	5.8
Polk	20,878	21,030	20,389	20,280	20,135	19,744	598	895	645	2.9	4.3	3.2
Red Lake	2,070	2,017	2,009	1,935	1,838	1,820	135	179	189	6.5	8.9	9.4
Roseau	8,252	8,342	7,899	8,041	8,101	7,534	211	241	365	2.6	2.9	4.6
Region 2	34,359	33,698	32,736	32,432	31,798	30,378	1,927	1,900	2,358	5.6	5.6	7.2
Beltrami	17,381	17,025	16,749	16,397	16,183	15,588	984	842	1,161	5.7	4.9	6.9
Clearwater	4,024	3,770	3,718	3,669	3,438	3,267	355	332	451	8.8	8.8	12.1
Hubbard	7,174	7,213	6,978	6,841	6,752	6,503	333	461	475	4.6	6.4	6.8
Lake of the Woods	2,253	2,272	2,104	2,168	2,184	2,031	85	88	73	3.8	3.9	3.5
Mahnomen	3,527	3,418	3,187	3,357	3,241	2,989	170	177	198	4.8	5.2	6.2
Region 3	150,718	152,046	150,504	141,442	143,258	138,981	9,276	8,788	11,523	6.2	5.8	7.7
Aitkin	5,754	5,600	5,491	5,319	5,225	4,964	435	375	527	7.6	6.7	9.6
Carlton	15,575	15,475	15,015	14,641	14,522	13,893	934	953	1,122	6.0	6.2	7.5
Cook	3,065	3,143	2,975	2,942	3,049	2,874	123	94	101	4.0	3.0	3.4
Itasca	19,045	18,788	19,265	17,240	17,089	17,126	1,805	1,699	2,139	9.5	9.0	11.1
Koochiching	6,562	6,383	6,782	6,053	5,945	6,120	509	438	662	7.8	6.9	9.8
Lake	5,406	5,430	5,542	5,174	5,205	5,181	232	225	361	4.3	4.1	6.5
St. Louis	95,311	97,227	95,434	90,073	92,223	88,823	5,238	5,004	6,611	5.5	5.1	6.9
City of Duluth	42,509	43,193	42,211	40,064	41,021	39,508	2,445	2,172	2,703	5.8	5.0	6.4
Bal of St. Louis Cnty	52,802	54,034	53,223	50,009	51,202	49,315	2,793	2,832	3,908	5.3	5.2	7.3
Region 4	103,738	104,758	98,639	100,113	101,171	93,640	3,625	3,587	4,999	3.5	3.4	5.1
Becker	12,820	13,768	11,826	12,073	12,987	10,723	747	781	1,103	5.8	5.7	9.3
Clay	28,039	28,276	27,903	27,301	27,507	26,923	738	769	980	2.6	2.7	3.5
Douglas	15,906	15,944	15,185	15,397	15,496	14,478	509	448	707	3.2	2.8	4.7
Grant	3,356	3,229	2,958	3,240	3,127	2,780	116	102	178	3.5	3.2	6.0
Otter Tail	27,452	27,296	25,042	26,385	26,321	23,641	1,067	975	1,401	3.9	3.6	5.6
Pope	5,350	5,418	5,438	5,159	5,236	5,141	191	182	297	3.6	3.4	5.5
Stevens	5,180	5,137	5,012	5,057	5,023	4,864	123	114	148	2.4	2.2	3.0
Traverse	1,979	1,973	1,723	1,904	1,903	1,635	75	70	88	3.8	3.5	5.1
Wilkin	3,656	3,717	3,552	3,597	3,571	3,455	59	146	97	1.6	3.9	2.7
Region 5	69,718	70,151	65,929	66,057	66,754	61,330	3,661	3,397	4,599	5.3	4.8	7.0
Cass	11,138	11,350	10,608	10,536	10,703	9,774	602	647	834	5.4	5.7	7.9
Crow Wing	26,292	26,478	24,744	24,974	25,369	23,167	1,318	1,109	1,577	5.0	4.2	6.4
Morrison	15,162	15,251	14,384	14,303	14,464	13,256	859	787	1,128	5.7	5.2	7.8
Todd	10,940	11,016	10,291	10,323	10,447	9,562	617	569	729	5.6	5.2	7.1
Wadena	6,186	6,056	5,902	5,921	5,771	5,571	265	285	331	4.3	4.7	5.6
Region 6E	59,355	58,903	58,366	57,129	56,848	54,974	2,226	2,055	3,392	3.8	3.5	5.8
Kandiyohi	20,392	20,135	19,882	19,690	19,549	18,893	702	586	989	3.4	2.9	5.0
McLeod	21,119	20,959	19,852	20,381	20,321	18,717	738	638	1,135	3.5	3.0	5.7
Meeker	9,795	9,772	9,565	9,362	9,357	8,897	433	415	668	4.4	4.2	7.0
Renville	8,049	8,037	9,067	7,696	7,621	8,467	353	416	600	4.4	5.2	6.6
Region 6W	24,284	24,175	24,063	23,439	23,330	22,967	845	845	1,096	3.5	3.5	4.6
Big Stone	2,899	2,896	2,772	2,790	2,799	2,634	109	97	138	3.8	3.3	5.0
Chippewa	6,456	6,368	6,153	6,212	6,118	5,837	244	250	316	3.8	3.9	5.1
Lac Qui Parle	4,062	4,090	3,835	3,913	3,974	3,672	149	116	163	3.7	2.8	4.3
Swift	5,154	5,086	4,962	4,993	4,903	4,732	161	183	230	3.1	3.6	4.6
Yellow Medicine	5,713	5,735	6,341	5,531	5,536	6,092	182	199	249	3.2	3.5	3.9

* Minneapolis-St. Paul Metropolitan Statistical Area (MSA) now includes Sherburne County and Pierce County in Wisconsin.
St. Cloud Metropolitan Statistical Area (MSA) is now comprised of Benton and Stearns counties.

Labor Force Estimates

County/Area	Labor Force			Employment			Unemployment			Rate of Unemployment		
	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993
Region 7E	58,729	59,275	59,956	55,988	56,772	55,912	2,741	2,503	4,044	4.7	4.2	6.7
Chisago	16,364	16,621	16,129	15,781	16,093	15,161	583	528	968	3.6	3.2	6.0
Isanti	13,581	13,798	13,431	13,102	13,362	12,588	479	436	843	3.5	3.2	6.3
Kanabec	6,686	6,706	6,935	6,242	6,311	6,254	444	395	681	6.6	5.9	9.8
Mille Lacs	10,515	10,514	11,075	10,042	10,018	10,374	473	496	701	4.5	4.7	6.3
Pine	11,583	11,636	12,386	10,821	10,988	11,535	762	648	851	6.6	5.6	6.9
Region 7W	153,248	154,060	149,928	148,357	149,077	142,209	4,891	4,983	7,719	3.2	3.2	5.1
Benton	18,374	18,312	18,054	17,806	17,702	17,040	568	610	1,014	3.1	3.3	5.6
Sherburne	24,552	24,873	24,085	23,748	24,218	22,815	804	655	1,270	3.3	2.6	5.3
Stearns	71,036	70,844	69,188	68,633	68,233	65,684	2,403	2,611	3,504	3.4	3.7	5.1
Wright	39,286	40,031	38,601	38,170	38,924	36,670	1,116	1,107	1,931	2.8	2.8	5.0
Region 8	66,698	66,714	62,860	64,647	64,704	60,343	2,051	2,010	2,517	3.1	3.0	4.0
Cottonwood	6,470	6,465	6,132	6,195	6,142	5,838	275	323	294	4.3	5.0	4.8
Jackson	6,111	6,217	5,596	5,844	5,937	5,314	267	280	282	4.4	4.5	5.0
Lincoln	3,529	3,475	3,090	3,429	3,368	2,980	100	107	110	2.8	3.1	3.6
Lyon	14,695	14,620	14,891	14,279	14,270	14,324	416	350	567	2.8	2.4	3.8
Murray	4,807	4,785	4,504	4,642	4,636	4,323	165	149	181	3.4	3.1	4.0
Nobles	10,556	10,749	10,274	10,227	10,424	9,915	329	325	359	3.1	3.0	3.5
Pipestone	5,417	5,256	4,994	5,244	5,122	4,762	173	134	232	3.2	2.5	4.6
Redwood	9,987	10,067	8,676	9,765	9,852	8,311	222	215	365	2.2	2.1	4.2
Rock	5,126	5,080	4,703	5,022	4,953	4,576	104	127	127	2.0	2.5	2.7
Region 9	121,287	119,531	118,399	117,457	116,158	112,757	3,830	3,373	5,642	3.2	2.8	4.8
Blue Earth	32,555	31,904	31,356	31,665	31,127	30,251	890	777	1,105	2.7	2.4	3.5
Brown	15,158	15,138	14,871	14,723	14,733	14,233	435	405	638	2.9	2.7	4.3
Faribault	8,835	8,693	8,865	8,514	8,381	8,394	321	312	471	3.6	3.6	5.3
Le Sueur	13,082	12,787	12,751	12,685	12,470	12,119	397	317	632	3.0	2.5	5.0
Martin	11,636	11,574	11,104	11,168	11,171	10,277	468	403	827	4.0	3.5	7.4
Nicollet	17,585	17,165	17,034	17,053	16,763	16,291	532	402	743	3.0	2.3	4.4
Sibley	7,289	7,297	6,980	7,014	7,027	6,535	275	270	445	3.8	3.7	6.4
Waseca	9,314	9,145	9,557	8,967	8,837	9,030	347	308	527	3.7	3.4	5.5
Watonwan	5,833	5,828	5,881	5,668	5,649	5,627	165	179	254	2.8	3.1	4.3
Region 10	242,512	242,699	237,991	233,639	234,473	227,381	8,873	8,226	10,610	3.7	3.4	4.5
Dodge	9,760	9,560	8,939	9,339	9,162	8,468	421	398	471	4.3	4.2	5.3
Fillmore	10,546	10,522	10,141	10,173	10,159	9,569	373	363	572	3.5	3.4	5.6
Freeborn	16,064	16,037	17,398	15,111	15,106	16,401	953	931	997	5.9	5.8	5.7
Goodhue	24,650	24,461	24,494	23,763	23,680	23,331	887	781	1,163	3.6	3.2	4.7
Houston	10,330	10,452	10,060	10,120	10,227	9,690	210	225	370	2.0	2.2	3.7
Mower	18,848	18,812	18,495	18,191	18,214	17,719	657	598	776	3.5	3.2	4.2
Olmsted	65,035	66,066	64,187	62,982	64,224	61,814	2,053	1,842	2,373	3.2	2.8	3.7
City of Rochester	43,718	44,422	43,172	42,160	42,991	41,378	1,558	1,431	1,794	3.6	3.2	4.2
Rice	28,511	27,943	27,743	27,281	26,853	26,402	1,230	1,090	1,341	4.3	3.9	4.8
Steele	18,208	18,368	17,427	17,560	17,783	16,623	648	585	804	3.6	3.2	4.6
Wabasha	12,067	11,876	10,963	11,629	11,503	10,471	438	373	492	3.6	3.1	4.5
Winona	28,493	28,602	28,144	27,490	27,562	26,893	1,003	1,040	1,251	3.5	3.6	4.4
Region 11	1,407,202	1,429,274	1,370,631	1,361,009	1,387,917	1,307,541	46,193	41,357	63,090	3.3	2.9	4.6
Anoka	155,389	157,903	151,872	150,300	153,272	144,396	5,089	4,631	7,476	3.3	2.9	4.9
Carver	30,864	31,351	29,954	30,063	30,657	28,882	801	694	1,072	2.6	2.2	3.6
Dakota	181,176	183,979	175,724	175,616	179,088	168,717	5,560	4,891	7,007	3.1	2.7	4.0
Hennepin	635,094	644,887	619,315	612,907	625,025	588,829	22,187	19,862	30,486	3.5	3.1	4.9
City of Bloomington	56,298	57,139	54,435	54,363	55,438	52,227	1,935	1,701	2,208	3.4	3.0	4.1
City of Minneapolis	209,905	213,356	205,501	201,558	205,543	193,639	8,347	7,813	11,862	4.0	3.7	5.8
Ramsey	277,478	281,927	270,014	268,444	273,751	257,898	9,034	8,176	12,116	3.3	2.9	4.5
City of St. Paul	145,576	147,788	141,795	139,775	142,539	134,284	5,801	5,249	7,511	4.0	3.6	5.3
Scott	36,276	36,866	35,267	35,194	35,890	33,811	1,082	976	1,456	3.0	2.6	4.1
Washington	90,925	92,361	88,485	88,485	90,234	85,008	2,440	2,127	3,477	2.7	2.3	3.9

Note: State, regional and local estimates from past months (all tables) may be revised from figures previously published.

Minnesota Adds 63,000 New Jobs Since September 1993

▲ **U.S.** total nonfarm payroll employment was up 2.9 percent from September 1993. One half of the 3,221,000 new jobs created over the year were in the *services* group of industries. Growth over the month was moderate, with September gaining 239,000 total nonfarm jobs over August. The overall growth of jobs in the U.S. has slowed slightly over the past three months and is not quite as robust as it was earlier in the year.

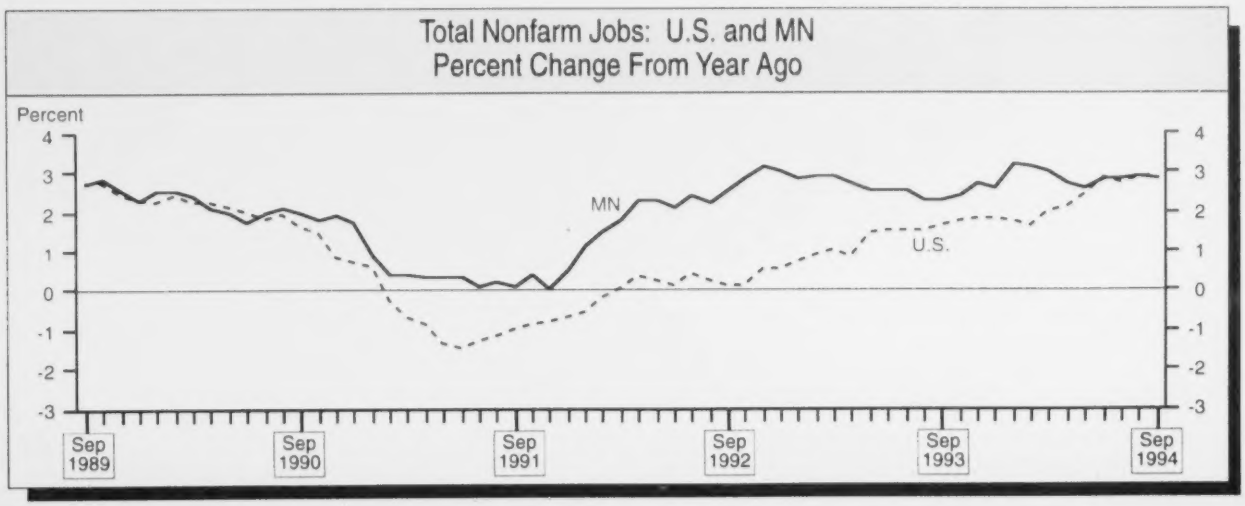
▲ **Minnesota's** annual growth rate was 2.8 percent in September, a gain of 63,000 jobs over the year. Key gainers were *services* (+24,500), *manufacturing* (+12,600) and *retail trade* (+10,800). Within the *services* category, *amusement and recreation* gained 4,200 jobs and *personnel supply services* (temporary help agencies) grew by 3,900 jobs since last September. *Local government* employment was up by 3,100 jobs over the year.

▲ The **Twin Cities** area accounted for more than half of the state's new jobs (36,000) with the annual growth rate staying at 2.5 percent from August. This was the highest annual growth rate this month among the state's metropolitan statistical areas (MSA's). *Services* grew by 14,500 jobs, *retail trade* added 7,400 and *local government* was up by 6,400 jobs. Within services, *business services* grew by 5,200 jobs and *health services* added 2,300 jobs since last September.

▲ The **St. Cloud** area had a 2.1 percent increase over the year or 1,600 new jobs. *Trade, manufacturing* and *services* all had an even share of most of the new jobs created. The **Grand Forks-East Grand Forks** added 550 new jobs, an increase of 1.2 percent annually.

▲ The **Duluth-Superior** area (+200 jobs) and the **Fargo-Moorhead** area (+250 jobs) each had annual growth of 0.2 percent since September 1993. The Duluth-Superior area had good gains in *mining* and *trade* but lost jobs in *services* and *local government*. In the Fargo-Moorhead area *mining and construction* gained 700 jobs, and so did *services*. These gains were negated somewhat by losses in *trade, government* and *communications and utilities*.

▲ The **Rochester** area declined by nearly 400 total nonfarm jobs since last year (-0.5 percent). Despite the significant losses in *manufacturing* and *health services* (due to layoffs), there is good growth occurring in *trade* (+500 jobs) and also in the other areas within the *services* category.



Employer Survey of Minnesota Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993
TOTAL NONFARM WAGE AND SALARY	2,322.7	2,305.6	2,259.5	0.7	2.8	---	---	---	---	---	---
GOODS PRODUCING	524.1	527.5	509.0	-0.6	3.0	---	---	---	---	---	---
Mining	8.5	8.6	7.6	-1.2	12.0	732.28	709.81	44.3	43.6	16.53	16.28
Metal Mining	6.4	6.5	5.5	-1.3	15.7	753.32	729.64	43.9	42.2	17.16	17.29
Construction	91.4	93.2	89.8	-1.9	1.8	734.45	689.40	39.7	38.6	18.50	17.86
Manufacturing	424.2	425.6	411.6	-0.3	3.1	517.50	508.79	41.4	41.5	12.50	12.26
Durable Goods	239.8	240.6	232.4	-0.3	3.2	527.05	521.66	41.5	41.6	12.70	12.54
Lumber, Wood, and Furniture	25.5	26.3	24.5	-2.8	4.2	547.56	537.77	40.5	39.6	13.52	13.58
Stone, Clay and Glass Products	9.1	9.3	9.1	-1.7	0.7	600.64	623.04	45.4	47.2	13.23	13.20
Primary Metals	6.5	6.6	6.1	-0.5	7.7	562.95	584.29	42.2	44.5	13.34	13.13
Fabricated Metals	31.7	31.4	32.0	1.0	-0.9	603.62	583.95	42.3	41.8	14.27	13.97
Industrial Machinery and Equipment	77.5	77.7	75.4	-0.2	2.7	561.50	569.11	41.5	41.3	13.53	13.78
Computer and Office Equipment	30.6	30.9	30.6	-0.9	-0.1	585.81	698.32	41.4	43.0	14.15	16.24
Electronic & Other Electrical Equipment	31.6	31.9	30.5	-0.8	3.6	418.59	413.88	40.6	41.1	10.31	10.07
Transportation Equipment	13.3	13.0	12.0	2.0	10.5	528.36	500.02	41.9	42.7	12.61	11.71
Instruments and Related Products	34.8	34.8	34.4	-0.1	1.1	459.61	464.40	41.0	41.8	11.21	11.11
Miscellaneous Manufacturing Industries	9.7	9.7	8.4	-0.1	16.1	436.15	399.99	40.8	39.8	10.69	10.05
Nondurable Goods	184.3	185.0	179.2	-0.4	2.9	504.70	491.88	41.2	41.3	12.25	11.91
Food and Beverage Products	56.1	56.4	55.3	-0.5	1.5	445.82	425.29	41.9	41.9	10.64	10.15
Textile Mill Products and Apparel	5.4	5.4	5.4	0.1	0.6	350.84	340.61	39.2	38.1	8.95	8.94
Paper and Allied Products	33.4	33.8	33.3	-1.1	0.2	652.97	639.65	42.1	42.7	15.51	14.98
Printing and Publishing	56.1	55.9	53.3	0.3	5.2	498.17	485.75	39.6	39.3	12.58	12.36
Chemicals & Petroleum & Coal Products	13.1	13.3	13.0	-1.9	0.7	708.56	694.76	43.1	44.0	16.44	15.79
Rubber, Plastics and Leather Products	20.3	20.2	18.9	0.3	7.1	453.02	452.77	41.6	41.5	10.89	10.91
SERVICE PRODUCING	1,798.5	1,778.1	1,750.5	1.1	2.7	---	---	---	---	---	---
Transportation, Comm., and Utilities	111.7	107.7	107.5	3.8	3.9	---	---	---	---	---	---
Transportation	77.0	72.9	73.2	5.6	5.2	---	---	---	---	---	---
Trucking and Warehousing	29.1	28.9	29.1	1.0	0.2	452.67	431.97	39.5	37.4	11.46	11.55
Communications and Utilities	34.7	34.8	34.3	-0.1	1.2	650.14	666.27	37.3	37.6	17.43	17.72
Trade	556.5	557.8	542.2	-0.2	2.7	277.89	273.47	29.5	29.5	9.42	9.27
Wholesale Trade	136.7	137.5	133.1	-0.6	2.7	478.85	462.29	38.4	37.8	12.47	12.23
Retail Trade	419.9	420.3	409.0	-0.1	2.7	218.70	217.88	26.9	27.1	8.13	8.04
Building Materials and Garden Supplies	19.0	19.2	17.9	-0.9	6.1	337.68	373.93	33.6	34.4	10.05	10.87
General Merchandise Stores	56.5	56.1	55.6	0.7	1.5	224.15	227.52	28.7	28.8	7.81	7.90
Food Stores	56.7	57.1	56.1	-0.8	1.1	254.22	264.81	28.5	29.1	8.92	9.10
Automotive Dealers & Service Stations	46.2	46.2	44.9	0.1	2.8	336.87	341.63	34.2	34.3	9.85	9.96
Apparel and Accessories Stores	20.4	20.4	20.2	0.0	0.8	162.63	162.36	23.3	24.6	6.98	6.60
Furniture, Home Furn., & Equip. Stores	17.6	17.5	16.5	0.5	7.1	335.08	340.12	32.5	32.3	10.31	10.53
Eating and Drinking Places	145.3	146.2	142.6	-0.6	1.9	139.10	129.58	21.7	22.0	6.41	5.89
Finance, Insurance and Real Estate (FIRE)	139.0	139.6	137.4	-0.4	1.2						
Finance	63.2	63.6	61.9	-0.6	2.1						
Insurance	53.0	53.0	52.2	-0.1	1.4						
Real Estate	22.9	23.0	23.3	-0.7	-1.8						
Services	648.3	646.9	623.8	0.2	3.9						
Personal Services	25.0	24.2	24.6	3.1	1.8						
Business Service	122.7	122.3	114.6	0.3	7.1						
Automotive and Misc. Repair Services	24.2	24.1	23.3	0.1	3.8						
Health Services	186.2	186.8	183.8	-0.3	1.3						
Nursing and Personal Care Facilities	48.0	48.2	46.7	-0.3	2.9						
Hospitals	55.3	55.4	55.9	-0.3	-1.1						
Legal Services	16.5	16.6	16.3	-0.7	0.9						
Private Educational Services	30.6	26.0	30.3	18.0	1.3						
Government	342.9	326.1	339.6	5.2	1.0						
Federal Government	34.2	34.1	34.3	0.3	-0.1						
State Government	78.5	73.7	78.3	6.5	0.3						
State Government Education	40.6	35.1	40.7	15.6	-0.2						
Local Government	230.2	218.2	227.1	5.5	1.4						
Local Government Education	114.5	98.8	113.3	15.9	1.0						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of Twin Cities Nonfarm Payroll Jobs, Hours and Earnings

Industry	Jobs* (thousands)			Percent Change From		Production Workers Hours & Earnings**					
						Average Weekly Earnings		Average Weekly Hours		Average Hourly Earnings	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993	Sep 1994	Sep 1993
TOTAL NONFARM WAGE AND SALARY	1,496.5	1,491.6	1,460.6	0.3	2.5	---	---	---	---	---	---
GOODS PRODUCING	325.6	327.6	320.9	-0.6	1.5	---	---	---	---	---	---
Mining	0.5	0.5	0.5	-1.6	6.3	917.70	906.03	48.3	49.7	19.00	18.23
Construction	54.6	55.2	53.5	-1.1	2.1	797.57	744.63	38.4	37.4	20.77	19.91
Manufacturing	270.5	271.8	267.0	-0.5	1.3	563.01	549.25	42.3	41.8	13.31	13.14
Durable Goods	157.0	157.7	154.8	-0.4	1.5	581.57	560.12	42.7	41.8	13.62	13.40
Lumber, Wood, and Furniture	10.1	10.9	10.0	-6.9	1.6	631.90	596.37	40.3	38.6	15.68	15.45
Stone, Clay and Glass Products	3.5	3.6	3.4	-1.1	3.3	661.12	716.68	46.2	46.0	14.31	15.58
Primary Metals	4.9	4.9	4.7	0.2	5.9	611.55	598.95	45.3	45.0	13.50	13.31
Fabricated Metals	23.7	23.6	24.2	0.3	-1.8	677.82	637.64	43.9	42.2	15.44	15.11
Industrial Machinery and Equipment	52.4	52.4	52.1	0.0	0.5	603.12	592.38	42.0	41.6	14.36	14.24
Computer and Office Equipment	18.7	18.7	19.5	-0.1	-3.9	602.71	718.65	35.6	42.1	16.93	17.07
Electronic & Other Electrical Equipment	19.8	19.7	18.6	0.3	6.2	453.69	429.29	42.6	41.8	10.65	10.27
Transportation Equipment	5.4	5.4	5.3	0.3	1.5	732.60	615.90	44.4	40.6	16.50	15.17
Instruments and Related Products	31.0	31.1	30.7	-0.3	1.0	502.44	499.70	42.4	42.6	11.85	11.73
Miscellaneous Manufacturing Industries	6.2	6.1	5.8	0.8	6.1	503.37	472.12	42.3	40.7	11.90	11.60
Nondurable Goods	113.5	114.1	112.2	-0.6	1.1	539.22	534.18	41.8	41.7	12.90	12.81
Food and Beverage Products	20.0	19.8	20.1	0.7	-0.5	520.97	545.66	44.3	45.7	11.76	11.94
Paper and Allied Products	25.8	26.3	26.2	-1.7	-1.5	568.63	547.13	40.3	40.8	14.11	13.41
Printing and Publishing	39.9	39.9	38.7	0.0	3.2	518.06	498.03	40.6	39.0	12.76	12.77
Chemicals & Petroleum & Coal Products	11.7	11.9	11.9	-2.1	-1.5	743.82	750.32	43.6	45.2	17.06	16.60
Rubber and Misc Plastics Products	13.0	13.0	12.4	-0.1	5.4	491.48	466.28	42.7	41.3	11.51	11.29
SERVICE PRODUCING	1,170.9	1,164.0	1,139.6	0.6	2.7	---	---	---	---	---	---
Transportation, Comm., and Utilities	78.5	76.8	77.5	2.1	1.2	---	---	---	---	---	---
Transportation	56.3	54.5	55.7	3.2	1.0	---	---	---	---	---	---
Trucking and Warehousing	18.5	18.7	18.6	-0.8	-0.1	469.09	432.43	38.8	35.3	12.09	12.25
Communications and Utilities	22.1	22.3	21.8	-0.5	1.6	637.12	671.23	36.2	36.8	17.60	18.24
Trade	354.0	355.4	346.0	-0.4	2.3	307.52	306.53	29.4	30.2	10.46	10.15
Wholesale Trade	88.8	89.7	88.1	-1.0	0.7	524.39	513.38	38.7	38.0	13.55	13.51
Retail Trade	265.3	265.7	257.9	-0.2	2.9	241.79	242.69	26.6	27.8	9.09	8.73
Building Materials and Garden Supplies	10.9	11.1	10.0	-1.8	9.2	363.54	439.73	32.2	34.3	11.29	12.82
General Merchandise Stores	36.8	36.7	36.8	0.0	-0.2	243.85	253.75	27.9	29.1	8.74	8.72
Food Stores	32.8	33.0	32.2	-0.6	2.0	298.70	292.60	29.4	30.8	10.16	9.50
Automotive Dealers & Service Stations	27.0	27.0	25.8	-0.1	4.7	421.01	403.35	35.8	35.6	11.76	11.33
Apparel and Accessories Stores	14.0	14.1	13.8	-0.7	1.2	174.88	166.47	24.7	25.3	7.08	6.58
Furniture, Home Furn., & Equip. Stores	11.7	11.8	11.0	-0.5	6.4	404.81	413.44	31.9	32.3	12.69	12.80
Eating and Drinking Places	94.4	94.9	91.6	-0.5	3.1	151.94	152.72	21.4	23.0	7.10	6.64
Finance, Insurance and Real Estate (FIRE)	110.0	111.2	108.6	-1.0	1.3						
Finance	47.2	47.8	46.4	-1.2	1.8						
Insurance	44.3	44.6	43.8	-0.7	1.2						
Real Estate	18.5	18.7	18.4	-1.3	0.2						
Services	428.5	426.2	414.0	0.5	3.5						
Personal Services	17.4	16.8	17.4	3.8	0.2						
Business Services	101.3	101.1	96.1	0.2	5.4						
Automotive and Misc. Repair Services	17.7	17.7	17.1	0.0	3.9						
Health Services	109.4	109.2	107.1	0.1	2.2						
Nursing and Personal Care Facilities	25.8	26.0	25.6	-0.8	1.0						
Hospitals	33.7	33.5	33.7	0.6	0.1						
Legal Services	13.4	13.4	13.1	-0.4	1.8						
Private Educational Services	18.4	14.6	17.0	25.6	8.1						
Government	199.9	194.5	193.4	2.8	3.3						
Federal Government	22.0	22.2	22.0	-0.9	0.2						
State Government	51.4	52.3	51.1	-1.6	0.7						
State Government Education	27.0	27.5	26.9	-1.8	0.4						
Local Government	126.4	120.0	120.4	5.4	5.0						
Local Government Education	64.7	58.3	62.2	11.0	4.0						

Note: Not all industry sub-groups are shown for every major industry category.

* Totals may not add because of rounding.

** Average earnings data are on a "gross" basis and are derived from reports of payroll for full-time and part-time production or non-supervisory workers. The payroll is reported before deductions of any kind. Bonuses, retroactive pay, tips, payment in kind and "fringe benefits" are excluded.

Employer Survey of St. Cloud MSA and Rochester MSA Nonfarm Payroll Jobs

Industry	St. Cloud MSA					Rochester MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993
Total Nonfarm Wage and Salary	78,932	76,482	77,325	3.2	2.1	69,921	69,771	70,289	0.2	-0.5
Goods Producing	18,458	18,610	17,731	-0.8	4.1	13,870	13,982	14,524	-0.8	-4.5
Construction and Mining	4,079	4,099	3,844	-0.5	6.1	2,592	2,573	2,554	0.7	1.5
Manufacturing	14,379	14,511	13,887	-0.9	3.5	11,278	11,409	11,970	-1.1	-5.8
Durable Goods	7,327	7,349	7,117	-0.3	3.0	8,875	8,903	9,671	-0.3	-8.2
Nondurable Goods	7,052	7,162	6,770	-1.5	4.2	2,403	2,506	2,299	-4.1	4.5
Service Producing	60,474	57,872	59,594	4.5	1.5	56,051	55,789	55,765	0.5	0.5
Transportation, Comm., and Utilities	2,810	2,854	2,789	-1.5	0.8	1,991	1,980	1,989	0.6	0.1
Trade	23,895	23,843	23,506	0.2	1.7	14,819	14,896	14,353	-0.5	3.2
Wholesale Trade	4,288	4,288	4,020	0.0	6.7	1,897	1,902	1,852	-0.3	2.4
Retail Trade	19,607	19,555	19,486	0.3	0.6	12,922	12,994	12,501	-0.6	3.4
Finance, Insurance and Real Estate	2,384	2,424	2,376	-1.7	0.3	1,853	1,907	1,922	-2.8	-3.6
Services	19,271	18,360	18,820	5.0	2.4	30,335	30,544	30,622	-0.7	-0.9
Health Services	5,879	5,893	5,736	-0.2	2.5	19,591	19,775	20,156	-0.9	-2.8
Other Services	13,392	12,467	13,084	7.4	2.4	10,744	10,769	10,466	-0.2	2.7
Government	12,114	10,391	12,103	16.6	0.1	7,053	6,462	6,879	9.1	2.5

Employer Survey of Duluth and Duluth-Superior MSA Nonfarm Payroll Jobs

Industry	Duluth					Duluth-Superior MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993
Total Nonfarm Wage and Salary	52,426	52,153	51,955	0.5	0.9	101,437	101,558	101,239	-0.1	0.2
Goods Producing	5,301	5,171	5,223	2.5	1.5	17,784	17,943	17,383	-0.9	2.3
Mining	Combined with construction					5,289	5,383	4,976	-1.7	6.3
Construction	1,899	1,826	1,737	4.0	9.3	4,108	4,122	4,114	-0.3	-0.1
Manufacturing	3,402	3,345	3,486	1.7	-2.4	8,387	8,438	8,293	-0.6	1.1
Durable Goods	1,322	1,275	1,369	3.7	-3.4	4,545	4,584	4,527	-0.9	0.4
Nondurable Goods	2,080	2,070	2,117	0.5	-1.7	3,842	3,854	3,766	-0.3	2.0
Service Producing	47,125	46,982	46,732	0.3	0.8	83,653	83,615	83,856	0.0	-0.2
Transportation, Comm., and Utilities	3,202	3,139	3,305	2.0	-3.1	6,268	6,052	6,388	3.6	-1.9
Trade	13,602	13,516	13,486	0.6	0.9	26,569	26,573	26,263	0.0	1.2
Wholesale Trade	2,081	2,092	1,975	-0.5	5.4	4,134	4,212	4,102	-1.9	0.8
Retail Trade	11,521	11,424	11,511	0.8	0.1	22,435	22,361	22,161	0.3	1.2
Finance, Insurance and Real Estate	2,281	2,304	2,231	-1.0	2.2	3,496	3,528	3,447	-0.9	1.4
Services	16,736	16,514	16,480	1.3	1.6	27,610	27,568	27,538	0.2	0.3
Health Services	7,327	7,314	7,128	0.2	2.8	11,428	11,398	11,304	0.3	1.1
Other Services	9,409	9,200	9,352	2.3	0.6	16,182	16,170	16,234	0.1	-0.3
Government	11,304	11,509	11,230	-1.8	0.7	19,710	19,894	20,220	-0.9	-2.5

Employer Survey of Grand Forks/East Grand Forks MSA and Fargo/Moorhead MSA Nonfarm Payroll Jobs

Industry	Grand Forks/East Grand Forks MSA					Fargo/Moorhead MSA				
	Jobs			% Chg. From		Jobs			% Chg. From	
	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993	Sep 1994	Aug 1994	Sep 1993	Aug 1994	Sep 1993
Total Nonfarm Wage and Salary	47,500	45,800	46,950	3.7	1.2	85,950	84,250	85,750	2.0	0.2
Goods Producing	5,700	5,700	5,500	0.0	3.6	12,350	12,550	11,700	-1.6	5.6
Construction and Mining	2,600	2,800	2,200	-7.1	18.2	5,900	6,200	5,200	-4.8	13.5
Manufacturing	3,100	2,900	3,300	6.9	-6.1	6,450	6,350	6,500	1.6	-0.8
Durable Goods	1,150	1,150	1,050	0.0	9.5	3,200	3,150	3,050	1.6	4.9
Nondurable Goods	1,950	1,750	2,250	11.4	-13.3	3,250	3,200	3,450	1.6	-5.8
Service Producing	41,800	40,100	41,450	4.2	0.8	73,600	71,700	74,050	2.6	-0.6
Transportation, Comm., and Utilities	2,350	2,300	2,250	2.2	4.4	4,650	4,650	4,700	0.0	-1.1
Trade	12,500	12,400	12,400	0.8	0.8	24,300	24,150	25,000	0.6	-2.8
Wholesale Trade	2,500	2,500	2,300	0.0	8.7	7,100	7,200	7,200	-1.4	-1.4
Retail Trade	10,000	9,900	10,100	1.0	-1.0	17,200	16,950	17,800	1.5	-3.4
Finance, Insurance and Real Estate	1,600	1,600	1,600	0.0	0.0	5,400	5,450	5,250	-0.9	2.9
Services	12,950	12,700	12,800	2.0	1.2	24,450	24,100	23,750	1.5	2.9
Health Services	4,800	4,800	4,700	0.0	2.1	8,400	8,300	8,600	1.2	-2.3
Other Services	7,000	6,700	6,900	4.5	1.4	2,900	2,900	3,000	0.0	-3.3
Government	12,400	11,100	12,400	11.7	0.0	14,800	13,350	15,350	10.9	-3.6

Minnesota
Labor Market Review

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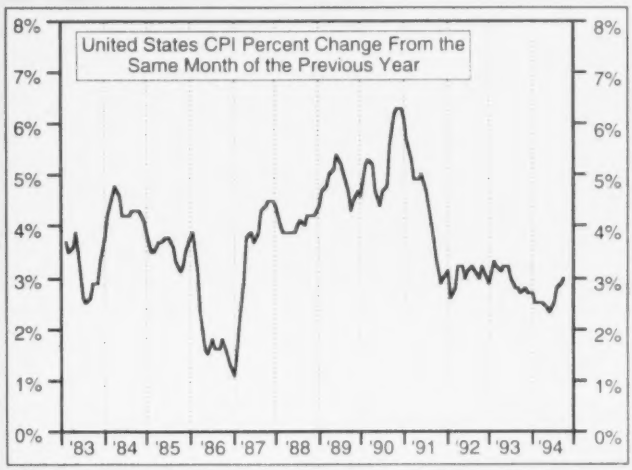
Consumer Price Indexes (CPI)



U.S. CPI % Change From One Year Ago	
1993	
Sep	2.7
Oct	2.8
Nov	2.7
Dec	2.7
Annual Average	3.0
1994	
Jan	2.5
Feb	2.5
Mar	2.5
Apr	2.4
May	2.3
Jun	2.5
Jul	2.8
Aug	2.9
Sep	3.0

The annual change in the U.S. CPI in September inched up another tenth to 3.0 percent, compared to one year ago. This reflects a slight but steady increase since May in the annual rate of increase. The last time the rate was at three percent was in June 1993.

The U.S. Consumer Price Index (CPI) reflects changes in the cost of living over time and is issued monthly by the Bureau of Labor Statistics (BLS). For more information on the U.S. CPI or the semi-annual Minneapolis-St. Paul CPI call: (612) 296-6545.

What's Going On?

To the Media:

Your receipt of the *Minnesota Labor Market Review* represents a significant change in the way we report employment figures for the state and counties. Approximately one week after the state's unemployment rate news release, at the usual time you've come to expect the county information, we will be sending the *Review*. It contains a more comprehensive snapshot of Minnesota's employment picture.

Those who regularly receive the *Review* will note some format changes.

We hope these improvements help you to better use the information.

The *Minnesota Labor Market Review* is published monthly by the Research and Statistics Office of the Minnesota Department of Economic Security.

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